

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>KENNEDY LEWIS INVESTMENT MANAGEMENT LLC</u> (Last) (First) (Middle) 111 WEST 33RD STREET, SUITE 1910 (Street) NEW YORK NY 10120 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 04/01/2021	3. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO [KODK]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	197,000	I	See Footnotes ⁽¹⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾
Common Stock	803,000	I	See Footnotes ⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Convertible Promissory Note	(7)(8)	(7)(8)	Common Stock	(7)(8)	(7)(8)	I	See Footnotes ⁽¹⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾
Convertible Promissory Note	(9)(10)	(9)(10)	Common Stock	(9)(10)	(9)(10)	I	See Footnotes ⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾

1. Name and Address of Reporting Person*
KENNEDY LEWIS INVESTMENT MANAGEMENT LLC
 (Last) (First) (Middle)
 111 WEST 33RD STREET, SUITE 1910
 (Street)
 NEW YORK NY 10120
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
KLM GP LLC
 (Last) (First) (Middle)

111 WEST 33RD STREET, SUITE 1910

(Street)

NEW YORK NY 10120

(City)

(State)

(Zip)

1. Name and Address of Reporting Person *

Richman Darren

(Last)

(First)

(Middle)

111 WEST 33RD STREET, SUITE 1910

(Street)

NEW YORK NY 10120

(City)

(State)

(Zip)

1. Name and Address of Reporting Person *

CHENE DAVID

(Last)

(First)

(Middle)

111 WEST 33RD STREET, SUITE 1910

(Street)

NEW YORK NY 10120

(City)

(State)

(Zip)

Explanation of Responses:

1. These securities of Eastman Kodak Company (the "Issuer") are held directly by Kennedy Lewis Capital Partners Master Fund LP ("Master Fund I").
2. These securities of the Issuer are held directly by Kennedy Lewis Capital Partners Master Fund II LP ("Master Fund II", and together with Master Fund I, the "Funds").
3. Kennedy Lewis Management LP (the "Adviser") acts as investment adviser to the Funds. KLM GP LLC ("KLM") is the general partner of the Adviser. Kennedy Lewis Investment Management LLC ("Kennedy Lewis") is the owner and control person of KLM. David Chene and Darren Richman are the managing members and control persons of Kennedy Lewis. Each of the Adviser, KLM and Kennedy Lewis may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities of the Issuer held by each of the Funds due to their relationship with the Funds.
4. (Continued from Footnote 3) Kennedy Lewis GP LLC ("Fund I GP") is the general partner of Master Fund I. Kennedy Lewis Investment Holdings LLC ("Holdings I") is the managing member of Fund I GP. David Chene and Darren Richman are the managing members of Holdings I. Each of Fund I GP and Holdings I may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities of the Issuer held by Master Fund I due to their relationship with Master Fund I. Kennedy Lewis GP II LLC ("Fund II GP") is the general partner Master Fund II. Kennedy Lewis Investment Holdings II LLC ("Holdings II") is the managing member of Fund II GP. David Chene and Darren Richman are the managing members of Holdings II.
5. (Continued from Footnote 4) Each of Fund II GP and Holdings II may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities held by Master Fund II due to their relationship with Master Fund II. David Chene and Darren Richman, in their capacities as managing members of Kennedy Lewis, and managing members of each of Holdings I and Holdings II, may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities held by each of the Funds due to their relationships with the Funds.
6. For purposes of Section 16 of the Securities Exchange Act of 1934, each of the Adviser, KLM, Kennedy Lewis, Fund I GP, Holdings I, Fund II GP, Holdings II, David Chene and Darren Richman disclaims beneficial ownership of the securities of the Issuer held directly by the Funds except to the extent of its or his pecuniary interest therein, and this report shall not be deemed an admission that any of the Adviser, KLM, Kennedy Lewis, Fund I GP, Holdings I, Fund II GP, Holdings II, David Chene or Darren Richman is the beneficial owner of such securities for purposes of Section 16 or any other purpose.
7. This Convertible Promissory Note, dated February 26, 2021, between Master Fund I and the Issuer (the "Fund I Convertible Note"), had a purchase price of \$4,930,000 and bears interest at a rate of 5.0% per annum, which will be payable in cash on the maturity date or any prepayment date and in additional shares of Common Stock of the Issuer on any conversion date. The maturity date of the Convertible Note is May 28, 2026.
8. (Continued from Footnote 7) Master Fund I has the right to elect at any time to convert the Convertible Note into shares of Common Stock of the Issuer at a conversion rate equal to 100 shares of Common Stock per each \$1,000 outstanding amount (including principal and accrued interest) of the Convertible Note (based on a conversion price equal to \$10.00 per share of Common Stock) and the Convertible Note will convert into shares of Common Stock of the Issuer at the election of the Issuer upon the occurrence of certain events as set forth in the Convertible Note. The conversion rate and conversion price are subject to certain customary anti-dilution adjustments.
9. This Convertible Promissory Note, dated February 26, 2021, between Master Fund II and the Issuer (the "Fund II Convertible Note"), had a purchase price of \$20,070,000 and bears interest at a rate of 5.0% per annum, which will be payable in cash on the maturity date or any prepayment date and in additional shares of Common Stock of the Issuer on any conversion date. The maturity date of the Convertible Note is May 28, 2026.
10. (Continued from Footnote 9) Master Fund II has the right to elect at any time to convert the Convertible Note into shares of Common Stock of the Issuer at a conversion rate equal to 100 shares of Common Stock per each \$1,000 outstanding amount (including principal and accrued interest) of the Convertible Note (based on a conversion price equal to \$10.00 per share of Common Stock) and the Convertible Note will convert into shares of Common Stock of the Issuer at the election of the Issuer upon the occurrence of certain events as set forth in the Convertible Note. The conversion rate and conversion price are subject to certain customary anti-dilution adjustments.

Remarks:

Due to limitations of the electronic filing system, certain of the reporting persons, including Kennedy Lewis Management LP, Kennedy Lewis Capital Partners Master Fund LP, Kennedy Lewis GP LLC, Kennedy Lewis Investment Holdings LLC, Kennedy Lewis Capital Partners Master Fund II LP, Kennedy Lewis GP II LLC, and Kennedy Lewis Investment Holdings II LLC, are filing a separate Form 3. Darren Richman, a managing member of each of Kennedy Lewis Investment Management LLC, Kennedy Lewis Investment Holdings LLC, and Kennedy Lewis Investment Holdings II LLC, serves on the Board of Directors of Eastman Kodak Company (the "Issuer"). By virtue of their representation on the Board of Directors of the Issuer, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, each of the reporting persons other than Mr. Richman are deemed directors by deputization of the Issuer.

KENNEDY LEWIS
INVESTMENT
MANAGEMENT LLC,
Name: /s/ Anthony

04/05/2021

Pasqua, Title: Chief
Operating Officer

KLM GP LLC, Name: /s/

Anthony Pasqua, Title: 04/05/2021
Authorized Person

DARREN RICHMAN, 04/05/2021
Name: /s/ Darren Richman

DAVID CHENE, Name: 04/05/2021
/s/ David Chene

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Form 3 Joint Filer Information

Name: KLM GP LLC
Address: 111 West 33rd Street, Suite 1910
New York, NY 10120
Date of Event Requiring Statement: 04/01/2021

Name: Darren Richman
Address: 111 West 33rd Street, Suite 1910
New York, NY 10120
Date of Event Requiring Statement: 04/01/2021

Name: David Chene
Address: 111 West 33rd Street, Suite 1910
New York, NY 10120
Date of Event Requiring Statement: 04/01/2021