# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

AMENDMENT TO APPLICATION OR REPORT Filed Pursuant to Section 13 or 15 (d) of The Securities Exchange Act Of 1934

Eastman Kodak Company (Exact name of registrant as specified in its charter)

NEW JERSEY (State of Incorporation)

16-0417150 (IRS Employer Identification No.)

343 STATE STREET, ROCHESTER, NEW YORK (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: 716-724-4000

# AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Quarterly Report on Form 10-Q for the period ended March 31, 1998 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Quarterly Report on Form 10-Q for the period ended March 31, 1998.

# Exhibit

### (27) Financial Data Schedule

Restated to apply Statement of Financial Accounting Standards No. 128, "Earnings Per Share," to prior periods (1995 full year; 1996 and 1997 cumulative quarters).

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

EASTMAN KODAK COMPANY (Registrant)

David J. FitzPatrick Controller and Vice President

Date: May 27, 1998

This schedule contains summary financial information extracted from 1995 SEC filings of Eastman Kodak Company, and is qualified in its entirety by reference to such financial statements.

EASTMAN KODAK COMPANY 1,000,000 U.S. DOLLARS

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0000031235 EASTMAN KODAK COMPANY 1,000,000 U.S. DOLLARS

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			0.20	-	3110		

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