UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 28, 2012

Eastman Kodak Company

(Exact name of registrant as specified in its charter)

New Jersey	1-87	16-0417150
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

343 State Street, Rochester, New York 14650 (Address of Principal Executive Office) (Zip Code)

Registrant's telephone number, including area code: (585) 724-4000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

[] Pre-commencement communications pursuant to Rule 13e-4(c)under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure

On January 19, 2012, Eastman Kodak Company (the "Company") and its U.S. domestic subsidiaries (together with the Company, the "Debtors") filed voluntary petitions for relief (the "Bankruptcy Filing") under chapter 11 of title 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), case number 12-10202.

On December 28, 2012, the Debtors filed their Form B26, Periodic Report Regarding Value, Operations and Profitability of Entities in which the Estate Holds a Substantial or Controlling Interest (the "Periodic Report") as of and for the period ending September 30, 2012 with the Bankruptcy Court. The Periodic Report is attached as Exhibit 99.1.

The information set forth in this Item 7.01 and the attached Exhibit 99.1 shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Securities Exchange Act") or otherwise subject to the liabilities in that section.

Cautionary Statement Regarding Financial Operating Data

The Periodic Report is limited in scope, covers limited time periods and has been prepared solely for the purpose of complying with the Bankruptcy Court's reporting requirements. The Periodic Report was not prepared in accordance with U.S. GAAP, has not been audited or reviewed by independent accountants, is in a format prescribed by applicable bankruptcy laws and is subject to future adjustment and reconciliation.

The Company cautions investors and potential investors not to place undue reliance on the information contained in the Periodic Report, which was not prepared for the purpose of providing the basis for an investment decision relating to any of the securities of the Company. Unlike the information required in the Company's quarterly and annual financial statements filed pursuant to the Securities Exchange Act, the Periodic Report contains information about Debtor and Non-Debtor entities that may not be indicative of the combined financial condition or operating results for those entities, and is not comparable with the information in the Company's reports filed pursuant to the Securities Exchange Act. There can be no assurance that, from the perspective of an investor or potential investor in the Company's securities, that the Periodic Report is complete. Results set forth in the Periodic Report should not be viewed as indicative of future results.

Cautionary Statement Regarding Common Stock and Other Securities

The Company cannot predict what the ultimate value of any of its common stock or other securities may be and it remains too early to determine whether holders of any such securities will receive any distribution in the Debtors' reorganization.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

(99.1) Periodic Report as of and for the period ended September 30, 2012 filed with the United States Bankruptcy Court for the Southern District of New York.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EASTMAN KODAK COMPANY

By: /s/ Eric Samuels

Eric Samuels Chief Accounting Officer & Corporate Controller Eastman Kodak Company

Date: December 28, 2012

EASTMAN KODAK COMPANY INDEX TO EXHIBIT

Exhibit No.

(99.1) Periodic Report as of and for the period ended September 30, 2012 filed with the United States Bankruptcy Court for the Southern District of New York.

United States Bankruptcy Court

Southern District of New York

<u>al.</u>,

In re: Case No. 12-10202 (ALG)

Eastman Kodak Company, et.

Debtor

Chapter 11

PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE ESTATE OF Eastman Kodak Company, et. al. HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST

This is the report as of September 30, 2012 on the value, operations and profitability of those entities in which the estate holds a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of Eastman Kodak Company, *et. al.* (the "Debtors") holds a direct substantial or controlling interest in the entities as set forth in the Legal Entity Chart attached hereto as Exhibit C ("Non-Debtor Entities").

Name of Entity Interest of Estate Tab #

See Exhibit C

This Periodic Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the Non-Debtor entities as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered for each Non-Debtor Entity, along with summarized footnotes. Exhibit C contains a list of all active entities of the Company, including identified Debtor entities.

Please note with respect to Exhibit A, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for each Non-Debtor Entity.

Exhibit B contains the combined statement of financial position, statement of operations, statement of cash flows and statement of retained earnings (collectively, the "Financial Statements") for the Debtor and Non-Debtor Entities and eliminations necessary to combine the two into the consolidated financial statements as of and for the nine months ended September 30, 2012. The statement of changes in shareholders' equity is only prepared on an annual basis by the Company.

The financial information included in this Form 26 filing is unaudited. Although management has made reasonable efforts to ensure that the financial information is accurate and complete at the time of preparation, subsequent receipt of information or discovery may result in material changes to the information contained in this Periodic Report, and inadvertent errors or omissions may exist. Because the financial information included in this filing is unaudited and not subject to the same level of accounting review and testing the Company and related Debtors applies in the preparation of its quarterly and annual financial information in accordance with accounting principles generally accepted in the United States of America, there can be no assurance that the information is accurate and complete and may be subject to further review and potential adjustment. Nothing contained in this filing shall constitute a waiver of any rights of the Debtors, specifically including the Debtors' right to amend, supplement or otherwise modify this Periodic Report.

THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR DEBTOR-IN POSSESSION.

The undersigned, having reviewed the above listing of entities in which the estate of Eastman Kodak Company, *et. al.* holds a direct substantial or controlling interest, and being familiar with the Debtor's financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his/her knowledge.

Date: December 28, 2012

/s/ Eric Samuels Signature of Authorized Individual

Eric Samuels Name of Authorized Individual

Chief Accounting Officer and Corporate Controller Title of Authorized Individual

Debtor

General Notes to the Form 26 Report:

In re:

Case No. 12-10202 (ALG)

Eastman Kodak Company, et.

Chapter 11

Basis of Presentation:

The Financial Statements contained herein include the results of those entities in which the Debtors hold a direct substantial or controlling interest. The Financial Statements are unaudited, limited in scope and do not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP"). Investment in non-debtor entities is recorded at cost, which may not be in accordance with U.S. GAAP. Investment in other entities in which the Company does not hold a substantial or controlling interest are accounted for under the cost method and are reported in other long-term assets.

The Financial Statements have been derived from the books and records of the Company. This information has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon the application of such procedures, the Debtors believe that the financial information could be subject to changes and these changes could be material. Further, the information furnished in this report does not include all of the adjustments that would typically be made in accordance with U.S. GAAP.

The results of operations contained herein are not necessarily indicative of results that are expected from any other period or for the full year and may not necessarily reflect the combined results of operations, financial position and cash flows of the Debtors or Non-Debtors in the future. The information contained herein is provided to fulfill the requirements of the Bankruptcy Rule 2015.3.

3

Eastman Kodak Company Combined Statement of Operations Unaudited

Unaudited	
(in millions)	

For the Nine Months Ended September 30, 2012

	Debtor	Non-D	ebtor	Elimin	ations	Con	solidated
Revenues	\$ 1,385	\$	2,254	\$	(645)	\$	2,994
Cost of Sales	 1,449		1,792		(651)		2,590
Gross Profit	(64)		462		6		404
Selling, general and administrative expenses	306		302		-		608
Research and development costs	127		31		-		158
Restructuring costs and other	154		52		-		206
Other operating (income) expenses	 (4)		-		-		(4)
(Loss) / Income from continuing operations before interest expense, other income (charges), net, reorganization items,							
net and income taxes	(647)		77		6		(564)
Interest Expense	110		7		-		117
Other income (charges), net	(7)		11		(6)		(2)
Reorganizational items, net	304		-		-		304
(Loss) / Income from continuing operations before income taxes	(1,068)		81		-		(987)
(Benefit) / Provision for income taxes	(153)		69		-		(84)
(Loss) / Income from continuing operations	(915)		12		-		(903)
Loss from discontinued operations, net of income taxes	(45)		(29)				(74)
Net Loss	\$ (960)	\$	(17)	\$	-	\$	(977)

4

		As of September 30, 2012						
		Debtor	Non-Debtor	Eli	minations	Con	solidated	
ASSETS								
CURRENT ASSETS								
Cash and cash equivalents	\$	314	\$ 818	\$	-	\$	1,132	
Receivables, net		227	586		-		813	
Receivables and Advances from Kodak entities, net		234	-		(234)		-	
Inventories, net		319	319		-		638	
Deferred income taxes		11	45		-		56	
Other current assets		30	24		-		54	
Total current assets		1,135	1,792		(234)		2,693	
Property, plant and equipment, net		461	285		-		746	
Goodwill		144	135		-		279	
Investment in non-debtor entities		2,008	-		(2,008)		-	
Other long-term assets		49	636		-		685	
Total Assets	\$	3,797	\$ 2,848	\$	(2,242)	\$	4,403	
LIABILITIES AND EQUITY								
CURRENT LIABILITIES								
Accounts payable, trade	\$	170	\$ 270	\$	-	\$	440	
Payables and Advances to Kodak entities, net	Ψ	-	41	Ψ	(41)	Ŷ	-	
Short-term borrowings & current portion of L-T debt		-	40		-		40	
Accrued income and other taxes		10	(1)		-		9	
Other current liabilities		426	544		-		970	
Total current liabilities		606	894	-	(41)	-	1.459	
Long-term debt		1,399	1		(.1)		1,400	
Other long-term liabilities		251	1,577		-		1,828	
Liabilities subject to compromise		3,140	-,		(193)		2,947	
Total Liabilities		5,396	2,472		(234)		7,634	
Equity (Deficit)								
Capital Stock		978	2,008		(2,008)		978	
Additional paid in capital		1,106	-		-		1,106	
Retained earnings		3,866	(851)		-		3,015	
Accumulated other comprehensive loss		(1,789)	(783)		-		(2,572)	
•		4,161	374		(2,008)		2,527	
Treasury stock, at cost		(5,760)	-		-		(5,760)	
Total E.K. Shareholders' Equity (Deficit)		(1,599)	374		(2,008)		(3,233)	
Non-controlling interests		(1,000)	2		(_,000)		2	
Total Equity (Deficit)		(1,599)	376		(2,008)		(3,231)	
TOTAL LIABILITIES & EQUITY	\$	3,797	\$ 2,848	\$	(2,003)	\$	4,403	
	3	3,797	φ 2,040	æ	(2,242)	æ	4,403	

5

Eastman Kodak Company Combined Statement of Retained Earnings Unaudited

Chauditea			
(in millions)			

For the Nine Months Ended September 30, 2012	
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	Deb	tor	Non-Debtor	Elin	ninations	Cons	solidated
Retained earnings at beginning of period	\$	4,905	\$ (834)	\$	-	\$	4,071
Net loss		(960)	(17)		-		(977)
Loss from issuance of treasury stock		(79)	-		-		(79)
Retained earnings at end of period	\$	3,866	\$ (851)	\$		\$	3,015

Eastman Kodak Company Combined Statement of Cash Flows

(in millions) Debtors Non-Debtors Eliminations Consolidated
Cach flar is from appreciating activities.
Cash hows from operating activities.
Net loss \$ (960) \$ (17) \$ - \$ (977)
Adjustments to reconcile to net cash used in operating activities:
Loss from discontinued operations, net of income taxes 45 29 74
Depreciation and amortization 118 65 - 183
Gain on sale of businesses / assets (1) (9) (10
Loss on early extinguishment of debt 7 7
Non-cash restructuring costs, asset impairments and other charges 16 16 32
Non-cash and financing related reorganization items, net 213 - 213
Provision for deferred income taxes 5 61 - 66
Decrease in receivables 67 125 - 192
Increase in inventories (27) (42) - (69)
Increase (decrease) in liabilities excluding borrowings 108 (67) - 41
Other items, net 9 (52) - (43)
Total adjustments 560 126 - 686
Net cash used in continuing operations (400) 109 - (291
Net cash provided by discontinued operations 1 29 30
Net cash used in operating activities (399) 138 - (261
Cash flows from investing activities:
Additions to properties (21) (30) - (51)
Proceeds from sales of businesses / assets 9 26 35
Advances from (to) Kodak Companies 9 11 (20) -
Marketable securities - sales 78 78
Marketable securities - purchases (72) (72)
Net cash used in continuing operations 3 7 (20) (10
Net cash provided by discontinued operations 24 3 - 27
Net cash provided by investing activities 27 10 (20) 17
Cash flows from financing activities:
Proceeds from DIP credit agreement 686 686
Repayment of borrowings (133) (42) - (175
Reorganization items (40) (40)
Advances from (to) Kodak Companies (11) (9) 20 -
Proceeds from sale and leaseback transaction - 41 - 41
Net cash provided by financing activities 502 (10) 20 512
Effect of exchange rate changes on cash - 3 - 3
Net increase in cash and cash equivalents 130 141 - 271
Cash and cash equivalents, beginning of period 184 677 - 861
Cash and cash equivalents, end of period \$ 314 \$ 818 \$ - \$ 1,132

7

Exhibit B

Exhibit C

Count	Debtor	Legal Entity Name	Incorporation Location	Owner Name ³	Ownership Percentage	Nature of Business
1		1680382 Ontario Limited	Canada/Ontario	Kodak Canada Inc. in its capacity as Administrator of the Kodak Canada Income Plan	100.00%	Foreign subsidiary
2		3T Technologies	N/A	Eastman Kodak Company	Unknown	Venture investment
3		Cinelabs (Beijing) Limited	China	Beijing Film & Video Laboratory	40.00%	Foreign
4		Cinelabs (Beijing) Limited	China	Kodak (China) Limited	60.00%	subsidiary Foreign
5		Project Ceylon Limited	England	Kodak Limited	100.00%	subsidiary Foreign
6		Creo Asia Pacific Limited	Hong Kong	Eastman Kodak Holdings B.V.	100.00%	subsidiary Foreign
7		Creo Asia Pacific Limited	Hong Kong	Kodak Graphic Communications	0.00%	subsidiary Foreign
8	Х	Creo Manufacturing America LLC	Wyoming	Canada Company Eastman Kodak Company	100.00%	subsidiary Dormant
	л	-				company
9		Creo Prepress Shanghai Limited	China	Kodak (China) Ltd.	100.00%	Foreign subsidiary
10 11	Х	Eastman Kodak Company Eastman Kodak Holdings B.V.	New Jersey The Netherlands	N/A Eastman Kodak Company	N/A 100.00%	Parent company Foreign subsidiary
12	Х	Eastman Kodak International Capital Company, Inc.	Delaware	Eastman Kodak Company	100.00%	Holding company
13		Eastman Kodak Sarl	Switzerland	Eastman Kodak Holdings B.V.	100.00%	Foreign
14		eMagin	N/A	Eastman Kodak Company	0.13%	subsidiary Venture
15		Eucalyptus Capital Account	N/A	Eastman Kodak Company	4.55%	investment Venture
16	Х	Far East Development Ltd.	Delaware	Eastman Kodak Company	100.00%	investment Collects on-shore
17		FlashPoint Technologies, Inc.	United States	Eastman Kodak Company	3.50%	service charges Venture
18	Х	FPC Inc.	California	Laser-Pacific Media Corporation	100.00%	investment Disposal and
	л			-		recycling of film products
19		Glogal Lighting Technologies	N/A	Eastman Kodak Company	less than 5%	Venture investment
20		Hillcrest Laboratories	N/A	Eastman Kodak Company	0.90%	Venture investment
21		Horsell Graphic Industries Ltd.	United Kingdom	Kodak Limited	100.00%	Foreign subsidiary
22		K.K. Kodak Information Systems	Japan	Kodak Japan Ltd.	100.00%	Foreign subsidiary
23		Kodak	France	Eastman Kodak Company	100.00%	Foreign
24		Kodak (Australasia) Pty. Ltd.	Australia	Eastman Kodak Company	97.16%	subsidiary Foreign
25		Kodak (Australasia) Pty. Ltd.	Australia	Kodak Graphic Communications	2.84%	subsidiary Foreign
26		Kodak (China) Company Limited	China	Canada Company Kodak (China) Investment Company	100.00%	subsidiary Foreign
27		Kodak (China) Company Limited	China	Limited Kodak (Hong Kong) Limited	0.00%	subsidiary Foreign
28		Kodak (China) Company Limited	China	Kodak (Singapore) Pte. Limited	0.00%	subsidiary Foreign
29		Kodak (China) Graphic Communicatio			75.00%	subsidiary
				Kodak (China) Company Ltd.		Foreign subsidiary
30		Kodak (China) Graphic Communicatio	ns Company Ltd.	Kodak (China) Investment Company Ltd.	25.00%	Foreign subsidiary
31		Kodak (China) Investment Company L	imited	Kodak (China) Limited	100.00%	Foreign subsidiary
32		Kodak (China) Limited	Hong Kong	Eastman Kodak Holdings B.V.	100.00%	Foreign subsidiary
33		Kodak (Eastern Europe) Limited	England	Kodak Limited	100.00%	Foreign subsidiary
34		Kodak (Egypt) S.A.E.	Egypt	Eastman Kodak Company	99.09%	Foreign
35		Kodak (Egypt) S.A.E.	Egypt	Eastman Kodak International Capital	0.40%	subsidiary Foreign
36		Kodak (Egypt) S.A.E.	Egypt	Company, Inc. Far East Development, Ltd.	0.51%	subsidiary Foreign
37		Kodak (Guangzhou) Technology Servio	ce Company Limited	Canton Hotel	10.00%	subsidiary Foreign
38		Kodak (Guangzhou) Technology Servio		Kodak (China) Limited	90.00%	subsidiary Foreign
39		Kodak (Hong Kong) Limited	Hong Kong	Eastman Kodak Holdings B.V.	100.00%	subsidiary Foreign
				C C	99.98%	subsidiary
40		Kodak (Malaysia) Sdn. Bhd.	Malaysia	Eastman Kodak Company		Foreign subsidiary
41		Kodak (Malaysia) Sdn. Bhd.	Malaysia	Eastman Kodak International Capital Company, Inc.	0.01%	Foreign subsidiary
42	Х	Kodak (Near East), Inc.	New York	Eastman Kodak Company	100.00%	Holder of branches
43		Kodak (Shanghai) Graphic Communica	ations Co. Ltd.	Kodak (China) Limited	100.00%	Foreign subsidiary
44		Kodak (Shanghai) International Trading	g Co. Ltd.	Kodak (China) Limited	100.00%	Foreign

						subsidiary
45		Kodak (Singapore) Pte. Limited	Singapore	Eastman Kodak Company	100.00%	Foreign subsidiary
46		Kodak (Taiwan) Limited	Taiwan	Eastman Kodak Holdings B.V.	100.00%	Foreign
47		Kodak (Thailand) Limited	Thailand	Eastman Kodak International Capital	99.97%	subsidiary Foreign
47			Thananu	Company, Inc.	55.57 /0	subsidiary
48		Kodak (Wuxi) Company Limited	China	Kodak (China) Investment Company Limited	100.00%	Foreign subsidiary
49		Kodak (Xiamen) Company Limited	China	Kodak (China) Investment Company	95.00%	Foreign
50		Kodak (Xiamen) Company Limited	China	Limited Xiamen State-Owned Assets Investment	5.00%	subsidiary Foreign
				Com		subsidiary
51		Kodak (Xiamen) Digital Imaging Products C	Company Limited	Kodak (China) Company Limited	75.00%	Foreign subsidiary
52		Kodak (Xiamen) Digital Imaging Products C	Company Limited	Kodak (China) Investment Company	25.00%	Foreign
53		Kodak A/S	Denmark	Limited Eastman Kodak International Capital	100.00%	subsidiary Foreign
54	v	Kadala Americana Ted	No Moule	Company, Inc.	100.009/	subsidiary
54	Х	Kodak Americas, Ltd.	New York	Eastman Kodak Company	100.00%	Holder of branches
55		Kodak Argentina S.A.I.C.	Argentina	Eastman Kodak Company	53.34%	Foreign subsidiary
56		Kodak Argentina S.A.I.C.	Argentina	Eastman Kodak Holdings B.V.	46.66%	Foreign
57		Kodak Asia Pacific Solutions Pte. Ltd.	Singapore	Eastman Kodak Holdings B.V.	100.00%	subsidiary Foreign
			01	U		subsidiary
58	Х	Kodak Aviation Leasing LLC	Delaware	Eastman Kodak Company	100.00%	Holder of corporate jet
						leases
59		Kodak Brasileira Comercio de Produtos Para Ltda.	a Imagem e Servicos	Eastman Kodak Holdings B.V.	100.00%	Foreign subsidiary
60		Kodak Canada Inc.	Canada/Ontario	Eastman Kodak Company	0.10%	Foreign
61		Kodak Canada Inc.	Canada/Ontario	Kodak Graphic Communications	99.90%	subsidiary Foreign
60				Canada Company	100.000/	subsidiary
62		Kodak Chilena S.A.F.	Chile	Eastman Kodak Company	100.00%	Foreign subsidiary
63		Kodak Chilena S.A.F.	Chile	Eastman Kodak International Capital	0.00%	Foreign
64		SRL Romania	Romania	Company, Inc. Eastman Kodak Company	100.00%	subsidiary Foreign
CE		Kodak da Amazôia Indútria e Comécio Ltda			100.00%	subsidiary
65		Kouak da Amazoia muuma e Comecio Eida		Kodak Brasileira Comercio e Industria Lda.	100.00%	Foreign subsidiary
66		Kodak de Colombia, SAS	Colombia	Kodak Mexicana S.A. de C.V.	100.00%	Foreign subsidiary
67		Kodak de Mexico S.A. de C.V.	Mexico	Eastman Kodak International Capital	99.99%	Foreign
68		Kodak de Mexico S.A. de C.V.	Mexico	Company, Inc. Kodak Americas, Ltd.	0.01%	subsidiary Foreign
						subsidiary
69		Kodak Electronic Products (Shanghai) Comp	bany Limited	Kodak (China) Investment Co., Inc.	100.00%	Foreign subsidiary
70		Kodak GmbH	Austria	Eastman Kodak Company	100.00%	Foreign
71		Kodak GmbH	Germany	Kodak Graphic Communications GmbH	100.00%	subsidiary Foreign
70			D: 1 1		100.000/	subsidiary
72		Kodak Graphic Communications Asia Pacifi	c Pte. Ltd.	Kodak Polychrome Graphics Company Ltd.	100.00%	Foreign subsidiary
73		Kodak Graphic Communications Canada Co	mpany	Eastman Kodak Company	100.00%	Foreign subsidiary
74		Kodak Graphic Communications EAD	Bulgaria	Kodak Graphic Communications GmbH	100.00%	Foreign
75		Kodak Graphic Communications GmbH ¹		Kodak Holding GmbH	100.00%	subsidiary Foreign
/3		Rouak Graphic Communications Gilbri		Rouak Holding Gilloff	100.0078	subsidiary
76		Kodak Graphic Communications Limited		Kodak Limited	100.00%	Foreign subsidiary
77		Kodak Holding GmbH	Germany	Eastman Kodak Company	100.00%	Foreign
78		Kodak IL Ltd.	Israel	Eastman Kodak Holdings B.V.	100.00%	subsidiary Foreign
				-		subsidiary
79		Kodak Imaging Network B.V.	The Netherlands	Kodak Imaging Network, Inc.	100.00%	Foreign subsidiary
80	Х	Kodak Imaging Network, Inc.	Delaware	Eastman Kodak Company	100.00%	Online
81		Kodak Imaging Services (Shenzhen) Ltd.		Kodak (China) Limited	100.00%	photofinishing Foreign
			T 1.			subsidiary
82		Kodak India Private Limited	India	Kodak International Finance Limited	0.00%	Foreign subsidiary
83		Kodak India Private Limited	India	Kodak Limited	100.00%	Foreign
84		Kodak International Finance Limited	England	Kodak Limited	100.00%	subsidiary Foreign
			5			subsidiary
85		Kodak Japan Ltd. ²	Japan	Eastman Kodak Holdings B.V.	12.67%	Foreign subsidiary
86		Kodak Japan Ltd. ²	Japan	Kodak Graphic Communications	10.23%	Foreign
87		Kodak Japan Ltd. ²	Japan	Canada Company Kodak Polychrome Graphics Company	77.10%	subsidiary Foreign
88		Kodak Kft.	Hungary	Ltd. Eastman Kodak Company	100.00%	subsidiary Foreign
						subsidiary
89		Kodak Korea Ltd.	Korea (South)	Eastman Kodak Company	100.00%	Foreign subsidiary
90		Kodak Limited	England	Eastman Kodak Company	100.00%	Foreign
91		Kodak Mexicana S.A. de C.V.	Mexico	Eastman Kodak International Capital	99.99%	subsidiary Foreign
				Company, Inc.		subsidiary

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94 Kokk Nor Xank I mmed New Zahani Permain Kokk Company 10000 Permain Kokk Company 100000 Permain Kokk Company 1000000 Permain Kokk Company 100000 Permain Kokk Kokh Kokk Kokk Kokk Kokk Kokk Kokk	93		Kodak Nederland B.V.	The Netherlands	Eastman Kodak Holdings B.V.	100.00%	
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140	Shanghai Da Hai Camera Co., Ltd.	China	Kodak (China) Limited	25.00%	Foreign subsidiary
141	Wheeling Insurance Ltd.	Bermuda	Eastman Kodak Company	100.00%	Foreign subsidiary
142	Yamanashi RPB Supply Company	Japan	Kodak Japan Ltd.	100.00%	Foreign subsidiary
143	YesVideo	N/A	Eastman Kodak Company	9.30%	Venture investment
144	YesVideo	N/A	Eastman Kodak Company	0.48%	Venture investment

1 - Effective 9/5/2011, Kodak Graphic Communications GmbH merged into its parent, Kodak Verwaltung GmbH. Effective the same day, Kodak Verwaltung GmbH changed its name to Kodak Graphic Communications GmbH.

2 - Effective 1/1/2009, Kodak Japan Ltd. merged into its parent, Kodak IPS Japan Inc. Effective the same day, Kodak IPS Japan Inc. changed its name to Kodak Japan Ltd.

3 - Individuals with current ownership percentages less than 0.05% are not listed.