

EASTMAN KODAK COMPANY
 Medium-Term Notes, Series A
 Floating Rate Notes
 Due 9 months or More from Date of Issue

Principal amount: \$100,000,000
 Issue date: May 15, 2003
 Stated maturity: November 15, 2005
 Initial interest rate: To be determined
 Interest payment dates: February 15, May 15, August 15 and November 15,
 commencing August 15, 2003
 Issue price: 100%
 Agents: Lehman Brothers Inc.
 Citigroup Global Markets Inc.
 Agent's discount or commission: .250%
 CUSIP number: 27746QAG9
 ISIN number: US27746QAG91
 Base Rate: LIBOR (LIBOR Telerate)
 Interest rate reset dates: February 15, May 15, August 15 and November 15
 Spread (+/-): +.55%
 Spread multiplier: N/A
 Maximum interest rate: N/A
 Minimum interest rate: N/A
 Indexed note: Yes X No
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If yes, the principal amount and the interest payable will be determined in the following manner:

Index maturity: 3-month
 Redemption: X We cannot redeem this note prior to
 --- maturity
 --- We can redeem this note prior to maturity

 redemption date redemption price

Optional repayment: X You cannot elect to have this note repaid
 --- prior to maturity
 --- You can elect to have this note repaid
 --- prior to maturity

 repayment date repayment price

Original Issue Discount note: Yes X No
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 Total amount of original issue discount:
 Yield to maturity:
 Initial accrual period original issue discount:
 Amortizing note: Yes X No
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