

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Sheller Patrick M</u>			2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO [EKDKQ]</u>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) Senior Vice President		
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) <u>02/28/2012</u>			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person		
<u>343 STATE STREET</u>			4. If Amendment, Date of Original Filed (Month/Day/Year)					
(Street) <u>ROCHESTER NY 14650</u>								
(City) (State) (Zip)								

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
<u>Common Stock</u>	<u>02/28/2012</u>		<u>M</u>		<u>2,108⁽⁶⁾</u>	<u>A</u>	<u>\$0.35</u>	<u>15,348</u>	<u>D</u>	
<u>Common Stock</u>	<u>02/28/2012</u>		<u>F</u>		<u>853⁽¹⁾</u>	<u>D</u>	<u>\$0.35</u>	<u>14,495</u>	<u>D</u>	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
<u>Option (right to buy)</u>	<u>\$36.66</u>							<u>(2)</u>	<u>11/21/2012</u>	<u>Common Stock</u>	<u>2,200</u>		<u>2,200</u>	<u>D</u>	
<u>Option (right to buy)</u>	<u>\$21.93</u>							<u>(2)</u>	<u>07/17/2013</u>	<u>Common Stock</u>	<u>2,500</u>		<u>2,500</u>	<u>D</u>	
<u>Option (right to buy)</u>	<u>\$25.88</u>							<u>(2)</u>	<u>12/11/2013</u>	<u>Common Stock</u>	<u>1,438</u>		<u>1,438</u>	<u>D</u>	
<u>Option (right to buy)</u>	<u>\$23.28</u>							<u>(2)</u>	<u>12/10/2014</u>	<u>Common Stock</u>	<u>5,055</u>		<u>5,055</u>	<u>D</u>	
<u>Option (right to buy)</u>	<u>\$4.29</u>							<u>(3)</u>	<u>04/13/2016</u>	<u>Common Stock</u>	<u>10,000</u>		<u>10,000</u>	<u>D</u>	
<u>Restricted Stock Units</u>	<u>(4)</u>							<u>09/28/2013⁽⁵⁾</u>	<u>09/28/2013⁽⁵⁾</u>	<u>Common Stock</u>	<u>6,519</u>		<u>6,519</u>	<u>D</u>	
<u>Restricted Stock Units</u>	<u>(4)</u>							<u>11/19/2013⁽⁵⁾</u>	<u>11/19/2013⁽⁵⁾</u>	<u>Common Stock</u>	<u>8,000</u>		<u>8,000</u>	<u>D</u>	
<u>Restricted Stock Units</u>	<u>(4)</u>	<u>02/28/2012</u>		<u>M</u>		<u>2,108⁽⁶⁾</u>		<u>(7)</u>	<u>(7)</u>	<u>Common Stock</u>	<u>2,108</u>	<u>\$0</u>	<u>4,217</u>	<u>D</u>	

Explanation of Responses:

1. Payment of withholding taxes.
2. These options have vested.
3. These options vest one-third on each of the first three anniversaries of the date of grant.
4. These units convert on a one-to-one basis.
5. This is the date these restricted stock units will vest.
6. Vesting and distribution of shares of Restricted Stock Units.
7. These units vest one-third on each of the first three anniversaries of the date of grant.

Remarks:

Jack Bailey as Attorney-in-fact for Patrick M. Sheller 03/01/2012

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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