

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT
Filed Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act Of 1934

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 1995 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 1995.

Exhibit

- (99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 1995.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company
(Registrant)

David J. FitzPatrick
Vice President and Controller

Date: April 30, 1996

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 1995

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 1995

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REPORT OF INDEPENDENT ACCOUNTANTS

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 1995 and 1994, and the changes in net assets for each of the three fiscal years in the period ended December 30, 1995, in conformity with generally accepted accounting principles. These financial statements are the responsibility of the Plan Administrator; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with generally accepted auditing standards which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by the Plan Administrator, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for the opinion expressed above.

PRICE WATERHOUSE LLP

Rochester, New York
April 26, 1996

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF NET ASSETS
(in thousands)

	December 30,	
	----- 1995 -----	----- 1994 -----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 501,602	\$ 402,780
Eastman Chemical Company common stock	40,174	24,319
Other common stocks	156,596	126,020
Mutual funds	474,403	366,552
Interest in common/collective trusts (pooled) funds	132,721	93,546
Short-term interest funds	4,798	7,956
Corporate debt instruments	-	41
Investments at Contract Value:		
Group annuity contracts	3,305,515	3,021,859
Loans to participants	62,609	50,921
Employer contributions receivable	3,600	3,548
Dividends and interest receivable	3,576	3,893
Receivables for securities sold	1,337	1,098
Miscellaneous receivable	139	-
Cash	36	37
	-----	-----
Total assets (cost: 1995 - \$4,396,944 1994 - \$4,027,147)	4,687,106	4,102,570
	-----	-----
LIABILITIES		
Distributions payable to participants	15,275	11,906
Distributions payable to successor plans	522,627	459,973
Payable for securities purchased	700	696
Accrued expenses	3,201	1,873
	-----	-----
Total liabilities	541,803	474,448
	-----	-----
Net assets	\$4,145,303 =====	\$3,628,122 =====

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS
(in thousands)

	For the year ended December 30,		
	1995	1994	1993
ADDITIONS TO NET ASSETS:			
Dividends on Eastman Kodak			
Company common stock	\$ 12,413	\$ 12,081	\$ 11,415
Dividends on Eastman Chemical			
Company common stock	499	490	-
Other dividends	13,641	13,666	5,833
Interest	272,618	261,888	258,608
Income from common/collective trusts (pooled) funds	684	804	1,563
Miscellaneous income	4	-	-
Net realized and unrealized gains (losses) from investments	291,817	34,325	122,946
Employer contributions	150,533	152,802	175,142
Total Additions	742,209	476,056	575,507
DEDUCTIONS FROM NET ASSETS:			
Distributions to participants	(155,879)	(153,825)	(118,320)
Distributions to successor plans	(62,655)	(459,973)	-
Administrative expenses	(6,494)	(5,907)	(2,115)
Total Deductions	225,028	619,705	120,435
Increase (Decrease) in net assets	517,181	(143,649)	455,072
Net assets at beginning of year	3,628,122	3,771,771	3,316,699
Net assets at end of year	\$4,145,303	\$3,628,122	\$3,771,771

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak). Regular full-time, regular part-time, supplementary or conditional employees of these corporations are eligible to participate in the Plan. Limited service employees, co-ops and special program employees are not eligible. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and Named Fiduciary. The Trusts, forming part of the Plan, are administered by Boston Safe Deposit and Trust Company (Boston Safe) and Fidelity Management Trust Company (the Plan Trustees).

Plan Amendments and Other Changes

Effective February 1, 1994, the Plan added three new funds, the Balanced Mutual Fund, the Large Stock Index Fund and the International Stock Fund. The Plan also renamed the existing funds as follows: the Kodak Stock Fund (formerly Fund A), the Smaller Stock Fund (formerly Fund B) and the Fixed Income Fund (formerly Fund D).

On December 31, 1993, Kodak spun off its worldwide chemical business, Eastman Chemical Company (ECC or Eastman). Subsequent to the spin-off, account balances of the ECC participants were liquidated and the proceeds invested in newly-created funds (7 different fund options) within the Plan that are managed by Fidelity Management Trust Company (Fidelity), the trustee and recordkeeper for ECC participants. Effective January 1, 1994, all salary deferrals of ECC participants have been contributed to the Eastman Investment Plan (EIP). The provisions of the Plan described below with respect to loans and distributions apply equally to the ECC participants in the Plan. Upon receiving determination letters from the IRS with respect to the SIP and EIP plans, the account balances of ECC participants will be transferred from SIP to EIP. See Federal Income Tax Status footnote. The balances of the ECC participants are reflected as a liability in the accompanying financial statements.

Effective November 30, 1994, Kodak sold its Clinical Diagnostics Division (CDD); the CDD employees remained employees of Kodak and active participants in the Plan until December 26, 1994. Upon receiving a determination letter from the IRS with respect to the SIP Plan and successor plan sponsored by the purchaser of CDD, the account balances of the CDD employees will be transferred from SIP to such successor plan. The balances of the CDD employees are reflected as a liability in the accompanying financial statements.

Plan Amendments and Other Changes (Cont'd)

The Plan was amended in 1993 to provide for the payment of certain administrative expenses by the Trust, including fees for attorneys, accountants, investment advisors and the Plan Trustees.

Contributions

The Plan includes a salary reduction provision allowing eligible participants to defer up to 15% of qualifying compensation as defined in the Plan. The maximum deferral for a Plan year is limited to 15% of the aggregate of wage dividend and qualifying compensation, but not more than the statutory limit of \$9,240 for calendar year 1995 (\$9,240 and \$8,994 for calendar years 1994 and 1993, respectively). Participants' salary deferrals are contributed to the Plan by Kodak on behalf of the participants. All contributions are immediately vested. Boston Safe will invest the amount contributed to the Plan into the investment funds described in the Investments footnote, as directed by the participant. Participants may make transfers among the funds once a month.

Loans

SIPCO may grant a loan to a participant provided that the aggregate of the participant's outstanding loans made after 1993 plus two times the participant's outstanding loans initiated before 1994 will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account. A new loan must be at least \$1,000 and repaid within five years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of SIPCO. Interest is charged at the lesser of the maximum legal rate or the prime rate.

Distributions

Distributions from the Plan are made under the following circumstances:

1. No portion of an account may be withdrawn without the approval of SIPCO or its designee. Approval of hardship withdrawals will only be granted in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, the purchase or construction of a primary, single family residence, tuition, room and board or other post-secondary educational expenses, or payments to prevent eviction/foreclosure.
2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service with Kodak for any reason except death, the full value of a participant's account is distributed as designated by the participant in a lump sum

Distributions (Cont'd)

payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.

Certain participants who separate from service with Kodak may elect to defer distributions from the Plan up to March 15 of the year after attaining age 70 1/2. This election is available to separated participants who at the time of separation either: a) have an account balance of more than \$3,500, b) are age 65 or older, c) are age 55 or older with 10 or more years of Total Service as defined in the Kodak Retirement Income Plan, or d) as of December 31, 1995, had age and Total Service as defined in the Kodak Retirement Income Plan which, when added together, totaled at least 75.

4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustees are authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustees will continue to administer the Trusts. In the event of the termination of the Trusts as a result of or incident to termination of the Plan, the value of the participants' accounts will be paid in accordance with the provisions of the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions to participants are recorded when the request for payment meeting the provisions of the Plan is received.

Employer contributions represent qualifying compensation withheld from the participants by Kodak for contribution to the Plan.

Investment Valuation and Income Recognition

The group annuity contracts included in the Fixed Income Funds are valued at cost plus interest reinvested. American Institute of Certified Public Accountant's (AICPA's) Statement of Position (SOP) 94-4, "Reporting of Investment Contracts Held by Health and Welfare Benefit Plans and Defined-Contribution Pension Plans", which is effective for the plan year ended December 30, 1995, requires that guaranteed investment contracts be valued at cost plus interest reinvested if they are fully benefit responsive, as defined by SOP 94-4. SIPCO believes that the group annuity contracts held by the Plan are fully benefit responsive. In aggregate, the recorded value of the group annuity contracts approximates their fair value. Interest in common or collective trusts (pooled) funds reflect fair values as certified by the managers of such funds. Fair values of all other investments were based upon active market quotations at national exchanges, if available, at December 30, or, if not available, upon amounts believed by SIPCO to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Reclassifications

Certain reclassifications of December 30, 1994 and December 30, 1993 financial statement and related schedule amounts have been made to conform with the December 30, 1995 presentation.

NOTE 3: INVESTMENTS

All contributions are paid to Boston Safe. No bond is furnished by the Plan Trustees in connection with the custody of security investments or other assets of the Plan.

The Plan Trustees are authorized to keep any portion of any of the foregoing funds in cash or liquid investments as they may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustees.

Funds at Boston Safe

The Kodak Stock Fund consists primarily of Kodak stock. Purchases of Kodak stock are made throughout the year in a systematic manner. When Kodak spun off its worldwide chemical business on December 31, 1993, shareowners received one share of ECC for every four Kodak shares owned. In 1994, 1,279,321 shares of ECC stock were sold at an average price of \$46.10 per share and the proceeds were used to acquire shares of Kodak stock.

The Smaller Stock Fund consists primarily of investments in U.S. stocks made through mutual funds, group trusts, or separate accounts, all of which are selected by an Investment Manager appointed by SIPCO.

Funds at Boston Safe (Cont'd)

The Fixed Income Fund's assets are invested primarily in contracts with insurance companies. Effective annual yields on these contracts ranged between 4.47% and 12.97% depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 8.7% in 1995 (8.5% in 1994 and 9.3% in 1993).

The Balanced Mutual Fund is composed of a single mutual fund selected by SIPCO, the Fidelity Puritan Fund, which is a balanced fund that seeks current income consistent with preservation of capital by investing in a diversified portfolio of mainly high-dividend-paying common stocks, preferred stocks, and bonds of any quality.

The Large Stock Index Fund invests in all 500 stocks that compose the Standard & Poor's 500 Index.

The International Stock Fund invests in a large number of widely diversified stocks in more than 30 countries around the world.

Funds at Fidelity

The account balance of each ECC participant was invested in the following funds as designated by each participant.

The Kodak Stock Fund continued to be available into 1994 and then was discontinued as an investment option available to ECC participants.

The Eastman Stock Fund consists primarily of shares of Eastman Chemical Company common stock.

The Fidelity Managed Income Portfolio is a fixed income fund consisting of investment contracts with one or more financial institutions that pay interest to the fund. The rate of interest paid to the fund will change from time to time as investment contracts mature and new contracts are purchased. Effective annual yields on these contracts ranged between 4.47% and 12.97% depending on the date of the contribution, transfer or rollover. The blending of earnings in the Fidelity Managed Income Portfolio produced an effective yield of approximately 8.51% in 1995 and 8.97% in 1994.

The Fidelity Fund seeks long-term capital growth and reasonable current income. It focuses investments on companies that the fund's manager believes are marked by solid balance sheets and good prospects for growth. Investments will be diversified across a variety of market sectors.

The Fidelity Puritan Fund is a balanced fund that seeks current income consistent with preservation of capital by investing in a diversified portfolio of mainly high-dividend-paying common stocks, preferred stocks, and bonds of any quality.

Funds at Fidelity (Cont'd)

The Fidelity Magellan Fund is a growth fund seeking long-term capital appreciation by investing in stocks, and corporate securities convertible into stocks, of domestic, multinational and foreign companies that the fund's manager believes offer potential for growth, which also leads to a correspondingly higher level of risk.

The Fidelity Contrafund is a growth fund seeking long-term capital appreciation by investing primarily in securities of companies believed by the fund's manager to be out of favor and undervalued.

The number of participants in each fund was as follows:

	December 30,	
	-----	-----
	1995	1994
	----	----
Boston Safe Funds:		
Kodak Stock Fund	28,744	25,250
Smaller Stock Fund	28,940	26,834
Fixed Income Fund	60,635	58,857
Balanced Mutual Fund	9,019	6,140
Large Stock Index Fund	7,874	3,938
International Stock Fund	8,040	5,716
	December 30,	
	-----	-----
	1995	1994
	----	----
Fidelity Funds:		
Kodak Stock Fund	2,240	2,586
Eastman Stock Fund	2,778	2,567
Fidelity Managed Income Portfolio	10,079	10,325
Fidelity Fund	1,965	2,119
Fidelity Puritan Fund	2,581	2,888
Fidelity Magellan Fund	4,239	4,664
Fidelity Contrafund	2,147	2,291

The total number of participants in the Plan was less than the sum of the number of participants shown above because many participants invest in more than one fund.

NOTE 4: LOANS TO PARTICIPANTS

The Plan Trustees make loans to participants in accordance with Plan provisions. The Plan's receivable for loans made during 1995 and 1994 is recorded as an asset of a Loan Fund. The Plan's receivable for loans made prior to 1994 continues to be recorded as an asset of each of the funds from which the participants made the loan election. Loans made are accounted for as a transfer from the fund directed by the participant to the loan fund. The principal portion of loan repayments reduce the Loan Fund receivable. The principal and interest repaid are directed to funds to which the participant's current contributions are directed; the principal is accounted for as a transfer and the interest accounted for as income in the fund to which the participant's current contributions are directed. Loans cannot be made from the Fixed Income Funds.

Interest income earned on loans to participants for the fiscal years ended December 30 is:

	(in thousands)		
	1995	1994	1993
	-----	-----	-----
Boston Safe Funds:			
Kodak Stock Fund	\$ 564	\$ 666	\$ 793
Smaller Stock Fund	823	1,080	1,114
Fixed Income Fund	1,874	538	-
Balanced Mutual Fund	71	21	-
Large Stock Index Fund	51	9	-
International Stock Fund	42	14	-
	-----	-----	-----
Total	\$3,425	\$2,328	\$1,907
	=====	=====	=====
	1995	1994	
	-----	-----	
Fidelity Funds:			
Kodak Stock Fund	\$ 9	\$ 11	
Eastman Stock Fund	27	13	
Fidelity Managed Income Portfolio	310	179	
Fidelity Fund	14	9	
Fidelity Puritan Fund	28	16	
Fidelity Magellan Fund	61	51	
Fidelity Contrafund	22	18	
	-----	-----	
Total	\$ 471	\$ 297	
	=====	=====	

For purposes of Form 5500 the interest income shown above is included in interest from other loans.

NOTE 5: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Components of net realized and unrealized gains (losses) from investments and proceeds from sales of investments for the fiscal years ended on December 30 are:

(in thousands)

	Realized gains (losses) from investments -----	Unrealized gains (losses) from investments -----	Net Realized and Unrealized gains (losses) from investments -----	Proceeds from sales of investments -----
1995				
Boston Safe Eastman Kodak				
Company common stock	\$17,500	\$127,190	\$144,690	\$105,480
Fidelity Eastman Kodak				
Company common stock	4,880	2,352	7,232	26,772
Fidelity Eastman stock	4,553	2,102	6,655	89,992
Other securities	38,851	94,389	133,240	169,336
	-----	-----	-----	-----
	\$65,784	\$226,033	\$291,817	\$391,580
	=====	=====	=====	=====
1994				
Boston Safe Eastman Kodak				
Company common stock	\$19,846	\$ 2,845	\$ 22,691	\$ 25,142
Fidelity Eastman Kodak				
Company common stock	1,172	3,359	4,531	16,828
Fidelity Eastman stock	829	2,043	2,872	26,521
Other securities	20,730	(16,499)	4,231	724,197
	-----	-----	-----	-----
	\$42,577	\$ (8,252)	\$ 34,325	\$792,688
	=====	=====	=====	=====
1993				
Eastman Kodak Company				
common stock	\$22,537	\$ 78,627	\$101,164	\$ 97,295
Other securities	13,039	8,743	21,782	244,948
	-----	-----	-----	-----
	\$35,576	\$ 87,370	\$122,946	\$342,243
	=====	=====	=====	=====

Consistent with Department of Labor regulations, the components of net realized and unrealized gains and losses from investments are calculated for purposes of Form 5500 based on an investment's current value at the beginning of the year, or acquisition cost if acquired during the year (revalued cost). For purposes of determining realized gains and losses, the revalued cost of investments sold are determined based upon a weighted average basis.

NOTE 6: UNIT VALUES AND PARTICIPANT UNITS
(in thousands, except per unit data)

Following are the funds' month-end unit values and participants' units as calculated by the Trustees.

	Kodak Stock Fund		Smaller Stock Fund		Fixed Income Fund		Balanced Mutual Fund		Large Stock Index Fund		International Stock Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1995												
January	\$15.0685	26,008	\$17.2073	22,038	\$13.0164	213,600	\$ 9.7775	6,112	\$10.2868	2,748	\$ 9.1940	4,721
February	15.7864	25,165	17.7324	21,743	13.1009	214,881	10.0723	6,086	10.6743	2,806	9.0807	4,573
March	16.4715	24,234	18.1159	21,782	13.1944	217,663	10.3041	6,141	10.9885	3,056	9.4996	4,698
April	17.7611	23,160	18.4164	21,711	13.2854	218,367	10.5114	6,338	11.3028	3,274	9.7944	4,902
May	18.7554	23,702	18.8146	21,517	13.3800	217,214	10.7334	6,483	11.7387	3,462	9.8095	4,991
June	18.8246	24,672	19.3313	21,528	13.4718	215,772	10.8543	6,498	12.0151	3,641	9.7335	4,837
July	17.8873	25,487	20.0670	21,636	13.5671	213,797	11.2170	6,593	12.3953	4,013	10.3433	4,801
August	18.0442	25,566	20.4823	21,628	13.6630	213,204	11.2698	6,673	12.4269	4,145	10.1110	4,973
September	18.5041	24,993	20.9314	21,691	13.7564	213,433	11.4284	6,727	12.9388	4,248	10.2605	5,001
October	19.5477	24,123	20.2634	21,782	13.8526	213,496	11.2441	6,862	12.8935	4,760	9.9805	5,071
November	21.4281	23,091	20.9552	21,831	13.9463	213,978	11.6399	7,013	13.4240	5,203	10.1649	5,171
December	21.0227	23,837	21.3790	21,857	14.0432	211,742	11.9054	6,985	13.6526	5,437	10.4931	5,592
1994												
January	\$13.1614	23,892	\$17.5092	24,491	\$11.9962	220,988	\$10.0000	2,486	\$10.0000	656	\$10.0000	1,696
February	12.8902	23,857	17.3762	24,235	12.0620	218,291	9.9578	4,088	9.9858	1,186	9.9600	2,652
March	13.1532	23,957	16.7451	24,225	12.1353	219,121	9.6107	4,885	9.5378	1,587	9.5937	3,046
April	12.7038	24,583	16.9046	23,957	12.2135	217,556	9.7089	5,165	9.6417	1,750	9.8725	3,232
May	14.2177	24,264	16.8853	23,811	12.2969	217,333	9.7722	5,430	9.8061	1,887	9.8833	3,637
June	14.5874	24,425	16.5158	23,586	12.3827	217,050	9.6929	5,594	9.5626	2,037	9.7177	3,767
July	14.6618	24,794	17.0051	23,130	12.4725	216,857	9.9324	5,663	9.8681	2,105	10.0029	3,849
August	15.1800	24,902	17.6836	22,920	12.5628	216,300	10.2236	5,861	10.2698	2,185	10.3276	4,034
September	15.7718	23,896	17.4677	22,830	12.6508	217,032	10.0075	5,940	10.0253	2,314	10.0446	4,231
October	14.6868	25,141	17.6552	22,712	12.7422	214,944	10.1239	6,036	10.2448	2,447	10.2602	4,550
November	14.0218	26,744	16.9373	22,632	12.8314	212,291	9.8056	6,100	9.8789	2,574	9.7532	4,726
December	14.6890	26,409	17.1395	22,502	12.9232	212,737	9.8250	6,018	10.0300	2,623	9.6911	4,765

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit data)

	Kodak Stock Fund		Eastman Stock Fund		Fidelity Managed Income Portfolio		Fidelity Fund		Fidelity Puritan Fund		Fidelity Magellan Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1995												
January	\$11.21	1,720	\$11.14	2,491	\$1.00	281,150	\$18.45	450	\$14.74	1,102	\$66.12	502
February	11.75	1,683	12.23	1,928	1.00	292,008	19.08	438	15.19	1,081	69.83	481
March	12.23	1,616	12.50	1,654	1.00	299,504	19.67	435	15.42	1,077	72.44	469
April	13.20	1,461	12.74	2,037	1.00	299,870	20.15	428	15.73	1,056	75.81	459
May	13.94	1,445	13.43	1,609	1.00	307,370	20.49	430	16.07	1,037	77.59	459
June	13.99	1,486	13.36	1,750	1.00	307,884	21.04	428	16.15	1,044	83.50	448
July	13.25	1,724	14.25	1,616	1.00	307,937	22.00	429	16.69	1,028	89.91	454
August	13.33	1,762	14.39	1,723	1.00	307,750	21.77	437	16.77	1,022	90.69	453
September	13.70	1,644	14.33	2,366	1.00	302,453	22.31	438	16.78	1,030	92.37	446
October	14.34	1,435	13.27	2,974	1.00	298,380	22.05	444	16.51	1,031	89.99	447
November	15.63	1,355	14.60	2,173	1.00	312,378	22.98	450	17.10	1,012	91.99	450
December	15.39	1,363	13.97	2,911	1.00	300,029	22.61	479	17.01	1,052	85.98	488
1994												
January	\$ 9.84	2,611	\$ 9.60	459	\$1.00	261,294	\$20.09	483	\$16.45	1,193	\$73.65	572
February	9.62	2,387	9.11	557	1.00	258,586	19.69	504	16.27	1,245	73.11	586
March	9.92	2,280	8.87	807	1.00	264,517	18.71	502	15.52	1,230	69.72	583
April	9.29	2,218	9.78	902	1.00	265,702	19.15	492	15.69	1,208	70.42	583
May	10.57	2,092	10.57	991	1.00	268,578	19.13	481	15.79	1,178	66.84	605
June	10.84	2,053	10.58	1,082	1.00	269,607	18.60	478	15.15	1,183	63.94	605
July	10.90	2,028	11.42	1,089	1.00	273,247	19.22	467	15.93	1,148	66.08	590
August	11.30	1,928	11.67	1,195	1.00	276,641	19.10	486	16.40	1,136	69.21	570
September	11.73	1,865	12.11	1,252	1.00	279,149	18.62	481	15.35	1,178	67.41	566
October	10.93	1,857	12.04	1,586	1.00	279,319	19.02	478	15.53	1,161	69.69	541
November	10.46	1,815	10.52	2,652	1.00	271,998	18.35	472	15.04	1,135	65.87	527
December	10.93	1,796	11.32	2,203	1.00	280,203	18.48	470	14.81	1,146	66.80	516

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit data)

Fidelity
Contrafund

Unit
Value Units
----- -----

1995

January	\$29.79	454
February	30.99	444
March	32.12	432
April	33.57	429
May	34.38	420
June	36.56	416
July	39.36	424
August	39.88	427
September	40.61	426
October	39.87	433
November	40.92	437
December	38.02	486

1994

January	\$31.81	473
February	31.36	520
March	30.12	522
April	30.49	528
May	30.32	519
June	29.13	519
July	29.74	511
August	30.98	502
September	30.57	493
October	31.44	484
November	30.01	467
December	30.28	466

NOTE 7: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 1995:

(in thousands)

Investment -----	Maturity Date -----	Interest Rate -----	Principal Amount or Shares -----	Cost -----	Fair or Contract Value -----
Eastman Kodak Company common stock	N/A	N/A	7,487	\$309,491	\$ 501,602
John Hancock Life Ins. GAC #4481	3/1/1999	8.84%	\$330,555	330,555	330,555
John Hancock Life Ins. GAC #5702	10/3/2002	10.1%	\$238,705	238,705	238,705
TOTAL				\$878,751 =====	\$1,070,862 =====

NOTE 8: FEDERAL INCOME TAX STATUS

In February 1988, the Plan received a favorable tax determination letter from the Internal Revenue Service. The Plan has been amended since receiving such letter. The Plan Administrator believes that the Plan continues to be in compliance with the applicable requirements of the Internal Revenue Code and, accordingly, participants' contributions to the Plan and earnings thereon are not taxable to a participant until distributed, subject to certain Internal Revenue Code limitations.

The Plan Administrators of the Plan and EIP have requested tax determination letters from the Internal Revenue Service pursuant to the requirements of the Tax Reform Act of 1986, which the Plan Administrators expect to receive. Upon receiving such determination letters, the account balances of ECC participants will be transferred to EIP.

NOTE 9: RELATED PARTY TRANSACTIONS

Certain Plan investments are shares of mutual funds managed by Fidelity Investments. Fidelity Management Trust Company is the trustee for ECC participants; therefore, these transactions constitute related party transactions. Fees paid by the Plan to Fidelity Investments for management services amounted to \$43,000 and \$29,000 for the years ended December 30, 1995 and 1994, respectively.

NOTE 10: COMMITMENTS

A portion of administrative expenses consist of fees for recordkeeping, trust, and investment management services provided to the Plan by various parties. The contracts under which these services are provided are long-term in nature, but can be cancelled by either party with advance notice. Such contracts contain both fixed- and activity-based variable fee structures.

* * * * *

Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
BOSTON SAFE FUNDS			
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	7,176	\$294,908 =====	\$480,795 =====
Common/Collective Trust			
TBC Inc. Daily Liquidity Fund	\$ 119	\$ 119 =====	\$ 119 =====
SMALLER STOCK FUND			
Mutual Funds			
Acorn Fund Inc.	2,617	\$ 28,601	\$ 35,595
Babson Enterprises Fd Inc.	2,240	33,690	35,084
CMC Small Cap	614	35,229	37,787
FPA Paramount Fd Inc.	1,874	25,495	27,691
Lindner Dividend Fund Inc.	1,019	25,154	27,462
Lindner Fund Inc.	1,499	31,241	34,814
Montgomery Small Cap Fund	2,022	28,096	36,964
Mutual Qualified Income Fund	911	22,403	27,097
Sequoia Fund Inc.	499	25,738 -----	38,985 -----
Total		\$255,647 =====	\$301,479 =====
Common Stocks			
ADC Telecommunications Inc.	3	\$ 103	\$ 95
AES Corp.	25	522	606
AM Intl. Inc. New	21	191	123
Addington Res. Inc.	19	295	279
Adflex Solutions Inc.	3	67	69
Adobe Sys. Inc.	2	100	112
Airgas Inc.	3	72	86
Albany Intl. Corp. CL A		10	7
Albemarle Corp.	4	73	83
Alberto Culver Co. CL A	2	63	73
Alco Std. Corp.	32	952	1,465
Alexander & Alexander Svcs. Inc.	7	165	125
Alexander & Baldwin Inc.	64	1,669	1,472
Allergan Inc.	5	135	159
Alltel Corp.	5	122	139

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Aluminum Co. Amer.	5	197	275
Amerada Hess Corp.	4	190	212
America Online Inc. Del.	2	84	75
American Express Co.	40	1,066	1,655
American Greetings Corp. CL A	26	780	721
American Stores Co. New	43	911	1,145
Amgen Inc.	2	67	89
Amphenol Corp. CL A	3	79	65
Amre Corp.	17	66	254
Anadarko Pete Corp.	20	771	1,055
Analogic Corp. Com. Par \$0.05	19	348	351
Arkansas Best Corp. Del.	22	208	173
Atlantic Southeast Aircls. Inc.	2	55	41
Attwoods PLC Cont. Rts. to Pur. Adr.	4	0	0
Avon Prods. Inc.	3	201	226
Aydin Corp.	10	142	150
BHC Finl. Inc.	3	58	58
Baker Hughes Inc.	6	117	134
Baldwin Technology Inc. CL A	50	262	250
Banctec Inc.	15	285	281
Bank New York Inc.	5	216	258
Banponce Corp. New	3	118	128
Banyan Sys. Inc.	26	270	264
Barnes & Noble Inc. Com.	37	868	1,073
Baxter Int'l. Inc.	4	136	163
Bay Networks Inc.	4	117	160
Be Aerospace Inc.	35	244	372
Bear Stearns Cos. Inc.	55	890	1,092
Beckman Instrs. Inc. New	3	82	99
Becton Dickinson & Co.	3	179	232
Bemis Inc.	11	238	279
Beneficial Corp.	7	338	340
Bergen Brunswick Corp. CL A	6	138	147
Bindley Westn. Inds. Inc.	18	234	299
Biogen Inc.	3	136	191
Black & Decker Corp.	3	92	95
Block Drug Inc. CL A	4	109	122
Block H & R Inc.	4	180	162
Boatmens Bancshares Inc.	4	163	176

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Body Shop International Ord. 5P	61	228	145
Boston Acoustics Inc.	59	1,036	1,416
Boston Chicken Inc.	38	674	1,221
Boston Scientific Corp.	4	36	174
Brady W. H. Co.	7	181	194
Bridgeport Machs. Inc. Com.	11	111	235
Brown Tom Inc. New	9	118	134
Brush Wellman Inc.	11	173	186
Burlington Coat Factory Whse. Corp.	24	302	245
Burlington North Santa Fe Corp.	2	165	182
CKE Restaurants Inc.	12	102	197
CMI Corp. Okla. CL A	11	54	56
CML Group Inc.	130	983	649
CUC Int'l. Inc.	21	467	730
Cablevision Sys. Corp. CL A	1	79	65
Cabletron Sys. Inc.	2	131	138
California Microwave Inc.	13	217	213
Cambrex Corp.	5	105	203
Camco Intl. Inc. Com.	32	553	890
Capstead Mtg. Corp.	8	148	185
Cardinal Health Inc.	2	69	82
Castle & Cooke Inc.	1	13	17
Catellus Dev. Corp.	43	314	250
Century Tel. Enterprises Inc.	29	773	914
Ceridian Corp.	3	97	103
Champion Int'l. Corp.	5	286	210
Chart House Enterprises Inc.	10	60	57
Charter One Finl. Inc.	8	227	236
Charter Pwr. Sys. Inc.	8	79	218
Chaus Bernard Inc.	22	65	78
Chock Full O Nuts Corp.	45	300	237
Cincinnati Finl. Corp.	1	70	85
Cinergy Corp.	7	177	208
Cisco Sys. Inc.	1	55	52
Citicasters Inc. CL A	3	65	81
Claire's Stores Inc.	37	443	652
Comcast Corp. CL A Spl.	3	53	53
Comdisco Inc.	5	114	119
Comerica Inc.	4	135	156

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Commercial Fed. Corp.	2	57	68
Community Health Sys. Inc.	4	123	128
Compression Labs Inc.	36	343	222
Computer Sciences Corp.	3	158	197
Computervision Corp. New	18	73	277
Concurrent Computer Corp. New New	59	101	65
Cone MLS Corp. N C	57	805	636
Consolidated Stores Corp.	5	112	108
Control Data Sys. Inc.	11	106	224
Cooper Inds. Inc.	4	149	136
Cooper Tire & Rubr. Co.	29	738	721
Cray Resh Inc.	14	342	345
Crestar Finl. Corp.	3	143	160
Crown Books Corp.	13	203	157
Crown Vantage Inc.		6	5
Cummins Engine Inc.	3	150	122
Cypress Semiconductor Corp.	2	41	30
DQE Inc.	4	92	117
DSC Communications Corp.	5	193	184
DST Sys. Inc. Del.	3	63	85
Dana Corp.	5	148	155
Daniel Inds. Inc.	22	271	318
Danka Business Sys. PLC Sponsor ADR	49	1,041	1,798
Darden Restaurants Inc.	12	134	141
Data Gen. Corp.	27	224	373
Data I. O. Corp.	15	48	103
Dayton Hudson Corp.	3	211	217
Dean Foods Co.	3	97	93
Delta Air Lines Inc. Del.	4	341	324
Delta Woodside Inds. Inc. New	18	192	120
Dexter Corp.	13	305	312
Digital Equip. Corp.	2	92	109
Digital Microwave Corp.	27	317	270
Dixie Yarns Inc.	31	300	122
Dole Food Inc.	3	79	105
Dollar Gen. Corp.	4	123	79
Dover Corp.	5	175	170
Dress Barn Inc.	20	243	200
Drew Inds. Inc. Com. New	11	103	155

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Durakon Inds. Inc.	49	645	615
Eastern Enterprises	3	103	116
Eastern Utils. Assoc.	7	143	154
Eaton Vance Corp. Non Vtg.	38	1,049	1,065
Eckerd Corp. Del.	3	97	129
Electronics for Imaging Inc.	2	68	70
Enhance Finl. Svcs. Group Inc.	14	264	367
Enron Corp.	2	84	92
Entergy Corp. New	3	83	85
Equitable Cos. Inc.	5	115	122
Equitable Iowa Cos. New	4	135	132
Evans & Sutherland Computer	19	308	423
Exabyte Corp.	25	341	367
Failure Group Inc.	33	165	215
Fansteel Inc. Del.	5	35	34
Federal Express Corp.	23	1,387	1,699
Federal Home LN Mtg. Corp. Common	35	2,143	2,914
Federal Mogul Corp.	15	274	294
Federal Paper Brd. Inc.	5	206	270
Federated Dept. Stores Inc. Del.	8	217	226
Ferro Corp.	13	358	311
Fifth Third Bancorp	3	171	183
First Bk. Sys. Inc.	7	304	347
First Chicago NBD Corp.	9	290	336
First Intst. Bancorp	1	116	123
First USA Inc.	7	287	320
Fiserv Inc.	36	719	1,092
Fleet Finl. Group Inc. New	10	320	395
Flightsafety Int'l. Inc.	5	247	261
Fluor Corp.	5	267	304
Foster L. B. Co. CL A	38	141	162
Franklin Quest Co.	2	62	39
Franklin Res. Inc.	35	1,175	1,763
Freeport-McMoran Copper & Gold Inc. CL A	4	90	106
Frontier Corp.	9	222	273
Frontier Ins. Group Inc. New	4	103	122
Fuller H. B. Co.	8	266	292
Furon Co.	17	300	332

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Gateway 2000 Inc.	3	77	76
Gaylord Container Corp. CL A	102	830	824
Gaylord Entmt. Co. CL A	5	125	133
General Dynamics Corp.	2	93	118
General Host Corp.	29	161	117
General Mtrs. Corp. CL H	3	137	162
Genesco Inc.	42	171	146
Genetech Inc. Spl.	2	105	117
Genuine Parts Co.	5	172	193
Gerber Scientific Inc.	14	184	226
Giant Cem. Hldg. Inc.	20	234	235
Giant Food Inc. CL A	6	191	198
Giant Group LTD	20	140	183
Gibson Greetings Inc.	18	262	291
Giddings & Lewis Inc. Wis.	20	333	333
Glenayre Technologies Inc.	2	135	149
Global Nat. Res. Inc.	10	92	107
Golden West Finl. Corp. Del.	25	1,083	1,354
Goulds Pumps Inc.	5	109	120
Grace W. R. & Co.	2	103	95
Great Lakes Chem. Corp.	2	142	151
Great Westn. Finl. Corp.	8	177	206
Greenpoint Finl. Corp.	4	113	112
Griffon Corp.	32	257	288
Grossmans Inc.	41	113	46
Groundwater Technology Inc.	21	294	287
Gtech Hldgs. Corp.	13	315	325
Gundle/Slt. Environmental Inc.	45	316	253
HBO & Co.	1	64	69
HFS Inc.	15	404	1,210
HUBCO Inc.	4	69	84
Haemonetics Corp. Mass.	3	55	48
Halliburton Co.	3	107	147
Harcourt Gen. Inc.	30	972	1,235
Harley Davidson Inc.	20	508	572
Harper Group Inc.	16	247	277
Harris Corp. Del.	3	173	164
Harsco Corp.	4	235	244
Hartmarx Corp.	52	252	227

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Hasbro Inc.	50	1,440	1,553
Healthcare Compare Corp.	1	57	61
Healthdyne Inc.	13	35	113
Healthdyne Info. Enterprises Inc.	13	25	30
Healthsouth Corp.	3	91	99
Health Care & Retirement Corp. Del.	2	48	60
Health Mgmt. Assoc. Inc. New CL A	8	170	219
Health Sys. Int'l. Inc.	25	702	803
Heilig Meyers Co.	33	682	608
Hercules Inc.	1	63	68
Heritage Media Corp. CL A New	19	362	484
Hexcel Corp. New	33	230	368
Hilton Hotels Corp.	22	1,426	1,353
Home Shopping Network Inc.	30	262	266
Home St. Hldgs. Inc. Com.	76	1,267	703
Hooper Holmes Inc.	23	189	186
Horsham Corp. Sub. Vtg.	115	1,589	1,538
Host Marriott Corp. Com.	37	401	483
Houghton Mifflin Co.	7	303	318
Household Int'l. Inc.	4	217	232
Huffy Corp.	18	283	185
Hunt J. B. Trans. Svcs. Inc.	5	79	85
Hurco Co.	11	38	59
Illinois Cent. Corp. Ser. A	5	179	173
Illinova Corp.	5	129	156
Imo Inds. Inc.	44	341	303
Inco LTD	3	111	110
Information Res. Inc.	15	163	189
Ingersoll Rand Co.	6	245	221
Integrated Silicon Solution In.	2	57	32
Inter Regl. Finl. Group Inc.	22	380	561
Intergraph Corp.	13	151	206
Intertan Inc.	42	301	306
Intuit	2	86	156
James Riv. Corp. VA	4	95	89
John Alden Finl. Corp.	6	123	125
John Nuveen Co. CL A	53	1,225	1,304
Jones Apparel Group Inc.	21	634	823
K Swiss Inc. CL A	62	1,033	669

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Kaman Corp. CL A	30	297	334
Kaneb Svcs. Inc.	79	263	178
Kansas City Southn. Inds. Inc.	34	1,244	1,556
Kellwood Co.	4	74	79
Kemet Corp. Com.	2	55	38
Kerr McGee Corp.	2	104	121
Knight Ridder Inc.	26	1,508	1,625
LCI International Inc.	49	472	1,000
LDI Corp.	24	153	58
LSI Logic Corp.	2	88	62
Lafarge Corp.	3	78	63
Lamson & Sessions Co.	34	235	265
Lear Seating Corp.	4	110	119
Learonal Inc.	8	124	184
Legg Mason Inc.	4	115	116
Leggett & Platt Inc.	6	133	141
Lennar Corp.	26	610	652
Leslie Bldg. Prods. Inc.	22	27	51
Leslie's Poolmart	95	1,080	1,326
Liberty Financial Companies	10	274	306
Life Re. Corp.	14	221	340
Lillian Vernon Corp.	27	517	364
Lincare Holdings Inc.	2	69	60
Little Switz Inc.	37	254	143
Litton Inds. Inc.	2	88	102
Long Island Bancorp Inc.	11	203	277
Loral Corp.	4	108	145
Louisiana Pac. Corp.	2	55	56
Lufkin Inds. Inc.	15	257	339
MCN Corp.	12	238	286
MGIC Invt. Corp. WIS	2	85	81
Mac Frugals Bargains Close Outs Inc.	96	1,363	1,350
Macneal Schwendler Corp.	23	271	366
Magna Intl. Class A	2	80	78
Magnetek Inc.	66	996	533
Marriott Intl. Inc.	23	696	861
Masco Corp.	9	257	295
Matrix Svc. Co.	36	278	151

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
McClatchy Newspapers Inc. CL A	14	313	323
Mead Corp.	4	224	193
Measurex Corp.	7	144	203
Medaphis Corp.	4	91	137
Media Gen. Inc. CL A	10	276	304
Mellon Bk. Corp.	37	1,337	1,989
Meredith Corp.	8	209	348
Michael Anthony Jewelers Inc.	103	556	270
Micro Whse. Inc. Com.	1	69	61
Miller Herman Inc.	12	275	360
Minerais Technologies Inc.	39	1,109	1,434
Mitchell Energy & Dev. Corp. CL B	13	228	240
Molex Inc. CL A	4	130	127
Montana Pwr. Co.	5	108	111
Moore Med. Corp.	12	140	126
NAC Re. Corp.	3	85	94
NIPSCO Inds. Inc.	4	131	153
NS Group Inc.	9	59	23
Nabisco Hldgs. Corp.	3	93	108
Nalco Chem. Co.	5	183	148
Nashua Corp.	15	348	204
National City Corp.	3	85	89
National Picture & Frame Co.	61	587	566
National Semiconductor Corp.	5	151	111
Newell Co.	18	371	458
Newmont Mng. Corp.	7	290	309
Nine West Group Inc.	6	238	240
Nokia Corp. ADR	1	76	43
Noodle Kidoddle Inc.	8	53	108
Nordstrom Inc.	12	490	490
Northrop Grumman Corp.	3	155	179
Novacare Inc.	32	277	166
Novell Inc.	7	143	97
Nynex Corp.	1	58	65
OHM Corp.	33	339	244
OMI Corp.	25	132	163
Occidental Pete Corp.	3	59	53
Officemax Inc.	4	78	87
Ogden Corp.	9	196	182

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Old Republic Int'l. Corp.	5	133	178
Omnicom Group	9	281	343
Optical Coating Lab Inc.	21	151	231
Outboard Marine Corp.	16	327	334
Oxford Health Plans Inc.	2	94	133
PMI Group Inc.	3	92	122
Paccar Inc.	2	106	84
Pacific Enterprises	19	448	528
Paine Webber Group Inc.	94	1,665	1,880
Panhandle Eastn. Corp.	3	86	92
Parker & Parsley Pete Co. Del.	7	140	156
Parker Hannifin Corp.	4	132	137
Peoples Heritage Finl. Group Inc.	4	73	96
Peoplesoft Inc.	3	83	112
Perini Corp.	14	150	116
Petroleum Geo-Svcs. A/S Sponsored ADR	41	691	1,035
Pharmacia & Upjohn Inc.	2	56	62
Pier 1 Imports Inc.	20	186	227
Pinkertons Inc. New	14	226	265
Pinnacle West Cap. Corp.	5	128	155
Pioneer Hi Bred Int'l.	5	204	250
Piper Jaffray Inc.	5	82	73
Pittston Brink's Group Com.	4	106	135
Policy Mgmt. Sys. Corp.	2	87	81
Portec Inc.	13	154	125
Praxair Inc.	7	192	239
Price/Costco Inc.	8	139	119
Pride Pete Svcs. Inc.	31	155	325
Primesource Corp.	18	216	98
Progressive Corp. Ohio	18	623	860
Providian Corp.	8	301	326
Quaker Chem. Corp.	13	169	174
Quaker Oats Co.	40	1,253	1,380
Quaker St. Corp.	19	264	241
Questar Corp.	4	114	137
Quick & Reilly Group Inc.	3	87	68
Quixote Corp.	62	650	481

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Ralston Purina Co-Ralston Purina Group	33	1,344	2,058
Raymond James Finl. Inc.		4	4
Reebok Intl. LTD	21	701	596
Reliastar Finl. Corp.	4	108	195
Revco D. S. Inc. New	5	95	127
Rexene Corp. New	19	210	207
Reynolds & Reynolds CL A	10	379	389
Reynolds Metals Co.	2	93	108
Richardson Electrs. LTD	30	140	323
Robbins & Myers Inc.	4	75	126
Rohm & Haas Co.	2	112	122
Roper Inds. Inc. New	10	365	349
Rubbermaid Inc.	6	162	150
Russ Berrie & Co. Inc.	77	1,115	970
Rykoff S. E. & Co.	15	251	263
SGS-Thomson Microelectronics SHS-N. Y. Registry	1	55	44
SPS Technologies Inc.	10	233	534
Safeway Inc. New	4	144	201
St. Jude Med. Inc.	6	221	264
Santa Fe Energy Res.	26	235	245
Schawk Inc. CL A	31	274	202
Scherer R. P. Corp. Del.	13	491	614
Schering Plough Corp.	1	38	38
Scholastic Corp.	15	578	1,166
Schulman A. Inc.	13	350	298
Scotts Co. CL A	34	609	653
Scripps E. W. Co. CL A	6	185	228
Sea Containers LTD CL A	10	156	181
Seacor Holdings Inc.	6	139	154
Seagram LTD	10	267	338
Selective Ins. Grp. Inc.	4	137	146
Sensormatic Electrs. Corp.	31	973	546
Shaw Group Inc.	21	190	184
Sherwin Williams Co.	3	108	118
Sigma Aldrich Corp.	3	137	139
Silicon Valley Bancshares	8	77	194
Silicon Valley Group	2	73	43

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Skywest Inc.	26	357	328
Software Pubg. Corp.	31	162	103
Southwest Aircls. Co.	6	116	131
Spacelabs Med. Inc.	11	306	328
Spelling Entmt. Group Inc.	27	257	343
Sphere Drake Holdings LTD Shs.	13	186	186
Standard Fed. Bancorpation Inc.	12	426	473
Stanhme Inc. Vtg.	36	1,220	1,054
Stewart Enterprises Inc. CL A	14	344	533
Stratus Computer Inc.	9	239	322
Sun Microsystems Inc.	5	131	210
Sunbeam Corp.	8	129	124
Sundstrand Corp.	3	166	197
Sunglass Hut Int'l Inc.	3	76	64
Sungard Data Sys. Inc.	4	106	105
Swift Energy Co.	10	120	125
Sybron Chem. Inc.	18	340	197
Sybron Int'l. Corp.	17	317	411
Symantec Corp.	3	78	70
TCA Cable TV Inc.	38	984	1,047
TIG Hldgs. Inc.	32	678	909
Talbots Inc.	3	136	98
Tandycrafts Inc.	37	312	293
Tech. Data Corp.	19	259	290
Telco Sys. Inc.	10	104	108
Tele Danmark A/S Sponsored ADR Repstg. CL B Shs.	4	92	97
Teleflex Inc.	1	49	45
Telephone & Data Sys. Inc.	2	65	63
Tellabs Inc.	2	83	85
Telxon Corp.	9	110	204
Tencor Instrs.	2	68	37
Tenet Healthcare Corp. Com.	8	125	159
Teradyne Inc.	2	80	58
Thomas & Betts Corp.	2	160	170
Thornburg Mtg. Asset Corp. Com.	4	58	66
Tiffany & Co. New	4	134	191
Tokheim Corp.	21	172	138
Topps Inc.	56	346	289

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Torchmark Corp.	6	237	272
Triad Sys. Corp. Com. Par \$0.001	35	206	217
Trimas Corp.	37	833	694
True North Communications Inc.	14	266	266
Tyco Intl. LTD	31	797	1,097
Tyson Foods Inc. CL A	3	74	84
UAL Corp. Par \$0.01	1	205	250
UGI Corp. New	10	210	205
UNC Inc.	34	214	206
UST Inc.	23	679	774
Ultrak Inc. Com No Par	22	145	144
Unifi Inc.	30	749	665
Union Carbide Corp.	7	248	259
U. S. Healthcare Inc.	4	140	163
Univar Corp.	25	285	272
Universal Health Svcs. Inc. CL B	2	86	98
Unocal Corp.	2	63	64
VWR Scientific Products Corp.	22	233	294
Valassis Communications Inc.	37	544	639
Vanguard Cellular Sys. Inc. CL A	2	53	43
Varsity Spirit Corp.	24	257	331
Veeco Instrs. Inc. Del. Com.	2	56	35
Viacom Inc. Class A	2	81	86
Vicorp Restaurants Inc.	19	304	180
Viewlogic Sys. Inc.	16	176	157
Vishay Intertechnology Inc. Com.	3	120	98
Vons Cos. Inc.	6	128	170
Vulcan Matls. Co.	4	227	219
WMX Technologies Inc.	50	1,230	1,488
Wabash Nat'l. Corp.	36	997	806
Warnaco Group Inc. CL A	33	490	813
Washington Federal Inc.	5	105	120
Washington Mutual Inc.	4	95	113
Waterhouse Inv. Svcs. Inc.	2	49	59
Westcoast Energy Inc.	10	157	149
Western Atlas Inc.	6	260	288
Western Digital Corp.	4	66	75
Western Pubg. Group Inc.	27	299	214
Weston Roy F. Inc. New Ser. A	30	241	154

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Wet Seal Inc. CL A	30	117	203
Wheelabrator Technologies Inc. New Par \$0.01	7	116	116
Whitman Corp.	104	1,663	2,425
Whittaker Corp. Par \$0.01	3	56	63
Willamette Inds. Inc.	1	73	68
Williams Cos. Inc.	6	209	259
Winnebago Inds. Inc.	28	216	214
Wisconsin Cent. Transn. Corp.	1	51	59
Witco Corp.	3	110	97
Worldcom Inc.	5	123	159
Worthington Inds. Inc.	29	513	595
Wyman Gordon Co.	25	151	344
Younkers Inc.	3	52	69
Zenith Electrs. Corp.	11	100	77
Zero Corp.	16	217	284
Zions Bancorp	4	182	289
		-----	-----
Total		\$139,415	\$156,596
		=====	=====
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$6,917	\$ 6,917	\$ 6,917
		=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
FIXED INCOME FUND			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/03/01-04/01/03	6.72%- 9.25%	\$ 737,244
Bankers Trust	12/31/02	7.58%	94,428
Continental Assurance Co.	01/02/97-03/01/01	8.86%- 9.42%	204,111
John Hancock Mutual Life Insurance Co.	09/03/96-10/03/02	8.84%-12.97%	899,410
Lehman	06/15/99	8.53%	64,945
New England Mutual Life Insurance Co.	01/02/96	9.00%	35,456
New York Life Insurance Co.	12/01/97-10/01/07	5.90%- 8.39%	172,210
Principal Mutual Life Insurance Co.	11/23/03	6.85%	155,903
Provident National Assurance Co.	12/01/00	8.40%	73,957
The Prudential Life Insurance Co. of America	03/02/98-10/02/06	7.75%- 9.21%	497,994
Mitsubishi Bank Limited	07/02/98	9.39%	72,249

Total			\$3,007,907 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Principal	Amount or Shares	Cost	Fair Value
Description	-----	-----	-----
BALANCED MUTUAL FUND			
Fidelity Puritan Fund	4,924	\$79,038 =====	\$83,757 =====
LARGE STOCK INDEX FUND			
Common/Collective Trust			
WFB Equity Index Fund	3,940	\$57,584	\$71,164
TBC Inc. Daily Liquidity Fund	\$ 12	12 -----	12 -----
Total		\$57,596 =====	\$71,176 =====
INTERNATIONAL STOCK FUND			
Common/Collective Trusts			
Russell Frank Invt. Co. Int'l. Fd.	2,878	\$46,329	\$49,053
Russell Frank Invt. Co. Emerging Mkts. Fd.	314	5,257 -----	5,456 -----
Total		\$51,586 =====	\$54,509 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
FIDELITY FUNDS			
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	311	\$14,583 =====	\$20,807 =====
Short-Term Interest Fund	\$361	\$ 361 =====	\$ 361 =====
EASTMAN STOCK FUND			
Eastman Chemical Company Common Stock	641	\$38,686 =====	\$40,174 =====
Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
FIDELITY MANAGED INCOME PORTFOLIO (FIXED INCOME FUND)*			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/03/01-04/01/03	6.72%- 9.25%	\$ 71,818
Continental Assurance Co.	01/02/97-03/01/01	8.86%- 9.42%	23,062
Deutsche Bank	01/15/97	6.31%	12,428
John Hancock Mutual Life Insurance Co.	09/01/96-10/03/01	8.84%-12.97%	102,113
Mitsubishi Bank Limited	07/02/98	8.98%	8,156
New England Mutual Life Insurance Co.	01/02/96	9.00%	3,999
New York Life	03/31/98	6.20%	5,084
Protective Life	03/31/97	7.05%	10,517
Provident National Assurance Co.	12/02/02	8.40%	7,769
The Prudential Life Insurance Co. of America	03/01/98	9.21%	14,379
Peoples Security Life	09/30/96-12/15/97	6.94%- 7.11%	24,878
SunAmerica Life Insurance	06/30/97	6.45%	13,405
Total			----- \$297,608 =====

*Investment held by Related Party.

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1995
 (in thousands)

Principal Description -----	Amount or Shares -----	Cost ----	Fair Value -----
FIDELITY MANAGED INCOME PORTFOLIO (FIXED INCOME FUND)* (Cont'd)			
Short-Term Interest Fund	\$4,437	\$ 4,437 =====	\$ 4,437 =====
FIDELITY FUND*			
Fidelity Fund	479	\$ 9,738 =====	\$10,827 =====
FIDELITY PURITAN FUND*			
Puritan Fund	1,052	\$17,202 =====	\$17,901 =====
FIDELITY MAGELLAN FUND*			
Magellan Fund	488	\$36,243 =====	\$41,958 =====
FIDELITY CONTRAFUND*			
Contrafund	486	\$16,194 =====	\$18,481 =====

*Investment held by Related Party.

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1995
 (in thousands)

Schedule II (Cont'd)

	Loan Fund	Subtotal Boston Safe Funds	Kodak Stock Fund	Eastman Stock Fund	Fidelity Managed Income Portfolio	Fidelity Fund
	-----	-----	-----	-----	-----	-----
ASSETS						
Investments at Fair Value:						
Eastman Kodak Company common stock		\$ 480,795	\$20,807			
Eastman Chemical Company common stock				\$40,174		
Other common stocks		156,596				
Mutual funds		385,236				\$10,827
Interest in common/collective trusts (pooled) funds		132,721				
Short-term interest funds			361		\$ 4,437	
Investments at Contract Value:						
Group annuity contracts		3,007,907			297,608	
Loans to participants	\$49,596	55,003				
Employer contributions receivable		3,600				
Dividends/Interest receivable		3,242	123	211		
Receivables for securities sold		526		811		
Miscellaneous receivable			58	81		
Cash		36				
Total assets	49,596	4,225,662	21,349	41,277	302,045	10,827
LIABILITIES						
Pending loans to participants	(845)	0				
Distributions payable to participants	260	15,275				
Distributions payable to successor plans	995	62,185	20,978	40,661	302,030	10,827
Payable for securities purchased		520	87	93		
Accrued expenses		2,379	284	523	15	
Transfers among funds		0				
Total liabilities/transfers	410	80,359	21,349	41,277	302,045	10,827
Net assets	\$49,186	\$4,145,303	\$ 0	\$ 0	\$ 0	\$ 0

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1994
 (in thousands)

Schedule II (Cont'd)

Loan Fund	Subtotal Boston Safe Funds	Kodak Stock Fund	Eastman Stock Fund	Fidelity Managed Income Portfolio	Fidelity Fund

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the year ended December 30, 1995
 (in thousands)

Schedule III

	Kodak Stock Fund	Smaller Stock Fund	Fixed Income Fund	Balanced Mutual Fund	Large Stock Index Fund	International Stock Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock	\$ 12,127					
Other dividends		\$ 5,908		\$ 2,168		
Interest	563	823	\$ 246,209	72	\$ 51	\$ 42
Income from common/collective trusts (pooled) funds	54	619		1	6	4
Miscellaneous income		4				
Net realized and unrealized gains (losses) from investments	144,690	87,661	4	11,474	13,288	4,423
Employer contributions	11,255	26,697	96,413	6,769	4,704	4,695
Transfers among funds	(31,011)	(17,688)	7,316	5,556	30,815	5,012
Total Additions	----- 137,678	----- 104,024	----- 349,942	----- 26,040	----- 48,864	----- 14,176
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(16,636)	(13,377)	(114,932)	(1,744)	(703)	(1,089)
Distributions to successor plans	(1,655)	(1,878)	(1,785)	(845)	(947)	(80)
Loans transfers, net	(7,488)	(7,001)	(7,540)	(210)	(170)	(98)
Administrative expenses	(362)	(2,059)	(3,396)	(60)	(71)	(503)
Total Deductions	----- 26,141	----- 24,315	----- 127,653	----- 2,859	----- 1,891	----- 1,770
Increase (Decrease) in net assets	111,537	79,709	222,289	23,181	46,973	12,406
Net assets at beginning of year	383,006	375,272	2,713,897	57,227	25,380	45,240
Net assets at end of year	----- \$494,543 =====	----- \$454,981 =====	----- \$2,936,186 =====	----- \$80,408 =====	----- \$72,353 =====	----- \$57,646 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the year ended December 30, 1995
 (in thousands)

Schedule III (Cont'd)

	Loan Fund -----	Subtotal Boston Safe Funds -----	Kodak Stock Fund -----	Eastman Stock Fund -----	Fidelity Managed Income Portfolio -----	Fidelity Fund -----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock		\$ 12,127	\$ 286			
Dividends on Eastman Chemical Company common stock				\$ 499		
Other dividends		8,076				\$ 810
Interest		247,760	9	27	\$24,697	14
Income from common/collective trusts (pooled) funds		684				
Miscellaneous income		4				
Net realized and unrealized gains (losses) from investments		261,540	7,232	6,655		1,797
Employer contributions		150,533				
Transfers among funds		0	(5,541)	8,962	2,371	(285)
Total Additions	\$ 0	680,724	1,986	16,143	27,068	2,336
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(1,148)	(149,629)	(388)	(168)	(4,420)	(190)
Distributions to successor plans	(273)	(7,463)	(1,349)	(15,719)	(21,827)	(2,150)
Loans transfers, net	22,507	0	(238)	(251)	(807)	4
Administrative expenses		(6,451)	(11)	(5)	(14)	0
Total Deductions	(21,086)	163,543	1,986	16,143	27,068	2,336
Increase (Decrease) in net assets	21,086	517,181	0	0	0	0
Net assets at beginning of year	28,100	3,628,122	0	0	0	0
Net assets at end of year	\$49,186	\$4,145,303	\$ 0	\$ 0	\$ 0	\$ 0

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS

Schedule III

For the year ended December 30, 1994
(in thousands)

	Kodak Stock Fund	Smaller Stock Fund	Fixed Income Fund	Balanced Mutual Fund	Large Stock Index Fund	International Stock Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock	\$ 11,392					
Other dividends		\$ 8,059		\$ 1,795	\$ 14	\$ 59
Interest	666	1,080	\$ 236,349	21	9	14
Income from common/collective trusts (pooled) funds	115	656		4	7	22
Net realized and unrealized gains (losses) from investments	22,691	21,966	(8,910)	(2,301)	398	(1,025)
Employer contributions	9,039	30,844	99,184	4,426	1,885	2,956
Transfers among funds	51,115	(50,820)	(126,481)	56,597	24,419	45,170
Transfers between plan trusts	(35,183)	(38,561)	(305,007)			
Total Additions	59,835	(26,776)	(104,865)	60,542	26,732	47,196
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(14,919)	(13,172)	(115,659)	(1,018)	(227)	(456)
Distributions to successor plans	(4,920)	(10,412)	(34,877)	(1,910)	(933)	(948)
Loans transfers, net	(7,038)	(8,850)	(12,463)	(347)	(164)	(222)
Administrative expenses	(287)	(1,736)	(3,457)	(40)	(28)	(330)
Total Deductions	27,164	34,170	166,456	3,315	1,352	1,956
Increase (Decrease) in net assets	32,671	(60,946)	(271,321)	57,227	25,380	45,240
Net assets at beginning of year	350,335	436,218	2,985,218	0	0	0
Net assets at end of year	<u>\$383,006</u>	<u>\$375,272</u>	<u>\$2,713,897</u>	<u>\$57,227</u>	<u>\$25,380</u>	<u>\$45,240</u>

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the year ended December 30, 1994
 (in thousands)

Schedule III (Cont'd)

	Loan Fund	Subtotal Boston Safe Funds	Kodak Stock Fund	Eastman Stock Fund	Fidelity Managed Income Portfolio	Fidelity Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock		\$ 11,392	\$ 689			
Dividends on Eastman Chemical Company common stock				\$ 490		
Other dividends		9,927				\$ 593
Interest		238,139	64	30	\$ 23,561	9
Income from common/collective trusts (pooled) funds		804				
Net realized and unrealized gains (losses) from investments		32,819	4,531	2,872	4	(784)
Employer contributions		148,334		107	2,632	224
Transfers among funds		0	(8,744)	15,659	(46,217)	8,687
Transfers between plan trusts		(378,751)	23,736	5,993	309,161	
Total Additions	\$ 0	62,664	20,276	25,151	289,141	8,729
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(262)	(145,713)	(242)	(43)	(7,233)	(42)
Distributions to successor plans	(722)	(54,722)	(19,629)	(24,943)	(280,202)	(8,677)
Loans transfers, net	29,084	0	(397)	(163)	(1,697)	(9)
Administrative expenses		(5,878)	(8)	(2)	(9)	(1)
Total Deductions	(28,100)	206,313	20,276	25,151	289,141	8,729
Increase (Decrease) in net assets	28,100	(143,649)	0	0	0	0
Net assets at beginning of year	0	3,771,771	0	0	0	0
Net assets at end of year	\$28,100	\$3,628,122	\$ 0	\$ 0	\$ 0	\$ 0

Schedule III (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the year ended December 30, 1993
 (in thousands)

	Kodak Stock Fund (Fund A) -----	Diversified Fund (Fund B) -----	U.S. Government Securities (Fund C) -----	Fixed Income Fund (Fund D) -----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock	\$ 11,415			
Other dividends		\$ 5,833		
Interest	793	1,114	\$ 4	\$ 256,697
Income from common/collective trusts (pooled) funds	45	110		1,408
Net realized and unrealized gains (losses) from investments	101,164	21,788	1	(7)
Employer contributions	9,218	32,106		133,818
Transfers among funds	(43,783)	54,409	(162)	(10,464)
Total Additions	----- 78,852 -----	----- 115,360 -----	----- (157) -----	----- 381,452 -----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(10,900)	(9,837)		(97,583)
Administrative expenses	(56)	(431)	(1)	(1,627)
Total Deductions	----- 10,956 -----	----- 10,268 -----	----- 1 -----	----- 99,210 -----
Increase (Decrease) in net assets	67,896	105,092	(158)	282,242
Net assets at beginning of year	----- 282,439 -----	----- 331,126 -----	----- 158 -----	----- 2,702,976 -----
Net assets at end of year	----- \$350,335 =====	----- \$436,218 =====	----- \$ 0 =====	----- \$2,985,218 =====

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 33-65035) of Eastman Kodak Company of our report dated April 26, 1996 relating to the Eastman Kodak Employees' Savings and Investment Plan financial statements appearing on page 3 of this Annual Report on Form 11-K.

PRICE WATERHOUSE LLP
Rochester, New York
April 26, 1996