\Box

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | | | |
|--------------------------|-----|--|--|--|--|--|--|--|--|--|
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| Estimated average burden | | | | | | | | | | |
| hours per response: | 0.5 | | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] <u>MORLEY MICHAEL P</u> | | | | | 2. Issuer Name and Ticker or Trading Symbol EASTMAN KODAK CO [EK] | | | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner V Officer (give title Other (specify | | | | |
|--|---|--|---|------------------------------|--|---|-----------------------|--|------|------------------------------|---|---|--|---|--|---|--------------------------|
| (Last) (First) (Middle) 343 STATE STREET | | | | | 3. Date of Earliest Transaction (Month/Day/Year) X Officer (give title below) 02/17/2004 CAO, Exec. Vice Press | | | | | | | | | below) | | | |
| (Street) ROCHESTER NY 14650 | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applica X Form filed by One Reporting Person Form filed by More than One Reporting | | | | | | | | | | | | |
| (City) | (| State) | (Zip) | | | | | | | | | | T OITH ME | | | ne reportin | greison |
| | | | Table I - Non | -Deriv | ative | Secur | ities Acq | uired, | Disp | oosed of | , or Ben | eficially O | wned | | | | |
| 1. Title of Security (Instr. 3) | | | 2. Trans Date (Month/ | | ar) if any | 2A. Deemed Execution Date, if any (Month/Day/Year) | | Transaction I Code (Instr. | | es Acquired Of (D) (Insti | I (A) or : 3, 4 and 5) | 5. Amount Securities Beneficially Following F Transactior | ties cially Owned ving Reported | | Direct I Indirect I tr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
| | | | | | | | | | v | Amount | (A) or (D) Price | | (Instr. 3 and 4) | | | | |
| Common | Stock | | | | | | | | | _ | _ | 3,25 | 254 | | D | | |
| Common Stock | | | | | | | | | | | | | 83.687 ⁽¹⁾ | | I | | By Гrustee in ESOP |
| | | | Table II - I (| | | | ies Acqu /arrants, | | | | | | vned | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Numb Derivativ Securitio Acquire Dispose (Instr. 3, | ve es d (A) or | Expiration Date Secu (Month/Day/Year) Deriv (Instr | | Securities Derivative | 7. Title and Amount of Securities Underlying Derivative Security Instr. 3 and 4) | | 9. Numb derivativ Securiti Benefici Owned Followir | ve es ially 1g | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) | |
| | | | | Code | v | (A) | (D) | Date Exercisa | ble | Expiration Date | Title | Amount or Number of Shares | | Reported Transaction(s (Instr. 4) | | | |
| Option (right to buy) | \$42.938 | | | | | | | (2) | | 02/14/2004 | common stock | 8,800 | | 8,8 | 00 | D | |
| Option (right to buy) | \$46.5 | | | | | | | (2) | | 06/09/2004 | common stock | 10,000 | | 10,000 | | D | |
| Option (right to buy) | \$56.313 | | | | | | | (2) | | 04/19/2005 | common stock | 19,500 | | 19,500 | | D | |
| Option (right to buy) | \$71.813 | | | | | | | (2) | | 03/28/2006 | common stock | 23,000 | | 23,000 | | D | |
| Option (right to buy) | \$90.438 | | | | | | | (2) | | 03/12/2007 | common stock | 1,277 | | 1,277 | | D | |
| Option (right to buy) | \$74.313 | | | | | | | (2) | | 04/03/2007 | common stock | 25,000 | | 25,000 | | D | |
| Option (right to buy) | \$66.656 | | | | | | | (2) | | 03/01/2008 | common stock | 20,000 | | 20,000 | | D | |
| Option (right to buy) | \$61.594 | | | | | | | (2) | | 03/12/2008 | common stock | 582 | | 582 | | D | |
| Option (right to buy) | \$65.906 | | | | | | | (2) | | 04/01/2008 | common stock | 23,000 | | 23,0 | 000 | D | |
| Option (right to buy) | \$66.75 | | | | | | | (2) | | 03/11/2009 | common stock | 1,208 | | 1,2 | 08 | D | |
| Option (right to buy) | \$63.875 | | | | | | | (2) | | 03/31/2009 | common stock | 23,000 | | 23,0 | 000 | D | |
| Option (right to buy) | \$75.563 | | | | | | | (2) | | 10/06/2009 | common stock | 50,000 | | 50,0 | 000 | D | |
| Option (right to buy) | \$55.1875 | | | | | | | (2) | | 03/29/2010 | common stock | 23,000 | | 23,0 | 000 | D | |
| Option (right to buy) | \$39.75 | | | | | | | 10/24/20 | 04 | 10/23/2010 | common stock | 50,000 | | 50,0 | 000 | D | |

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | | |
|---|---|--|---|--|---|---|-----------------------|--|--------------------|--|----------------------------------|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | tion Date, Transaction Code (Instr. | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | |
| Option (right to buy) | \$29.31 | | | | | | | 11/16/2004 | 11/15/2011 | common stock | 42,000 | | 42,000 | D | |
| Option (right to buy) | \$36.66 | | | | | | | (3) | 11/21/2012 | common stock | 35,000 | | 35,000 | D | |
| Option (right to buy) | \$24.49 | | | | | | | (3) | 11/18/2010 | common stock | 14,400 | | 14,400 | D | |
| Resticted Stock Units | (4) | | | | | | | (5) | (5) | common stock | 5,891.32 | | 5,891.32 | D | |
| Stock Units | (4) | | | | | | | (5) | (5) | common stock | 264.48 | | 264.48 | D | |
| Resticted Stock Units | (4) | | | | | | | (5) | (5) | common stock | 5,000 | | 5,000 | D | |
| Stock Units | (4) | | | | | | | (5) | (5) | common stock | 221.21 | | 221.21 | D | |
| Resticted Share Units | (4) | | | | | | | (5) | (5) | common stock | 5,265 | | 5,265 | D | |
| Share Units | (4) | | | | | | | (5) | (5) | common stock | 6,849.48 | | 6,849.48 | D | |
| Resticted Stock Units | (4) | | | | | | | (5) | (5) | common stock | 20,907.84 | | 20,907.84 | D | |
| Resticted Stock Units | (4) | | | | | | | (5) | (5) | common stock | 5,573.63 | | 5,573.63 | D | |
| Stock Unit | (4) | 02/17/2004 | | Α | | 9,763 ⁽⁷⁾ | | (7) | (8) | Common Stock | 9,763 | \$29.02 | 9,763 | D | |
| Stock Unit | (4) | 02/17/2004 | | F | | | 141.56 ⁽⁶⁾ | (5) | (5) | Common Stock | 141.56 | \$29.02 | 9,621.44 | D | |

Explanation of Responses:

1. This amount represents the number of shares in the Kodak Employee Stock Ownership Plan for the account of the reporting person. These shares were acquired by the trustee over a period of time at current market prices.

2. These options have vested.

3. These options vest one-third on each of the first three anniversaries of the date of grant.

4. These units convert on a one-to-one basis.

5. This date is not applicable to these units.

6. Payment of FICA taxes.

7. These units represent stock awarded under the Eastman Kodak Company 2000 Omnibus Long-Term Compensation Plan and deferred under that Plan as stock units. The units are entitled to dividend equivalents on each dividend payment date.

8. Deferred awards will be paid out on the date or dates selected by the Issuer.

Remarks:

James M. Quinn, as attorney-in-02/18/2004 fact for Michael P. Morley

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.