SEC Form 4

 \square

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5 |
| |
| obligations may continue. See |
| Instruction 1(b). |

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

| le . | | | | | | | | | |
|--|------------------|----------|--|---|--|--|--|--|--|
| 1. Name and Address of Reporting Person* <u>Parrett William G</u> | | | 2. Issuer Name and Ticker or Trading Symbol EASTMAN KODAK CO [KODK] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| Parrell WI | <u>Illalli G</u> | | | X Director 10% Owner | | | | | |
| | | | | Officer (give title Other (specify | | | | | |
| (Last) | (First) | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 01/01/2017 | below) below) | | | | | |
| C/O EASTM | IAN KODAK CO | OMPANY | 01/01/2017 | | | | | | |
| 343 STATE | STREET | | | | | | | | |
| | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| (Street) | | | | X Form filed by One Reporting Person | | | | | |
| ROCHESTE | ER NY | 14650 | | Form filed by More than One Reporting Person | | | | | |
| (Citv) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code (| | 4. Securities Disposed Of (5) | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|--------|---|--------------------------------------|---------------|---------------------------|---|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | |
| Common Stock, par value \$.01 | 01/01/2017 | | М | | 2,321 | A | \$0 ⁽¹⁾ | 2,321 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | Derivative | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|------------------------------|---|------------|----------------------|--|--------------------|---|--|---|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | | |
| Restricted Stock Units | \$0 ⁽¹⁾ | 01/01/2017 | | М | | | 2,321 ⁽¹⁾ | 01/01/2017 | 01/01/2017 | Common Stock, par value \$.01 | 2,321 | \$0 | 0 | D | |
| Restricted Stock Units | \$0 ⁽²⁾ | | | | | | | (2) | (2) | Common Stock, par value \$.01 | 14,327 | | 14,327 | D | |
| 125% Warrants to purchase Common Stock, par value \$.01 | \$14.93 | | | | | | | 09/03/2013 | 09/03/2018 | Common Stock, par value \$.01 | 13 ⁽³⁾ | | 13 | D | |
| 135% Warrants to purchase Common Stock, par value \$.01 | \$16.12 | | | | | | | 09/03/2013 | 09/03/2018 | Common Stock, par value \$.01 | 13 ⁽³⁾ | | 13 | D | |

Explanation of Responses:

1. These restricted stock units convert into common stock on a one-for-one basis.

2. These restricted stock units, which convert into common stock on a one-for-one basis, were granted under the Company's 2013 Omnibus Incentive Plan and, except as otherwise provided in the award notice, vest on 1/8/2017 (due to an administrative error, previously reported as 1/1/2017), subject to continuous service as a member of the board of directors.

3. Each of these warrants entitles the holder to purchase one share of common stock; however for each warrant exercised, the holder will receive a net share amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares.

Remarks:

<u>/s/ Sharon E. Underberg,</u>

Attorney-in-fact for William G. 01/04/2017 Parrett

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.