UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 2)*

EASTMAN KODAK COMPANY

(Name of Issuer)

Common Stock, par value \$0.01 per share (Title of Class of Securities)

277461 40 6 (CUSIP Number)

Marisa Beeney GSO Capital Partners LP 345 Park Avenue New York, New York 10154 Tel: (212) 583-5000 Stephen S. Sypherd FS Investment Corporation FS Investment Corporation II Cira Centre 2929 Arch Street, Suite 675 Philadelphia, Pennsylvania 19104 Tel: (215) 495-1150

(Name, Address and Telephone Number of Persons Authorized to Receive Notices and Communications)

 $\label{eq:July 1, 2014} \textbf{Date of Event Which Requires Filing of This Statement)}$

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D	, and is filing this
schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. \Box	

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

- The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.
 - The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUS	P No. 277	461 4	40 6	Page 2 of 34		
1	1 Names of reporting persons					
	GSO Pal	mett	o Opportunistic Investment Partners LP			
2			propriate box if a member of a group (see instructions)			
	(a) □) 🗵			
	CEC	1				
3	SEC use	oniy				
4	Source o	f fun	ds (see instructions)			
	00					
5	OO Check be	nx if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
	Glicen by	J21 11	ansersome of regain proceedings to required parsamic to rem 2(a) of 2(c)			
6	Citizensi	пр о	r place of organization			
	Delawar	e				
7 Sole voting power			Sole voting power			
N	umber of		987,801*			
	shares	8	Shared voting power			
	neficially wned by					
	each	9	0 Sole dispositive power			
	eporting person	J	ooie dispositive power			
with			987,801*			
		10	Shared dispositive power			
			0			
11	11 Aggregate amount beneficially owned by each reporting person					
	987,801*					
12			the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Dorcont (of cla	acc represented by amount in Pow (11)			
13	Percent of class represented by amount in Row (11)					

* Based on 41,858,737 shares of common stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer") outstanding as of October 31, 2014, as reported in the Issuer's Form 10-Q filed on November 4, 2014. Includes 5,204 shares of Common Stock issuable upon exercise of 23,144 mandatorily net-share settled warrants to purchase Common Stock held by the Reporting Person based on a closing price of \$20.03 per share of Common Stock as of January 7, 2015. As of the date hereof, the Reporting Persons (as defined below) may be deemed to be the beneficial owners of an aggregate of 8,393,634 shares of Common Stock, representing 20.0% of the Common Stock outstanding as of October 31, 2014.

Type of reporting person (see instructions)

CUSI	SIP No. 277461 40 6 Page 3 of 34					
1	Names of reporting persons					
			A Partners LP			
2	Check th (a) □	e app (b	propriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
		7	Sole voting power			
	umber of		1,228,435*			
	shares neficially	8	Shared voting power			
0	wned by each		0			
	eporting	9	Sole dispositive power			
	person with		1,228,435*			
		10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	1,228,43					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ass represented by amount in Row (11)			
	2.9%*					
14	Type of reporting person (see instructions)					

CUSI	JSIP No. 277461 40 6 Page 4 of 34					
1	Names of reporting persons					
	GSO Spo	ecial	Situations Fund LP			
2	Check th	ie apj (b	propriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
		7	Sole voting power			
	umber of		3,150,187*			
	shares neficially	8	Shared voting power			
	wned by		0			
r	each eporting	9	Sole dispositive power			
	person with		3,150,187*			
	WILLI	10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	3,150,18	7*				
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	iss represented by amount in Row (11)			
	7.5%*					
14	Type of reporting person (see instructions)					

CUS	IP No. 277	461	40 6	Page 5 of 34		
1	1 Names of reporting persons					
	GSO Spe	ecial	Situations Overseas Master Fund Ltd.			
2	Check th	e apj (b	oropriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Cavman	Islar	ds, British West Indies			
	ı v	7	Sole voting power			
N	umber of		2,963,506*			
be	shares eneficially	8	Shared voting power			
	wned by		0			
r	each eporting	9	Sole dispositive power			
	person with		2,963,506*			
	WILLI	10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	2,963,50	6*				
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ss represented by amount in Row (11)			
	7.1%*					
14	Type of reporting person (see instructions)					

CUSI	USIP No. 277461 40 6 Page 6 of 34					
1	Names of reporting persons					
	GSO Spe	ecial	Situations Overseas Fund Ltd.			
2	Check the appropriate box if a member of a group (see instructions) (a) \square (b) \boxtimes					
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Cayman	Islar	ds, British West Indies			
	<u> </u>	7	Sole voting power			
N	umber of		2,963,506*			
	shares neficially	8	Shared voting power			
	wned by		0			
r	each eporting	9	Sole dispositive power			
	person		2,963,506*			
	with	10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
12	2,963,50		the aggregate amount in Row (11) excludes certain shares (see instructions)			
12	CHECK D	JA 11	me aggregate amount in Now (11) excludes certain shares (see instructions)			
12		C -1-				
13	Percent (or cla	ss represented by amount in Row (11)			
	7.1%*					
14	Type of reporting person (see instructions)					

CO

CUS	IP No. 277	461	40 6	Page 7 of 3 ²		
1	1 Names of reporting persons					
	GSO Pal	mett	o Opportunistic Associates LLC			
2						
3	SEC use	only	,			
4	Source o	f fur	nds (see instructions)			
	00					
5		ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nin o	r place of organization			
	Citizensi	пр 0	i paret of organization			
Delaware						
7 Sole voting power			Sole voting power			
N	umber of		987,801*			
be	shares eneficially	8	Shared voting power			
0	wned by each		0			
r	eporting	9	Sole dispositive power			
	person with		987,801*			
	With		Shared dispositive power			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	987,801	<				
12			the aggregate amount in Row (11) excludes certain shares (see instructions)			
13		of cla	ass represented by amount in Row (11)			
	D 40/*					

Type of reporting person (see instructions)

CUSI	USIP No. 277461 40 6 Page 8 of 3-					
1	Names of reporting persons					
			A Associates LLC			
2	Check th (a) □	e apj (b	oropriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
7 Sole voting power						
	umber of		1,228,435*			
be	shares neficially	8	Shared voting power			
0,	wned by each		0			
	eporting	9	Sole dispositive power			
	person with		1,228,435*			
		10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	1,228,43					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent of	of cla	ss represented by amount in Row (11)			
	2.9%*					
14	Type of reporting person (see instructions)					

CUSI	USIP No. 277461 40 6 Page 9 of 34					
1	Names of reporting persons					
	GSO Ho	lding	şs I L.L.C.			
2	Check th	e apj	propriate box if a member of a group (see instructions)			
	(a) 🗆	(b				
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6		nip o	r place of organization			
	Delawar	•				
	Delawai	7	Sole voting power			
NI.	umber of					
	shares	8	2,216,236* Shared voting power			
	neficially	0	Shared voting power			
0	wned by each		0			
	eporting	9	Sole dispositive power			
	person with		2,216,236*			
	WILII	10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
12	2,216,23 Check be		the aggregate amount in Row (11) excludes certain shares (see instructions)			
	Gireen 5	J. 11	and apprepare amount in 100 ii (12) encludes certain shares (see motivetons)			
12	D	. C -1-				
13	Percent (or Cla	iss represented by amount in Row (11)			
	5.3%*					
14	4 Type of reporting person (see instructions)					

CUS	IP No. 277	461	40 6	Page 10 of 34		
1	Names of reporting persons					
	GSO Ca	pital	Partners LP			
2	Check th		propriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5		ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
7 Sole voting power			Sole voting power			
N	umber of		6,113,693*			
	shares neficially	8	Shared voting power			
0	wned by each		0			
	eporting	9	Sole dispositive power			
	person with		6,113,693*			
		10	Shared dispositive power			
	1 .		0			
11	1 Aggregate amount beneficially owned by each reporting person					
- 10	6,113,69					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
12		C 1	- 11 P (41)			
13	Percent (or cla	ass represented by amount in Row (11)			
4.	14.6%*					
14	Type of reporting person (see instructions)					

CUS	IP No. 277	461 4	40 6	Page 11 of 34		
1	1 Names of reporting persons					
	GSO Ad	visoı	Holdings L.L.C.			
2	Check th	e apj (b	oropriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check b	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizens	nip o	r place of organization			
	Delawar	2				
	l.	7	Sole voting power			
N	umber of		6,113,693*			
be	shares neficially	8	Shared voting power			
	wned by each		0			
r	each eporting	9	Sole dispositive power			
	person with		6,113,693*			
	***************************************	10	Shared dispositive power			
			0			
11	1 Aggregate amount beneficially owned by each reporting person					
	6,113,693*					
12	Check b	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ss represented by amount in Row (11)			
	14.6%*					
14	1 Type of reporting person (see instructions)					

CUSI	JSIP No. 277461 40 6 Page 12 of 34					
1	Names of reporting persons					
	Blacksto	ne H	oldings I L.P.			
2	Check th		oropriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
7 Sole voting power						
	umber of		8,329,929*			
	shares neficially	8	Shared voting power			
	wned by		0			
r	each eporting	9	Sole dispositive power			
	person with		8,329,929*			
	With	10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	8,329,929*					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ss represented by amount in Row (11)			
	19.9%*					
14	Type of reporting person (see instructions)					

CUSI	USIP No. 277461 40 6 Page 13 of 34					
1	Names of reporting persons					
	Blacksto	ne H	oldings I/II GP Inc.			
2	Check th		oropriate box if a member of a group (see instructions)) ☑			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
		7	Sole voting power			
N	umber of		8,329,929*			
	shares neficially	8	Shared voting power			
	wned by		0			
r	each eporting	9	Sole dispositive power			
	person with		8,329,929*			
	With	10	Shared dispositive power			
			0			
11	Aggrega	te an	ount beneficially owned by each reporting person			
	8,329,92	9*				
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ss represented by amount in Row (11)			
	19.9%*					
14	Type of reporting person (see instructions)					

CUSI	USIP No. 277461 40 6 Page 14 of 34				
1	Names o	f rep	orting persons		
	The Blac	ksto	ne Group L.P.		
2		e apj	oropriate box if a member of a group (see instructions)		
3	SEC use	only			
4	Source o	f fun	ds (see instructions)		
	00				
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)		
6	Citizensl	nip o	r place of organization		
	Delawar	2			
		7	Sole voting power		
N	umber of		8,329,929*		
	shares neficially	8	Shared voting power		
	wned by		0		
r	each eporting	9	Sole dispositive power		
	person		8,329,929*		
	with	10	Shared dispositive power		
			0		
11	Aggrega	te an	nount beneficially owned by each reporting person		
	8,329,929*				
12			the aggregate amount in Row (11) excludes certain shares (see instructions)		
13		of cla	ss represented by amount in Row (11)		
	19.9%*				
14	140070				

CUSI	USIP No. 277461 40 6 Page 15 of 34					
1	Names of reporting persons					
	Blacksto	ne G	roup Management L.L.C.			
2	Check th (a) □	e apj (b	oropriate box if a member of a group (see instructions)) ⊠			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Delawar	e				
		7	Sole voting power			
	umber of		8,329,929*			
	shares neficially	8	Shared voting power			
0	wned by each		0			
	eporting	9	Sole dispositive power			
	person with		8,329,929*			
		10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	8,329,929*					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ss represented by amount in Row (11)			
	19.9%*					
14	4 Type of reporting person (see instructions)					

CUSI	CUSIP No. 277461 40 6 Page 16 of 3				
1	Names o	f rep	orting persons		
	Bennett .	I. Go	odman		
2	Check th	e ap	propriate box if a member of a group (see instructions)		
	(a) □	(b) 🗵		
3	SEC use	only			
4	Source o	f fun	ds (see instructions)		
	00				
5		ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)		
6		nip o	r place of organization		
	United S	tates 7	of America Sole voting power		
		/	Sole volling power		
	umber of shares		0		
	neficially	8	Shared voting power		
0	wned by		8,329,929*		
r	each eporting	9	Sole dispositive power		
	person		0		
	with	10	Shared dispositive power		
			0.200.000*		
11	Aggrega	te an	8,329,929* nount beneficially owned by each reporting person		
			suit beneficially which by cach reporting person		
- 10	8,329,92				
12	Check be	OX 11	the aggregate amount in Row (11) excludes certain shares (see instructions)		
13	Percent o	of cla	ss represented by amount in Row (11)		
	19.9%*				
14	Type of reporting person (see instructions)				

CUSI	JSIP No. 277461 40 6 Page 17 of 34					
1	Names o	f rep	orting persons			
	J. Albert	Smi	th III			
2	Check th	e apj (b	oropriate box if a member of a group (see instructions)) ☑			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	United S	tates	of America			
		7	Sole voting power			
	umber of		0			
	shares neficially	8	Shared voting power			
0	wned by each		8,329,929*			
	eporting	9	Sole dispositive power			
	person with		0			
		10	Shared dispositive power			
			8,329,929*			
11	1 Aggregate amount beneficially owned by each reporting person					
	8,329,929*					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ss represented by amount in Row (11)			
	19.9%*					
14	4 Type of reporting person (see instructions)					

CUSI	USIP No. 277461 40 6 Page 18 of 34				
1	Names o	f rep	orting persons		
	Douglas	I. Os	strover		
2		e ap	propriate box if a member of a group (see instructions)) ☑		
3	SEC use	only			
4	Source o	f fun	ds (see instructions)		
	00				
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)		
6	Citizensl	nip o	r place of organization		
	United S	tates	of America		
		7	Sole voting power		
N	umber of		0		
	shares neficially	8	Shared voting power		
	wned by		8,329,929*		
r	each eporting	9	Sole dispositive power		
	person		0		
	with	10	Shared dispositive power		
			8.329.929*		
11	Aggrega	te an	nount beneficially owned by each reporting person		
	8,329,929*				
12			the aggregate amount in Row (11) excludes certain shares (see instructions)		
13		of cla	ass represented by amount in Row (11)		
	19.9%*				
14					

CUSI	CUSIP No. 277461 40 6 Page 19 of 3				
1	Names o	f rep	orting persons		
	Stephen	A. S	chwarzman		
2	Check th	e apj	propriate box if a member of a group (see instructions)		
	(a) 🗆	(b			
3	SEC use	only			
4	Source o	f fun	ds (see instructions)		
	00				
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)		
6		nip o	place of organization		
	United C	tatas	of America		
	Officed S	7	Sole voting power		
N.	b f				
	umber of shares	8	8,329,929* Shared voting power		
	neficially	O	Shaled voting power		
0	wned by each		0		
	eporting	9	Sole dispositive power		
	person with		8,329,929*		
	WILLI	10	Shared dispositive power		
			0		
11	Aggrega	te an	nount beneficially owned by each reporting person		
	8,329,929*				
12			the aggregate amount in Row (11) excludes certain shares (see instructions)		
13	Dorcont (of cla	ss represented by amount in Row (11)		
13	I CICCIII ()1 C10	35 represented by amount in NOW (11)		
	19.9%*				
14	Type of reporting person (see instructions)				

CUSI	CUSIP No. 277461 40 6 Page 20 of 34					
1	1 Names of reporting persons					
	FS Inves	tmer	at Corporation			
2		e apj	propriate box if a member of a group (see instructions)			
	(a) 🗆	(D				
3	SEC use	only		_		
4	Source o	f fun	ds (see instructions)			
	00					
5		ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6		nip o	r place of organization			
	Marylan	1				
	7 Sole voting power					
N	umber of		61,859*			
	shares	8	Shared voting power			
	neficially wned by					
	each	9	0 Sole dispositive power			
	eporting person	3	oole dispositive power			
	with		61,859*			
		10	Shared dispositive power			
			0			
11	Aggrega	te an	nount beneficially owned by each reporting person			
	61,859*					
12	Check bo	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	iss represented by amount in Row (11)			
	0.1%*					
14		epor	ting person (see instructions)			
	CO					

CUSI	USIP No. 277461 40 6 Page 21 of						
1	Names of reporting persons						
			Funding LLC				
2	Check the appropriate box if a member of a group (see instructions) (a) □ (b) ⊠						
3	SEC use	only					
4	Source o	f fun	ds (see instructions)				
	00						
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)				
6	Citizensl	nip o	r place of organization				
	Delawar	e					
		7	Sole voting power				
	umber of		13,853*				
	shares neficially	8	Shared voting power				
	wned by each		0				
	eporting	9	Sole dispositive power				
	person with		13,853*				
		10	Shared dispositive power				
			0				
11	Aggrega	te an	nount beneficially owned by each reporting person				
	13,853*						
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)				
13	Percent o	of cla	ss represented by amount in Row (11)				
	Less tha						
14	Type of reporting person (see instructions)						

00

CUSI	USIP No. 277461 40 6 Page 22 of 3					
1	Names of reporting persons					
	FS Inves	tmer	at Corporation II			
2		e apj	propriate box if a member of a group (see instructions) ○			
3	SEC use	only				
4	Source o	f fun	ds (see instructions)			
	00					
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)			
6	Citizensl	nip o	r place of organization			
	Marylan	d				
	J	7	Sole voting power			
N	umber of		1,846*			
	shares	8	Shared voting power			
	neficially wned by		0			
71	each eporting	9	Sole dispositive power			
	person		4.046%			
	with	10	1,846* Shared dispositive power			
11	Λαστοσο	to an	0 nount beneficially owned by each reporting person			
11	Aggrega	te an	touilt beneficially owned by each reporting person			
	1,846*					
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)			
13	Percent o	of cla	ass represented by amount in Row (11)			
	Less that	ı 0.1	%*			
14	4 Type of reporting person (see instructions)					

CO

CUSI	CUSIP No. 277461 40 6 Page 23 of 34				
1	Names o	f rep	orting persons		
	FB Incor	ne A	dvisor, LLC		
2		e ap	oropriate box if a member of a group (see instructions)) ⊠		
3	SEC use	only			
4	Source o	f fun	ds (see instructions)		
	00				
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)		
6	Citizensl	nip o	r place of organization		
	Delawar	2			
		7	Sole voting power		
Nı	umber of		61,859*		
	shares	8	Shared voting power		
	neficially wned by		0		
27/	each eporting	9	Sole dispositive power		
	person		C1 0F0#		
	with	10	61,859* Shared dispositive power		
11	Λαστοσο	to an	ount beneficially owned by each reporting person		
11	Aggrega	ie aii	ount beneficially owned by each reporting person		
	61,859*				
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)		
13	Percent o	of cla	ss represented by amount in Row (11)		
	0.1%*				
14	Type of reporting person (see instructions)				

CUSI	USIP No. 277461 40 6 Page 24 of 34				
1	Names o	f rep	orting persons		
	FSIC II	Advi	sor. LLC		
2		e apj	propriate box if a member of a group (see instructions) □ □ □		
3	SEC use	only			
4	Source o	f fun	ds (see instructions)		
	00				
5	Check be	ox if	disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)		
6	Citizensl	nip o	r place of organization		
	Delawar	2			
		7	Sole voting power		
	umber of		1,846*		
	shares neficially	8	Shared voting power		
	wned by		0		
r	each eporting	9	Sole dispositive power		
	person with		1,846*		
	WIUI	10	Shared dispositive power		
			0		
11	Aggrega	te an	nount beneficially owned by each reporting person		
	1,846*				
12	Check be	ox if	the aggregate amount in Row (11) excludes certain shares (see instructions)		
13		of cla	ss represented by amount in Row (11)		
	Less that	n () 1	<i>Y</i> ₀ *		
14	Less than 0.1%* Type of reporting person (see instructions)				

CUSI	CUSIP No. 277461 40 6 Page 25						
1	1 Names of reporting persons						
	Michael C. Forman						
2							
3	3 SEC use only						
4	Source of funds (see instructions)						
	00						
5	Check box if disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)						
6	Citizensl	Citizenship or place of organization					
	United S	United States of America					
		7	Sole voting power				
Number of shares beneficially			0				
		8	Shared voting power				
	wned by		63,705*				
r	each eporting	9	Sole dispositive power				
person with			0				
		10	Shared dispositive power				
			63,705*				
11							
	63,705*						
12							
13							
0.2%*							
14	****						

IN

CUSI	CUSIP No. 277461 40 6 Page 26 0						
1	1 Names of reporting persons						
	David J. Adelman						
2							
3	3 SEC use only						
4	Source of funds (see instructions)						
	00						
5	Check be	Check box if disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)					
6	Citizensl	Citizenship or place of organization					
	United S	United States of America					
		7	Sole voting power				
N	umber of		0				
	shares	8	Shared voting power				
beneficially owned by			63,705*				
r	each	9	Sole dispositive power				
reporting person with							
		10	0 Shared dispositive power				
11	63,705* 11 Aggregate amount beneficially owned by each reporting person						
12	63,705*						
12 Check box if the aggregate amount in Row (11) excludes certain shares (see instructions)							
12							
13 Percent of class represented by amount in Row (11)							
0.2%*							
14	4 Type of reporting person (see instructions)						

IN

CUS	CUSIP No. 277461 40 6 Page 27 o						
1	Names o	Names of reporting persons					
	Gerald F	Gerald F. Stahlecker					
2	Check the appropriate box if a member of a group (see instructions) (a) □ (b) ⊠						
3	3 SEC use only						
4	Source o	Source of funds (see instructions)					
	00	00					
5		Check box if disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)					
6	Citizensl	Citizenship or place of organization					
	United S	United States of America					
		7	Sole voting power				
	umber of		0				
shares beneficially		8	Shared voting power				
О	wned by each		63,705*				
	eporting	9	Sole dispositive power				
person with			0				
		10	Shared dispositive power				
	1		63,705*				
11	Aggregate amount beneficially owned by each reporting person						
	63,705*						
12	Check box if the aggregate amount in Row (11) excludes certain shares (see instructions)						
13	Percent of	of cla	iss represented by amount in Row (11)				
	0.2%*						
14	4 Type of reporting person (see instructions)						

CUSI	CUSIP No. 277461 40 6 Page 28					
1	1 Names of reporting persons					
	Zachary	achary Klehr				
2						
3	3 SEC use only					
4	Source of funds (see instructions)					
	00					
5	Check box if disclosure of legal proceedings is required pursuant to Item 2(d) or 2(e)					
6	Citizensl	Citizenship or place of organization				
	United States of America					
		7	Sole voting power			
	umber of		0			
	shares neficially	8	Shared voting power			
	wned by each		63,705*			
	eporting	9	Sole dispositive power			
	person with		0			
With		10	Shared dispositive power			
			63,705*			
11	11 Aggregate amount beneficially owned by each reporting person					
	63,705*					
12 Check box if the aggregate amount in Row (11) excludes certain shares (see instructions)						
13	Percent of class represented by amount in Row (11)					
	0.2%*					
14	Type of reporting person (see instructions)					

This Amendment No. 2 ("Amendment No. 2") to Schedule 13D relates to the Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company, a New Jersey corporation (the "Issuer"), and amends the initial statement on Schedule 13D filed on September 13, 2013, as amended on October 3, 2013 (collectively, the "Schedule 13D"). Capitalized terms used but not defined in this Amendment No. 2 have the same meanings ascribed to them in the Schedule 13D.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of Schedule 13D is hereby supplemented as follows:

Pursuant to the Plan, the Issuer issued to the GSO Funds, on July 1, 2014, an aggregate of an additional 32,913 shares of Common Stock and mandatorily net-share settled warrants to purchase an aggregate of (i) 11,437 shares of Common Stock at an exercise price of \$14.93 per share and (ii) 11,437 shares of Common Stock at an exercise price of \$16.12 per share. The additional shares of Common Stock and the warrants were issued in connection with distributions to the GSO Funds as former unsecured creditors on account of their unsecured claims against the Debtors outstanding immediately prior to the effectiveness of the Plan.

Item 4. Purpose of Transaction.

Item 4 of Schedule 13D is hereby supplemented as follows:

Pursuant to the Plan, the Issuer issued to former unsecured creditors on account of their allowed unsecured claims against the Debtors outstanding immediately prior to the effectiveness of the Plan, on July 1, 2014, an aggregate of an additional 32,913 shares of Common Stock and mandatorily net-share settled warrants to purchase an aggregate of (i) 11,437 shares of Common Stock at an exercise price of \$14.93 per share and (ii) 11,437 shares of Common Stock at an exercise price of \$16.12 per share. The warrants expire on September 3, 2018 and are subject to certain anti-dilution adjustments and other applicable terms of the warrant agreement.

Item 5. Interest in Securities of the Issuer.

Item 5 of Schedule 13D is hereby supplemented as follows:

The information set forth in Item 3 and Item 4 of this Amendment No. 2 is hereby incorporated by reference in this Item 5.

The below beneficial ownership percentage is based on 41,858,737 shares of Common Stock outstanding as of October 31, 2014 (as reported in the Issuer's Form 10-Q filed with the Securities and Exchange Commission on November 4, 2014) and takes into account the 44,391 shares of Common Stock issuable upon exercise of mandatorily net-share settled warrants to purchase Common Stock held by the GSO Funds, as applicable, based on a closing price of \$20.03 per share of Common Stock as of January 7, 2015.

As of the date hereof, the Reporting Persons may be deemed to be the beneficial owners of an aggregate of 8,393,634 shares of Common Stock, representing 20.0% of the Common Stock outstanding.

As of the date hereof, (i) GSO Palmetto Opportunistic Investment Partners LP directly holds 982,597 shares of Common Stock, (ii) GSO Credit-A Partners LP directly holds 1,221,904 shares of Common Stock, (iii) GSO Special Situations Fund LP directly holds 3,133,277 shares of Common Stock, (iv) GSO Special Situations Overseas Master Fund Ltd. directly holds 2,947,760 shares of Common Stock, (v) FSIC directly holds 48,006 shares of Common Stock, (vi) Locust Street Funding LLC directly holds 13,853 shares of Common Stock and (vii) FSIC II directly holds 1,846 shares of Common Stock.

As of the date hereof, (i) GSO Palmetto Opportunistic Investment Partners LP directly holds net-share settled warrants to purchase (A) 11,572 shares of Common Stock at an exercise price of \$14.93 per share and (B) 11,572 shares of Common Stock at an exercise price of \$16.12 per share, (ii) GSO Credit-A Partners LP directly holds net-share settled warrants to purchase (A) 14,520 shares of Common Stock at an exercise price of \$14.93 per share and (B) 14,520 shares of Common Stock at an exercise price of \$16.12 per share, (iii) GSO Special Situations Fund LP directly holds net-share settled warrants to purchase (A) 37,595 shares of Common Stock at an exercise price of \$16.12 per share, and (iv) GSO Special Situations Overseas Master Fund Ltd. directly holds net-share settled warrants to purchase (A) 35,008 shares of Common Stock at an exercise price of \$14.93 per share and (B) 35,008 shares of Common Stock at an exercise price of \$16.12 per share.

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.

Item 6 of Schedule 13D is hereby supplemented as follows:

The information set forth in Item 3 and Item 4 of this Amendment No. 2 is hereby incorporated by reference in this Item 6.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: January 12, 2015

GSO Palmetto Opportunistic Investment Partners LP

By: GSO Palmetto Opportunistic Associates LLC, its general

partner

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Authorized Signatory

GSO Credit-A Partners LP

By: GSO Credit-A Associates LLC, its general partner

By: /s/ Marisa Beeney

Name: Marisa Beeney
Title: Authorized Signatory

GSO Palmetto Opportunistic Associates LLC

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Authorized Signatory

GSO Credit-A Associates LLC

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Authorized Signatory

GSO Special Situations Fund LP

By: GSO Capital Partners LP, its investment advisor

By: /s/ Marisa Beeney

Name: Marisa Beeney
Title: Authorized Signatory

GSO Special Situations Overseas Master Fund Ltd.

By: GSO Capital Partners LP, its investment advisor

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Authorized Signatory GSO Special Situations Overseas Fund Ltd.

By: GSO Capital Partners LP, its investment advisor

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Authorized Signatory

GSO Capital Partners LP

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Authorized Signatory

GSO Holdings I L.L.C.

By: /s/ John G. Finley

Name: John G. Finley Title: Chief Legal Officer

GSO Advisor Holdings L.L.C.

By: Blackstone Holdings I L.P., its sole member

By: Blackstone Holdings I/II GP Inc., its general partner

By: /s/ John G. Finley

Name: John G. Finley Title: Chief Legal Officer

Blackstone Holdings I L.P.

By: Blackstone Holdings I/II GP Inc., its general partner

By: /s/ John G. Finley

Name: John G. Finley Title: Chief Legal Officer

Blackstone Holdings I/II GP Inc.

By: /s/ John G. Finley

Name: John G. Finley Title: Chief Legal Officer

The Blackstone Group L.P.

By: Blackstone Group Management L.L.C.,

its general partner

By: /s/ John G. Finley

Name: John G. Finley Title: Chief Legal Officer

Blackstone Group Management L.L.C.

By: /s/ John G. Finley

Name: John G. Finley Title: Chief Legal Officer

Bennett J. Goodman

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Attorney-in-Fact

J. Albert Smith III

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Attorney-in-Fact

Douglas I. Ostrover

By: /s/ Marisa Beeney

Name: Marisa Beeney Title: Attorney-in-Fact

/s/ Stephen A. Schwarzman

Stephen A. Schwarzman

FS Investment Corporation

By: /s/ Stephen S. Sypherd

Name: Stephen S. Sypherd Title: Vice President

Locust Street Funding LLC

By: /s/ Stephen S. Sypherd

Name: Stephen S. Sypherd Title: Vice President

FS Investment Corporation II

By: /s/ Stephen S. Sypherd

Name: Stephen S. Sypherd Title: Vice President

FB Income Advisor, LLC

By: /s/ Stephen S. Sypherd

Name: Stephen S. Sypherd Title: Managing Director

FSIC II Advisor, LLC

By: /s/ Stephen S. Sypherd

Name: Stephen S. Sypherd Title: Managing Director

/s/ Michael C. Forman

Michael C. Forman

/s/ David J. Adelman

David J. Adelman

/s/ Gerald F. Stahlecker

Gerald F. Stahlecker

/s/ Zachary Klehr

Zachary Klehr