SEC Form 4	
------------	--

 \Box

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL						
OMB Number: 3235-028						
Estimated average burden						
hours per response:	0.5					

	s of Reporting Perso		2. Issuer Name and Ticker or Trading Symbol EASTMAN KODAK CO [KODK]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
<u>BlueMountain Capital Management, LLC</u>		<u>agement, LLC</u>		X	Director	Х	10% Owner		
(Last) 280 PARK AVE	(First) NUE, 12TH FLOO	(Middle) DR	3. Date of Earliest Transaction (Month/Day/Year) 03/14/2017		Officer (give title below)		Other (specify below)		
(Street) NEW YORK (City)	NY (State)	10017 (Zip)	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	idual or Joint/Group F Form filed by One I Form filed by More Person	Report	ing Person		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Disposed Of 5)	Acquir (D) (Ins	ed (A) or str. 3, 4 and	5. Amount of Securities Beneficially Owned	6. Ownership Form: Direct (D) or	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	v	Amount	(A) or (D)	Price	Following Reported Transaction(s) (Instr. 3 and 4)	Indirect (I) (Instr. 4)	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		6,402	D	\$11.65	1,868,432	I	Footnotes ⁽¹⁾⁽²⁾⁽⁴⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		6,402	D	\$11.65	1,868,432	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		1,186	D	\$11.65	346,261	I	Footnotes ⁽¹⁾⁽²⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		1,186	D	\$11.65	346,261	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		2,275	D	\$11.65	663,839	I	Footnotes ⁽¹⁾⁽³⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		2,275	D	\$11.65	663,839	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		889	D	\$11.65	259,415	I	Footnotes ⁽¹⁾⁽²⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		889	D	\$11.65	259,415	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		1,630	D	\$11.65	475,694	I	Footnotes ⁽¹⁾⁽³⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		1,630	D	\$11.65	475,694	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		125,000	D	\$11.75	7,171,079	I	Footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		108,171	D	\$11.75	6,205,602	I	Footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		50,195	D	\$11.75	2,879,503	I	Footnotes ⁽¹⁾⁽²⁾⁽⁴⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		50,195	D	\$11.75	2,879,503	I	Footnotes ⁽¹⁾⁽²⁾⁽⁴⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		50,195	D	\$11.75	2,879,503	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		3,210	D	\$11.75	184,278	I	Footnotes ⁽¹⁾⁽²⁾⁽⁴⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		3,210	D	\$11.75	184,278	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		5,455	D	\$11.75	313,012	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		4,230	D	\$11.75	242,555	I	Footnotes ⁽¹⁾⁽²⁾⁽⁴⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		4,230	D	\$11.75	242,555	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		32,010	D	\$11.75	1,836,422	I	Footnotes ⁽¹⁾⁽²⁾⁽⁴⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		32,010	D	\$11.75	1,836,422	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		5,931	D	\$11.75	340,330	I	Footnotes ⁽¹⁾⁽²⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		5,931	D	\$11.75	340,330	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		11,374	D	\$11.75	652,465	I	Footnotes ⁽¹⁾⁽³⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		11,374	D	\$11.75	652,465	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		4,445	D	\$11.75	254,970	I	Footnotes ⁽¹⁾⁽²⁾⁽⁵⁾
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		4,445	D	\$11.75	254,970	D	
Common Stock ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾⁽⁹⁾	03/14/2017		S		8,150	D	\$11.75	467,544	I	Footnotes ⁽¹⁾⁽³⁾⁽⁵⁾

	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																								
1. Title of S	Security (Inst	ir. 3)	2. Transaction Date (Month/Day/Year)	Execution if any		Execution if any		Executio if any		Executio if any		2A. Deemed Execution Date, if any (Month/Day/Year)		Execution Date, f any		Date, Transaction Code (Instr.		4. Securities Acquir Disposed Of (D) (Ins 5)			4 and Securities Ownership Beneficially Owned (D) or		Ownership Form: Direct	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
							Code	v	Amou	int	(A) or (D)	Price	, !	Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)										
Common	Stock ⁽¹⁾⁽²⁾⁽³⁾)(4)(5)(6)(7)(8)(9)	03/14/2017				S		8,1	50	D	\$11	.75	467,544	D										
		Та	ble II - Derivat (e.g., p												l										
1. Title of	2.	3. Transaction	3A. Deemed	4.		5. Nu	umber	6. Dai	te Exerc	cisable		7. Title	e and	8. Price of	9. Number of	10.	11. Nature of Indirect								
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)	Transa Code (8)		Deriv Secu Acqu (A) o Disp of (D	osed)) r. 3, 4	Expiration Date (Month/Day/Year)		onth/Day/Year) Si U D Si Si			h/Day/Year) Secu Unde Deriv Secu			h/Day/Year) Securities Underlying Derivative		Underlying (Instr. 5) Derivative Security (Instr. 3		derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	orm: Beneficial birect (D) Ownership r Indirect (Instr. 4)			
				Code	v	(A)	(D)	Date Exerc	sisable	Expira Date	ation	Title	Amor or Num of Share	ber											
1. Name ar	nd Address of	Reporting Person [*]	·1			1										1	1								
BlueM	<u>ountain C</u>	apital Manag	<u>ement, LLC</u>																						
(Last) 280 PAR	K AVENU	(First) E, 12TH FLOOR	(Middle)																						
(Street) NEW YC	ORK	NY	10017																						
(City)		(State)	(Zip)																						
		Reporting Person [*] P Holdings, I	LLC																						
(Last) 280 PAR	K AVENU	(First) E, 12TH FLOOR	(Middle)																						
(Street) NEW Y(ORK	NY	10017																						
(City)		(State)	(Zip)		_																				
1. Name and Address of Reporting Person [*]																									
BLUE	MOUNT	AIN CREDIT	<u>' GP, LLC</u>																						
(Last) 280 PAR	K AVENUI	(First) E, 12TH FLOOR	(Middle)																						
(Street) NEW YC	ORK	NY	10017																						
(City)		(State)	(Zip)																						
		Reporting Person [*] CA Master Fu	<u>nd GP, Ltd.</u>																						
(Last) 280 PAR	K AVENU	(First) E, 12TH FLOOR	(Middle)																						
(Street) NEW YC	ORK	NY	10017		_																				
(City)		(State)	(Zip)																						
		Reporting Person [*] Credit Alterna	tives Master I	Fund																					

(Last) 280 PARK AVENU	(First) IE, 12TH FLOOR	(Middle)					
(Street) NEW YORK	NY	10017					
(City)	(State)	(Zip)					
1. Name and Address o BlueMountain I	f Reporting Person [*] Long/Short Credit	<u>t GP, LLC</u>					
(Last) 280 PARK AVENU	(First) IE, 12TH FLOOR	(Middle)					
(Street) NEW YORK	NY	10017					
(City)	(State)	(Zip)					
1. Name and Address o BlueMountain (f Reporting Person [*] Guadalupe Peak F	und L.P.					
(Last) 280 PARK AVENU	(First) IE, 12TH FLOOR	(Middle)					
(Street) NEW YORK	NY	10017					
(City)	(State)	(Zip)					
1. Name and Address o BlueMountain 7							
(Last) 280 PARK AVENU	(First) IE, 12TH FLOOR	(Middle)					
(Street) NEW YORK	NY	10017					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] BlueMountain Kicking Horse Fund GP, LLC							
(Last) 280 PARK AVENU	(First) IE, 12TH FLOOR	(Middle)					
(Street) NEW YORK	NY	10017					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person [*] BlueMountain Kicking Horse Fund L.P.							
(Last) 280 PARK AVENU	(First) IE, 12TH FLOOR	(Middle)					
(Street) NEW YORK	NY	10017					
(City)	(State)	(Zip)					
Explanation of Respon							

Explanation of Responses:

1. The filing of this Form 4 shall not be construed as an admission that any of BlueMountain Capital Management, LLC ("BMCM"), GP Holdings, the General Partners, BMM GP (each as defined in Footnote 5) or BMCA GP (as defined in Footnote 4) is or was for the purposes of Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise the beneficial owner of any of the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of Eastman Kodak Company (the "Issuer"). Pursuant to Rule 16a-1(a)(4) of the Exchange Act, each of BMCM, GP Holdings and the General Partners disclaims such beneficial ownership, except to the extent of its pecuniary interest.

2. BMCM is the investment manager of each of: (i) Blue Mountain Credit Alternatives Master Fund L.P. ("BMCA"), which is the direct beneficial owner of 2,879,503 shares of Common Stock; (ii) BlueMountain Guadalupe Peak Fund L.P. ("BMGP"), which is the direct beneficial owner of 184,278 shares of Common Stock; (iii) BlueMountain Kicking Horse Fund L.P. ("BMKH"), which is the direct beneficial owner of 242,555 shares of Common Stock; (iv) BlueMountain Credit Opportunities Master Fund I L.P. ("BMCO"), which is the direct beneficial owner of 1,836,422 shares of Common Stock; (v)

BlueMountain Distressed Master Fund L.P. ("BMD"), which is the beneficial owner of 340,330 shares of Common Stock; (vi) BlueMountain Strategic Credit Master Fund L.P. ("BMSC"), which is the direct beneficial owner of 254,970 shares of Common Stock;

3. (vii) BlueMountain Summit Trading L.P. ("BMST" and, together with BMCA, BMGP, BMKH, BMCO, BMD and BMSC, the "Partnerships"), which is the direct beneficial owner of 467,544 shares of Common Stock; (viii) BlueMountain Timberline Ltd. ("BMT"), which is the direct beneficial owner of 313,012 shares of Common Stock; and (ix) BlueMountain Montenvers Master Fund SCA SICAV-SIF ("BMM" and, together with the Partnerships and BMT, the "Funds"), which is the direct beneficial owner of 652,465 shares of Common Stock. BMCM, although it directs the voting and disposition of the Common Stock held by the Funds, only receives an asset-based fee relating to the Common Stock held by the Funds.

4. (i) Blue Mountain CA Master Fund GP, Ltd. ("BMCA GP") is the general partner of BMCA and has an indirect profits interest in the Common Stock beneficially owned by it; (ii) Blue Mountain Credit GP, LLC ("BMC GP") is the sole owner of BMCA GP and has an indirect profits interest in the Common Stock beneficially owned by BMCA; (iii) BlueMountain Long/Short Credit GP, LLC ("BMGP GP") is the general partner of BMGP and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (iv) BlueMountain Kicking Horse Fund GP, LLC ("BMKH GP") is the general partner of BMKH and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it; (v) BlueMountain Credit Opportunities GP I, LLC ("BMCO GP") is the general partner of BMCO and has an indirect profits interest in the Common Stock beneficially owned by it;

5. (vi) BlueMountain Distressed GP, LLC ("BMD GP") is the general partner of BMD and has an indirect profits interest in the Common Stock beneficially owned by it; (vii) BlueMountain Strategic Credit GP, LLC ("BMSC GP") is the general partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Strategic Credit GP, to egneral partner of BMSC and has an indirect profits interest in the Common Stock beneficially owned by it; (viii) BlueMountain Summit Opportunities GP II, LLC ("BMST GP" and, together with BMC GP, BMGP GP, BMKH GP, BMCO GP, BMD GP and BMSC GP, the "General Partners") is the general partner of BMST and has an indirect profits interest in the Common Stock beneficially owned by it; and (ix) BlueMountain Montenvers GP S.a.r.l. ("BMM GP") is the general partner of BMM and has an indirect profits interest in the Common Stock beneficially owned by it. BlueMountain GP Holdings, LLC ("GP Holdings") is the sole owner of each of the General Partners and thus has an indirect profits interest in the Common Stock beneficially owned by the Partnerships.

6. BMCM is the sole owner of BMM GP and thus has an indirect profits interest in the Common Stock beneficially owned by BMM.

7. On March 14, 2017, (i) BMCA sold 10,038, 10,039 and 50,195 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (ii) BMGP sold 643, 642 and 3,210 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (iii) BMT sold 1,091, 1,091 and 5,455 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (iv) BMKH sold 846, 846 and 4,230 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (v) BMCO sold 6,403, 6,402 and 32,010 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (vi) BMD sold 1,186, 1,186 and 5,931 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (vi) BMD sold 1,186, 1,186 and 5,931 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (vii) BMD sold 2,275, 2,275 and 11,374 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (vii) BMSC sold 888, 889 and 4,445 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (viii) BMSC sold 888, 889 and 4,445 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, (viii) BMSC sold 888, 889 and 4,445 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively, and

8. (ix) BMST sold 1,630, 1,630 and 8,150 shares of Common Stock for \$11.45, \$11.65 and \$11.75 per share, respectively.

9. The Reporting Persons are jointly filing this Form 4 pursuant to Rule 16(a)-3(j) under the Exchange Act. The Forms 4 for certain additional transactions and Reporting Persons are being filed separately and simultaneously with this Form 4 due to the limitation of 30 transactions and 10 Reporting Persons per filing.

Remarks:

BlueMountain Capital Management, LLC, By: /s/ Eric 03/16/2017 M. Albert, Chief Compliance Officer BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, 03/16/2017 **Chief Compliance Officer** Blue Mountain Credit GP, LLC, By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. 03/16/2017 Albert, Chief Compliance Officer Blue Mountain CA Master Fund GP, Ltd., By: /s/ Andrew 03/16/2017 Feldstein, Director **Blue Mountain Credit** Alternatives Master Fund L.P., By: BlueMountain CA Master 03/16/2017 Fund GP, Ltd., By: /s/ Andrew Feldstein, Director BlueMountain Long/Short Credit GP, LLC, By: 03/16/2017 BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, **Chief Compliance Officer** BlueMountain Guadalupe Peak Fund L.P., By: BlueMountain Long/Short Credit GP, LLC, **By: BlueMountain GP** 03/16/2017 Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer BlueMountain Timberline Ltd. 03/16/2017 By: /s/ Andrew Feldstein, Director **BlueMountain Kicking Horse** Fund GP, LLC, By: BlueMountain GP Holdings, 03/16/2017 LLC, By: /s/ Eric M. Albert, Chief Compliance Officer BlueMountain Kicking Horse Fund L.P., By: BlueMountain Kicking Horse Fund GP, LLC 03/16/2017 By: BlueMountain GP Holdings, LLC, By: /s/ Eric M. Albert, Chief Compliance Officer

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.