

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>Engelberg Jeffrey D.</u> (Last) (First) (Middle) C/O EASTMAN KODAK COMPANY 343 STATE STREET (Street) ROCHESTER NY 14650 (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO [KODK]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 09/30/2020	
4. If Amendment, Date of Original Filed (Month/Day/Year)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$.01	01/08/2021		M		46,729	A	\$0 ⁽¹⁾	206,521	D	
Common Stock, par value \$.01	09/30/2020		C		1,574,892	A	\$3.175 ⁽²⁾	2,534,892	I	See footnote ⁽³⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Restricted Stock Units	\$0 ⁽¹⁾	01/08/2021		M		46,729		01/08/2021	01/08/2021	Common Stock, par value \$.01	46,729	\$0	0	D	
5% Secured Convertible Notes	\$3.175 ⁽²⁾	09/30/2020		C		1,574,892		09/10/2019	(4)	Common Stock, par value \$.01	1,574,892	\$0	0	I	See footnote ⁽³⁾
Stock Option (Right to Buy)	\$3.03							(5)	05/19/2027	Common Stock, par value \$.01	21,081		21,081	D	
Stock Option (Right to Buy)	\$4.53							(5)	05/19/2027	Common Stock, par value \$.01	6,416		6,416	D	
Stock Option (Right to Buy)	\$6.03							(5)	05/19/2027	Common Stock, par value \$.01	6,416		6,416	D	
Stock Option (Right to Buy)	\$12							(5)	05/19/2027	Common Stock, par value \$.01	3,666		3,666	D	
Series A Convertible Preferred Stock	\$17.4							(6)	(6)	Common Stock, par value \$.01	574,710		100,000	I	See footnote ⁽³⁾

Explanation of Responses:

- These restricted stock units convert into common stock on a one-for-one basis.
- On September 30, 2020, these 5% Secured Convertible Notes (the "Notes") converted into common stock at a rate of 314.9785 shares of common stock per each \$1,000 of principal.
- These securities are owned directly by C2W Partners Master Fund Limited. Mr. Engelberg is the managing member of Additive Advisory and Capital, LLC, which receives management fees from C2W Partners Master Fund Limited. Mr. Engelberg disclaims beneficial ownership of the securities held by C2W Partners Master Fund Limited and states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of the reported securities for purposes of Section 16 or for any other purpose.
- The Notes did not have an expiration date.
- This option has fully vested as of the date of this report.
- The convertible preferred stock is convertible at any time, at the holder's election, and has no expiration date.

Remarks:

/s/ Roger W. Byrd, Attorney-in-fact for Jeffrey D. Engelberg 01/12/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

