SEC Form 4

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APPROVAL OMB Number: 3235-0287 ave hate Estima hours

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rs per response:	0.5				

	()								Investment							L				
1. Name and Address of Reporting Person [*] MARCHETTO CARL A						2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO</u> [EK]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner					
						3. Date of Earliest Transaction (Month/Day/Year) 12/10/2004									X Officer (give title Other (specify below) below) Senior Vice President					
(Street)					- 4.	4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)					
ROCHESTER NY 14650					_									X Form filed by One Reporting Person Form filed by More than One Reporting						
(City)	(S		(Zip)												rson					
1. Title of	Security (Ins		ole I - Nor	2. Tran	vativ	1 I	2A. Deem	ed	3.		4. Securi	ties Acquir	ed (A) or	5. A	nount c	of	6. Ov	vnership	7. Nature	
				Date (Month	h/Day/Y	ear)	Execution Date if any (Month/Day/Yea		ar) Code (li	nstr.	5)	d Of (D) (Instr. 3, 4		Beneficia Owned F Reported		owing	(D) or Indirect (I) (Instr. 4)		of Indirect Beneficial Ownership (Instr. 4)	
Common Stock				<u> </u>					Code	v	Amount	(D)	Price		r. 3 and 7,84	and 4)		D		
Common	JUCK		Table II -	 Deriva	ative	Sec	urities	Acq	uired, Di	spo	sed of,	or Ben	eficial	y Owne	-	1		D		
				(e.g.,	puts,		s, warr	ants	s, options	s, co	onverti	ble secu	rities)							
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution I if any (Month/Day	Date,	4. Transa Code (8)		n of		6. Date Exercisable and Expiration Date (Month/Day/Year)			7. Title and Amo of Securities Underlying Derivative Secur (Instr. 3 and 4)		Deriva Securi	ive do y S b) B O F R T	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisable		xpiration	Title	Amoun or Numbe of Shares	r						
Option (right to buy)	\$31.3				ooue				(1)	╈	3/04/2006	common stock	400			400		D		
Option (right to buy)	\$31.3								(1)	04	4/03/2007	common stock	1,280)		1,280		D		
Option (right to buy)	\$31.3								(1)	03	3/12/2008	common stock	96			96		D		
Option (right to buy)	\$31.3								(1)	03	3/29/2008	common stock	1,500			1,500		D		
Option (right to buy)	\$31.3								(1)	04	4/01/2008	common stock	1,750)		1,750		D		
Option (right to buy)	\$31.3								(1)	07	7/20/2008	common stock	1,667	,		1,667		D		
Option (right to buy)	\$31.3								(1)	03	3/11/2009	common stock	256			256		D		
Option (right to buy)	\$31.3								(1)	03	3/31/2009	common stock	4,751			4,751		D		
Option (right to buy)	\$31.3								(1)	03	3/29/2010	common stock	8,067	,		8,067		D		
Option (right to buy)	\$31.3								01/12/2004	i 01	1/11/2011	common stock	12,66	7		12,667	7	D		
Option (right to buy)	\$31.3								02/09/2004	4 02	2/08/2011	common stock	6,667	'		6,667		D		
Option (right to buy)	\$31.3								11/16/2004	11	1/15/2011	common stock	19,60	0		19,600)	D		
Option (right to buy)	\$36.66								(2)	11	1/21/2012	common stock	15,75	0		15,750)	D		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)			Transa Code (Transaction of Code (Instr. Deriva		ive ies ed ed nstr.	Expiration Da	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Option (right to buy)	\$24.49							(2)	11/18/2010	common stock	8,100		8,100	D	
Option (right to buy)	\$31.71	12/10/2004		Α		10,800		(2)	12/09/2011	Common Stock	10,800	\$31.71	10,800	D	
Restricted Stock Units	(3)							(4)	(4)	common stock	4,350		4,350	D	
Stock Units	(3)							(5)	(5)	common stock	239.6		239.6	D	

Explanation of Responses:

1. Some of these shares are restricted.

2. These options vest one-third on each of the first three anniversaries of the date of grant.

3. These units convert on a one-for-one basis.

4. This date is not applicable to resticted units.

5. This date is not applicable to stock units.

Remarks:

<u>Laurence L. Hickey, as</u> <u>attorney-in-fact for Carl A.</u> <u>Marchetto</u>

12/14/2004

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.