Quatela Laura

343 STATE STREET

(Last)

(Street)

(City)

ROCHESTER

## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0287

| Check this box if no longer subject to |  |
|--|--|
| Section 16. Form 4 or Form 5           |  |
| obligations may continue. See          |  |
| Instruction 1(b)                       |  |

(First)

NY

(State)

(Middle)

14650

(Zip)

1. Name and Address of Reporting Person\*

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol

EASTMAN KODAK CO [ EKDKQ ]

3. Date of Earliest Transaction (Month/Day/Year)

02/28/2012

|        | .KSH |                                  | Estimated aver        | age burden     |     |  |
|--------|------|----------------------------------|-----------------------|----------------|-----|--|
| f 1934 |      |                                  | hours per respo       | onse:          | 0.5 |  |
|        |      |                                  |                       |                |     |  |
|        |      | tionship of Re<br>all applicable | eporting Person<br>e) | (s) to Issuer  |     |  |
|        |      | Director                         |                       | 10% Owner      |     |  |
|        | x    | Officer (giv                     | e title               | Other (specify | y 📗 |  |
|        |      | below)                           |                       | below)         | ·   |  |
|        |      |                                  | President             |                |     |  |

| D.  | •     | •   |     |
|-----|-------|-----|-----|
| Pre | 102   | 101 | nt. |
| 110 | . 510 | LUL | π.  |
|     |       |     |     |

6. Individual or Joint/Group Filing (Check Applicable Line)

X

Form filed by One Reporting Person Form filed by More than One Reporting Person

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

4. If Amendment, Date of Original Filed (Month/Day/Year)

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) |      |   | 4. Securities A<br>Disposed Of (I |  |        | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Benorted | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------|--|---|------|---|-----------------------------------|--|--------|---|---|---|
|                                 |  |   | Code | v | Amount                            | (A) or<br>(D) Price Reported<br>Transaction(s)<br>(Instr. 3 and 4) |        |   | (1150.4)  |   |
| Common Stock                    | 02/28/2012                                 |   | М    |   | 16,112 <sup>(5)</sup>             | Α  | \$0.35 | 60,280  | D   |   |
| Common Stock                    | 02/22/2012                                 |   | F    |   | 6,513 <sup>(1)</sup>              | D  | \$0.35 | 53,767  | D   |   |

## Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | Deri<br>Sec<br>Acq<br>or D<br>of (I | umber of<br>vative<br>urities<br>uired (A)<br>isposed<br>D) (Instr.<br>and 5) | Expiration Date of Secu<br>(Month/Day/Year) Underly<br>Derivati |                    | of Securit<br>Underlyin<br>Derivative | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |     | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|-------------------------------------|---|---|--------------------|---------------------------------------|---|-----|--|--|--|
|   |   |  |   | Code                         | v | (A)                                 | (D)   | Date<br>Exercisable   | Expiration<br>Date | Title                                 | Amount<br>or<br>Number<br>of<br>Shares  |     | (Instr. 4)   |  |  |
| Option<br>(right to<br>buy)                         | \$36.66   |  |   |                              |   |                                     |   | (2)   | 11/21/2012         | Common<br>Stock                       | 4,000   |     | 4,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$24.59   |  |   |                              |   |                                     |   | (2)   | 01/19/2013         | Common<br>Stock                       | 8,000   |     | 8,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$21.93   |  |   |                              |   |                                     |   | (2)   | 07/17/2013         | Common<br>Stock                       | 5,000   |     | 5,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$25.88   |  |   |                              |   |                                     |   | (2)   | 12/11/2013         | Common<br>Stock                       | 1,740   |     | 1,740  | D  |  |
| Option<br>(right to<br>buy)                         | \$23.28   |  |   |                              |   |                                     |   | (2)   | 12/10/2014         | Common<br>Stock                       | 4,945   |     | 4,945  | D  |  |
| Option<br>(right to<br>buy)                         | \$7.41  |  |   |                              |   |                                     |   | (3)   | 12/08/2015         | Common<br>Stock                       | 18,585  |     | 18,585   | D  |  |
| Option<br>(right to<br>buy)                         | \$5.22  |  |   |                              |   |                                     |   | (3)   | 01/23/2018         | Common<br>Stock                       | 15,000  |     | 15,000   | D  |  |
| Option<br>(right to<br>buy)                         | \$3.4   |  |   |                              |   |                                     |   | (3)   | 02/27/2018         | Common<br>Stock                       | 85,366  |     | 85,366   | D  |  |
| Restricted<br>Stock<br>Units                        | (4)   |  |   |                              |   |                                     |   | (6)   | (6)                | Common<br>Stock                       | 65,217  |     | 65,217   | D  |  |
| Restricted<br>Stock<br>Units                        | (4)   |  |   |                              |   |                                     |   | (7)   | (7)                | Common<br>Stock                       | 18,992  |     | 18,992   | D  |  |
| Restricted<br>Stock<br>Units                        | (4)   | 02/28/2012                                 |   | М                            |   |                                     | 16,112 <sup>(5)</sup>   | (8)   | (8)                | Common<br>Stock                       | 16,112  | \$0 | 32,231   | D  |  |
| Restricted<br>Stock<br>Units                        | (4)   |  |   |                              |   |                                     |   | (7)   | (7)                | Common<br>Stock                       | 82,151  |     | 82,151   | D  |  |

Explanation of Responses:

1. Payment of withholding taxes.

2. These options have vested.

- 3. These options vest one-third on each of the first three anniversaries of the date of grant.
- 4. These units convert on a one-to-one basis.
- 5. Vesting and distribution of shares of Restricted Stock Units.
- 6. These units vest 50% on both the 3rd and 4th anniversary of the grant date.
- 7. These units vest on the 3rd anniversary of the grant date.
- 8. These units vest one-third on each of the first three anniversaries of the date of grant.

**Remarks:** 

Patrick M. Sheller as Attorney-03/01/2012 in-fact for Laura Quatela

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $\ast$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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