SEC Form 4	
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Common Stock

Common Stock

Conversion

or Exercise

Derivative

\$14.93

\$14.93

\$16.12

\$16.12

Security

Price of

3. Transaction

(Month/Day/Year)

11/25/2013

11/25/2013

11/25/2013

11/25/2013

Date

1. Title of

Derivative

Security (Instr. 3)

125% Warrants

purchase

Common

Stock, par value \$.01 125% Warrants

to

to

to

to

purchase

Common

Stock, pa value \$.01

purchase

Common

Stock, pa value \$.01 135% Warrants

purchase

Common

Stock, par value \$.01 135% Warrants

Π

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden hours per response: 0.5

(Instr. 3 and 4)

234

152

9. Number of

derivative

Securities

Owned Following

(Instr. 4)

Beneficially

Reported Transaction(s)

81

52

81

52

8. Price of

Derivative

Security

(Instr. 5)

\$<mark>9.5</mark>

\$<mark>9.5</mark>

\$9.96

\$9.96

D

D

10. Ownership

Form:

Direct (D) or Indirect (I) (Instr. 4)

D

D

D

D

11. Nature

of Indirect

Beneficial

Ownership

(Instr. 4)

1. Name and Addres <u>Edwards Dou</u> (Last) 343 STATE STR	(First)	Person [*] (Middle)	3. Dat	2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO</u> [KODK] 3. Date of Earliest Transaction (Month/Day/Year) 11/25/2013						Relationship of Reporting Person(s) to Issuer teck all applicable) Director 10% Owner X Officer (give title Other (specify below) Senior Vice President			
(Street) ROCHESTER, (City)	NY (State)	14650 (Zip)	4. If A	mendment, Date of (Driginal	Filed	(Month/Day/Ye	ar)	6. Indiv Line) X	vidual or Joint/Group Form filed by One Form filed by Mor Person	e Reporting Pers	on	
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned													
		2. Transaction Date (Month/Day/Year	Execution Date,		action Instr.	5) (A) or			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		

Α

F

6. Date Exercisable and

Expiration Date

(Month/Day/Year)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

Date

Exercisable

09/03/2013

09/03/2013

09/03/2013

09/03/2013

5. Number

Derivative

Securities

Acquired (A) or Disposed

of (D) (Instr. 3, 4 and 5)

(A) (D)

81⁽³⁾

81⁽⁵⁾

29⁽⁴⁾

29⁽⁶⁾

of

234(1)

82⁽²⁾

Expiration

09/03/2018

09/03/2018

09/03/2018

09/03/2018

Date

Α

D

7. Title and

Amount of

Securities

Underlying

Title

Commor

Stock

par value

\$.01

Commor

Stock

par value

\$.01

Common

Stock

par value

\$.01

Common

Stock

par value

\$.01

(Instr. 3 and 4)

Derivative Security

Amount or Number

Shares

81

29

81

29

of

\$23.2

\$23.2

11/25/2013

11/25/2013

8)

Code v

A

F

А

F

Transaction Code (Instr.

3A. Deemed

if any (Month/Day/Year)

Execution Date

Explanation of Responses:

1. Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.

2. Shares withheld to cover tax withholding obligations from the distribution of shares described in note 1 above.

3. Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan

4. Warrants withheld to cover tax withholding obligations from the distribution of warrants described above in note 3.

5. Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.

6. Warrants withheld to cover tax withholding obligations from the distribution of warrants described above in note 5.

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.