FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	DC	20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

2. Issuer Name and Ticker or Trading Symbol  $\underline{EASTMAN\ KODAK\ CO}\ \big[\ KODK\ \big]$ 

3. Date of Earliest Transaction (Month/Day/Year)

11/28/2023

l	OMB APPROVAL										
	OMB Number:	3235-0287									
l	Estimated average burde	n									
l	hours per response:										

10% Owner

Other (specify below)

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

X Director

Officer (give title below)

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person\*

Katz Philippe D

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Last) (First) (Middle)						1/28/	2023						below) below)						
C/O EASTMAN KODAK COMPANY				4									6. Individual or Joint/Group Filing (Check Applicable						
343 STATE STREET													Line)  X Form filed by One Reporting Person						
(Street)					_									Form file		More than	-		ng
ROCHE	STER N	ΙΥ	14650			Rule 10b5-1(c) Transaction Indication													
(City)	(5	State)	(Zip)		_   <u>'</u>			` ,											
						Che the	eck this boo affirmative	x to indi defens	cate tha e condit	t a tran	saction was ma Rule 10b5-1(c)	de pursua . See Insti	nt to a contruction 10.	tract, instruction of	or writt	ten plan that	is intend	led to s	satisfy
		Ta	ıble I - N	lon-Dei	rivati	ve S	ecuritie	es Ac	auire	d. D	sposed of	. or Be	eneficia	Ilv Owned					
1. Title of Security (Instr. 3) 2. Transac						_	A. Deemed	_	3.	., _	4. Securities			5. Amount of	6. Ownership		. Natu	re of	
			Date (Month/D	ay/Yea	ır) if	recution D any lonth/Day/	· 1	Transa Code ( 8)		Disposed Of ( 5)	D) (Instr.	3, 4 and	Securities Beneficially Owned Following		Form: Direct (D) or Indirect (I) (Instr. 4)		ndirect Senefic Owners	ial ship	
							İ	Code	v	Amount (A) or (D) Price		Price	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)		
Common	Stock, par	value \$.01												161,496		D			
																		Owne	
Common	Stock, par	value \$.01												2,522,01	1	I		KF Investors LLC <sup>(1)</sup>	
						+												Owned by	
Common	Stock, par	value \$.01												1,569,870		I		Momar	
						_											_	Corporation <sup>(2)</sup>	
																		Owned by United	
Common	Stock, par	value \$.01												7,598		I		Equiti	
																		Commodities Company <sup>(3)</sup>	
					$\top$											(	Owne	d by	
Common Stock, par value \$.01											87,720		I		Marneu Holding				
																Company <sup>(4)</sup>			
						T												Owne	
Common Stock, par value \$.01													48,875		I		11 Jo Realty	ohn 7 Corp.	
																		5)	T.
			Table I								posed of, convertib			y Owned					
1. Title of Derivative		3. Transaction Date	3A. Deem		4.	41						7. Title		nt 8. Price of Derivative			10. Owner		11. Nature of Indirect
Security (Instr. 3)	Conversion or Exercise Price of	(Month/Day/Year)	if any (Month/D	·	Code				curities (Month/Da quired (A) or			Year) Underlying Derivative Sect		Security		Beneficially		Form: Benefi Direct (D) Owner	
	Derivative Security						Dispose (D) (Inst and 5)	ed of tr. 3, 4				(Instr. 3	3 and 4)			ned owing orted	or Indi (I) (Ins	rect	(Instr. 4)
				ŀ			and of		+	<del>                                     </del>		<del>                                     </del>		—   Tra		ransaction(s) nstr. 4)			
									Date		Expiration		or Number of	er					
					Code	v	(A)	(D)		rcisabl		Title	Shares	s					
Phantom Stock	\$0 <sup>(6)</sup>									(6)	(6)	Commo Stock par val	, 82 58	35		82,585	D		
						<u> </u>			-			\$.01	_		$\vdash$				
Restricted Stock	\$0 <sup>(7)</sup>									(7)	(7)	Stock par val	, 23 36	55		23,365	D		
Units									-			\$.01	_		_			$\dashv$	
Stock Option (Right to Buy)	\$3.03	11/28/2023			D <sup>(8)</sup>			25,297	,	(8)	05/19/2030	Stock par values \$.01	, 25 20	(8)		0	D		
Stock Option	\$3.03	11/28/2023			A <sup>(8)</sup>		25,297			(8)	05/19/2027	Commo	, 25 20	)7 (8)		25,297	D		
(Right to Buy)							,		_			par val	ie ,						
Stock Option (Right to Buy)	\$4.53									(9)	05/19/2030	Stock par val	7 69	9		7,699	D		
**		1					1	I				1							

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Numb Derivati Securiti Acquire Dispose (D) (Inst and 5)	ve es d (A) or ed of	6. Date Exerc Expiration Da (Month/Day/\)	ate	of Securities		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v			Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Option (Right to Buy)	\$6.03							(9)	05/19/2030	Common Stock, par value \$.01	7,699		7,699	D	
Stock Option (Right to Buy)	\$12							(9)	05/19/2030	Common Stock, par value \$.01	4,400		4,400	D	

## **Explanation of Responses:**

- 1. Mr. Katz disclaims beneficial ownership of the securities held by KF Investors LLC, an entity of which Mr. Katz is a managing member, except to the extent of his pecuniary interest therein.
- 2. Mr. Katz disclaims beneficial ownership of the securities held by Momar Corporation, an entity in which Mr. Katz has an ownership interest, except to the extent of his pecuniary interest therein.
- 3. Mr. Katz disclaims beneficial ownership of the securities held by United Equities Commodities Company, an entity of which Mr. Katz is a general partner, except to the extent of his pecuniary interest therein.
- 4. Mr. Katz disclaims beneficial ownership of the securities held by Marneu Holding Company, an entity of which Mr. Katz is a partner, except to the extent of his pecuniary interest therein.
- 5. Mr. Katz disclaims beneficial ownership of the securities held by 111 John Realty Corp., an entity in which Mr. Katz has an ownership interest, except to the extent of his pecuniary interest therein.
- 6. Each share of phantom stock represents a right to receive one share of common stock and becomes payable at the election of Mr. Katz in the year following the year of his separation from service as a director in either a single lump sum payment or in a maximum of ten annual installments.
- 7. These restricted stock units, which convert into common stock on a one-for-one basis, vest on the day immediately preceding the Company's 2024 annual meeting of shareholders, except as otherwise provided in the award notice.
- 8. The reported transaction involved the reversal, to avoid adverse tax consequences, of a previously reported amendment of an outstanding option to extend the expiration date thereof by three years. The reported transaction reinstates the original expiration date, resulting in the deemed cancellation of the "old" option for Section 16 purposes and the grant of a replacement option for Section 16 purposes. The option was originally granted on May 20, 2020 and is fully vested.
- 9. This option has fully vested as of the date of this report.

/s/ Roger W. Byrd, Attorney-in-Fact for Philippe D. Katz

12/04/2023

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{*}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.