purchase Common Stock, par value \$.01

\$16.12

02/13/2015

FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington, D.C. 20349

OMB	APPROVAL

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## Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person  Parrett William G  (Last) (First) (Middle)  C/O EASTMAN KODAK COMPANY  343 STATE STREET						EASTMAN KODAK CO [ KODK ]  3. Date of Earliest Transaction (Month/Day/Year) 02/13/2015  4. If Amendment, Date of Original Filed (Month/Day/Year)									ck all appli Directo			10% O	wner
															Officer (give title below)		Other (sp below)		
					4. 1										Individual or Joint/Group Filing (Check Applicable)				
(Street) ROCHESTER NY 14650													X Form filed by One Reporting Person Form filed by More than One Reporting Person						
(City)	(S	tate)	(Zip)																
		Tab	le I - No	n-Deri	vativ	e Se	curitie	es A	cquired,	Dis	posed o	of, or Bo	enefic	ially	Owned	ı			
1. Title of Security (Instr. 3)  2. Transac Date (Month/Da						Execution Date		Code (Inst						5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amount	(A) ( (D)	Pric	e	Transaction(s) (Instr. 3 and 4)				(11301. 4)
Common	Stock, par	value \$.01		02/13	3/201	2015			A		59(1)		<u>  ;</u>	\$ <mark>0</mark>	19,806		D		
	Stock, par				3/201				F		19 <sup>(2)</sup> D		_	8.19	+	9,787		D	
Common Stock, par value \$.01 08/12/2									S		19,74		-	\$15.96		40		D	
Common	Stock, par		Falala II	<u> </u>	2/201				S	\ <u></u>	40	D D		6.21		0		D	
									quired, C s, optior						Jwneu				
Derivative   Conversion   Date   Execusive   Security   or Exercise   (Month/Day/Year)   if any			3A. Deem Execution if any (Month/Da	n Date, Tra		action (Instr.	n of E		6. Date Exercise Expiration Date (Month/Day/Yea		•	7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		[	8. Price of Derivative Security Instr. 5)	ative derivative rity Securities		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercisab		Expiration Date	Title	Amou or Numb of Share	er					
Restricted Stock Units	\$0 <sup>(3)</sup>								(3)		(3)	Common Stock, par value \$.01	2,32	1		2,321		D	
Restricted Stock Units	\$0 <sup>(4)</sup>								(4)		(4)	Common Stock, par value \$.01	14,32	27		14,327	7	D	
125% Warrants to purchase Common Stock, par value \$.01	\$14.93	02/13/2015			A		20 <sup>(5)</sup>		09/03/201	.3 0	09/03/2018	Common Stock, par value \$.01	20		\$0	20		D	
125% Warrants to purchase Common Stock, par value \$.01	\$14.93	02/13/2015			F			7 <sup>(6)</sup>	09/03/201	.3 (	09/03/2018	Common Stock, par value \$.01	7		\$4.56	13		D	
135% Warrants												Common							

09/03/2013

Stock,

par value \$.01

09/03/2018

20

D

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code (	Transaction of Code (Instr. Derivative			6. Date Exerc Expiration Da (Month/Day/\)	ite	7. Title an of Securit Underlyin Derivative (Instr. 3 ar	ies g Security	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
135% Warrants to purchase Common Stock, par value \$.01	\$16.12	02/13/2015		F			7 <sup>(6)</sup>	09/03/2013	09/03/2018	Common Stock, par value \$.01	7	\$3.5	13	D	

## Explanation of Responses:

- $1.\ Distribution\ on\ account\ of\ unsecured\ claims\ pursuant\ to\ the\ Kodak\ Chapter\ 11\ Plan.$
- $2. \ Shares \ withheld \ to \ cover \ tax \ withholding \ obligations \ from \ the \ distribution \ of \ shares \ described \ in \ footnote \ 1.$
- 3. These restricted stock units, which convert into common stock on a one-for-one basis, were previously reported by Mr. Parrett and, except as otherwise provided in the award agreement, vest on 1/1/17, subject to continuous service as a member of the board of directors.
- 4. These restricted stock units, which convert into common stock on a one-for-one basis, were previously reported by Mr. Parrett and, except as otherwise provided in the award notice, vest on 1/1/17, subject to continuous service as a member of the board of directors.
- 5. Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.
- 6. Warrants withheld to cover tax withholding obligations from the distribution of warrants described in footnote 5.

## Remarks:

<u>/s/ Sharon E. Underberg,</u>
<u>Attorney-in-fact for William G.</u> <u>08/16/2016</u>
<u>Parrett</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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