

OMB APPROVAL	
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**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person* <u>KENNEDY LEWIS MANAGEMENT LP</u>  (Last) (First) (Middle) 225 LIBERTY STREET, SUITE 4210  (Street) NEW YORK NY 10281  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO</u> [ <u>KODK</u> ]	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) 07/21/2023	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	
	Rule 10b5-1(c) Transaction Indication  <input type="checkbox"/> Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.	

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)			4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price				

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Code	V	(A)	(D)	Date Exercisable	Expiration Date						Title
Convertible Promissory Note	(2)(3)	07/21/2023		D <sup>(1)(2)</sup> <sub>(3)</sub>		552,092 <sup>(1)</sup> <sub>(2)(3)</sub>		(2)(3)	(2)(3)	Common Stock	(1)(2)(3)	(1)(2)(3)	0	I	See Footnotes <sup>(4)</sup> <sub>(5)(6)(7)</sub>
Convertible Promissory Note	(2)(3)	07/21/2023		D <sup>(1)(2)</sup> <sub>(3)</sub>		2,247,565 <sup>(1)</sup> <sub>(2)(3)</sub>		(2)(3)	(2)(3)	Common Stock	(1)(2)(3)	(1)(2)(3)	0	I	See Footnotes <sup>(4)</sup> <sub>(5)(6)(7)</sub>

1. Name and Address of Reporting Person\*  
KENNEDY LEWIS MANAGEMENT LP  
  
 (Last) (First) (Middle)  
 225 LIBERTY STREET, SUITE 4210  
  
 (Street)  
 NEW YORK NY 10281  
  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
KENNEDY LEWIS CAPITAL PARTNERS MASTER FUND LP  
  
 (Last) (First) (Middle)  
 225 LIBERTY STREET, SUITE 4210  
  
 (Street)  
 NEW YORK NY 10281  
  
 (City) (State) (Zip)

1. Name and Address of Reporting Person\*  
Kennedy Lewis GP LLC  
  
 (Last) (First) (Middle)  
 225 LIBERTY STREET, SUITE 4210  
  
 (Street)  
 NEW YORK NY 10281

(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
<a href="#">Kennedy Lewis Investment Holdings LLC</a>		
(Last)	(First)	(Middle)
225 LIBERTY STREET, SUITE 4210		
(Street)		
NEW YORK	NY	10281
(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
<a href="#">Kennedy Lewis Capital Partners Master Fund II LP</a>		
(Last)	(First)	(Middle)
225 LIBERTY STREET, SUITE 4210		
(Street)		
NEW YORK	NY	10281
(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
<a href="#">Kennedy Lewis GP II LLC</a>		
(Last)	(First)	(Middle)
225 LIBERTY STREET, SUITE 4210		
(Street)		
NEW YORK	NY	10281
(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
<a href="#">Kennedy Lewis Investment Holdings II LLC</a>		
(Last)	(First)	(Middle)
225 LIBERTY STREET, SUITE 4210		
(Street)		
NEW YORK	NY	10281
(City)	(State)	(Zip)

**Explanation of Responses:**

- In connection with an amendment to the credit agreement (the "Term Loan Credit Agreement") among certain funds affiliated with Kennedy Lewis Investment Management LLC ("Kennedy Lewis"), as lenders, the other lenders party thereto, and Alter Domus (US) LLC, as administrative agent, and Eastman Kodak Company (the "Issuer") and certain of its subsidiaries, in order to amend and restate the Term Loan Credit Agreement, on July 21, 2023, the Convertible Promissory Notes, dated February 26, 2021, of the Issuer (the "Convertible Notes") held by each of Kennedy Lewis Capital Partners Master Fund LP ("Master Fund I") and Kennedy Lewis Capital Partners Master Fund II LP ("Master Fund II", and together with Master Fund I, the "Funds") were repaid in full, plus accrued paid-in-kind or unpaid cash interest, by the Issuer (the "Convertible Notes Repurchase").
- The Convertible Note held by Master Fund I had a purchase price of \$4,930,000 and the Convertible Note held by Master Fund II had a purchase price of \$20,070,000. Each of the Convertible Notes held by the Funds bore interest at a rate of 5.0% per annum, which was payable in cash on the maturity date or any prepayment date and in additional shares of Common Stock of the Issuer on any conversion date. The maturity date of the Convertible Notes held by the Funds was May 28, 2026.
- (Continued from Footnote 2) Each of the Funds had the right to elect at any time to convert the Convertible Note held by it into shares of Common Stock of the Issuer at a conversion rate equal to 100 shares of Common Stock per each \$1,000 outstanding amount (including principal and accrued interest) of the Convertible Note (based on a conversion price equal to \$10.00 per share of Common Stock) and the Convertible Note converted into shares of Common Stock of the Issuer at the election of the Issuer upon the occurrence of certain events as set forth in the Convertible Note. The conversion rate and conversion price were subject to certain customary anti-dilution adjustments.
- Kennedy Lewis Management LP (the "Adviser") acts as investment adviser to the Funds. KLM GP LLC ("KLM") is the general partner of the Adviser. Kennedy Lewis is the owner and control person of KLM. David Chene and Darren Richman are the managing members and control persons of Kennedy Lewis. Each of the Adviser, KLM and Kennedy Lewis may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities of the Issuer held by each of the Funds due to their relationship with the Funds. Kennedy Lewis GP LLC ("Fund I GP") is the general partner of Master Fund I. Kennedy Lewis Investment Holdings LLC ("Holdings I") is the managing member of Fund I GP. David Chene and Darren Richman are the managing members of Holdings I.
- (Continued from Footnote 4) Each of Fund I GP and Holdings I may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities of the Issuer held by Master Fund I due to their relationship with Master Fund I. Kennedy Lewis GP II LLC ("Fund II GP") is the general partner of Master Fund II. Kennedy Lewis Investment Holdings II LLC ("Holdings II") is the managing member of Fund II GP. David Chene and Darren Richman are the managing members of Holdings II. Each of Fund II GP and Holdings II may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities held by Master Fund II due to their relationship with Master Fund II.
- (Continued from Footnote 5) David Chene and Darren Richman, in their capacities as managing members of Kennedy Lewis, and managing members of each of Holdings I and Holdings II, may be deemed to exercise voting and investment power over and thus may be deemed to beneficially own the securities held by each of the Funds due to their relationships with the Funds.
- For purposes of Section 16 of the Securities Exchange Act of 1934, each of the Adviser, KLM, Kennedy Lewis, Fund I GP, Holdings I, Fund II GP, Holdings II, David Chene and Darren Richman disclaims beneficial ownership of the securities of the Issuer held directly by the Funds except to the extent of its or his pecuniary interest therein, and this report shall not be deemed an admission that any of the Adviser, KLM, Kennedy Lewis, Fund I GP, Holdings I, Fund II GP, Holdings II, David Chene or Darren Richman is or was the beneficial owner of such securities for purposes of Section 16 or any other purpose.

**Remarks:**

Due to limitations of the electronic filing system, certain of the reporting persons, including KLM GP LLC, Kennedy Lewis Investment Management LLC, Darren Richman and David Chene, are filing a separate Form 4. Darren Richman, a managing member of each of Kennedy Lewis Investment Management LLC, Kennedy Lewis Investment Holdings LLC, and Kennedy Lewis Investment Holdings II LLC, serves on the Board of Directors of Eastman Kodak Company (the "Issuer"). By virtue of their representation on the Board of Directors of the Issuer, for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, each of the reporting persons other than Mr. Richman are deemed directors by deputization of the Issuer.

[KENNEDY LEWIS  
MANAGEMENT LP, By: KLM  
GP LLC, its general partner, 07/25/2023  
Name: /s/ Anthony Pasqua,  
Title: Chief Operating Officer](#)

KENNEDY LEWIS CAPITAL PARTNERS MASTER FUND LP, By: Kennedy Lewis GP LLC, its general partner, By: Kennedy Lewis Investment Holdings LLC, its managing member, Name: /s/ Anthony Pasqua, Title: Authorized Person 07/25/2023

KENNEDY LEWIS GP LLC, By: Kennedy Lewis Investment Holdings LLC, its managing member, Name: /s/ Anthony Pasqua, Title: Authorized Person 07/25/2023

KENNEDY LEWIS INVESTMENT HOLDINGS LLC, Name: /s/ Anthony Pasqua, Title: Authorized Person 07/25/2023

KENNEDY LEWIS CAPITAL PARTNERS MASTER FUND II LP, By: Kennedy Lewis GP II LLC, its general partner, By: Kennedy Lewis Investment Holdings II LLC, its managing member, Name: /s/ Anthony Pasqua, Title: Authorized Person 07/25/2023

KENNEDY LEWIS GP II LLC, By: Kennedy Lewis Investment Holdings II LLC, its managing member, Name: /s/ Anthony Pasqua, Title: Authorized Person 07/25/2023

KENNEDY LEWIS INVESTMENT HOLDINGS II LLC, Name: /s/ Anthony Pasqua, Title: Authorized Person 07/25/2023

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## Form 4 Joint Filer Information

Name: Kennedy Lewis Capital Partners Master  
Fund LP

Address: 225 Liberty Street, Suite 4210  
New York, NY 10281

Date of Event Requiring Statement: 07/21/2023

Name: Kennedy Lewis GP LLC

Address: 225 Liberty Street, Suite 4210  
New York, NY 10281

Date of Event Requiring Statement: 07/21/2023

Name: Kennedy Lewis Investment Holdings  
LLC

Address: 225 Liberty Street, Suite 4210  
New York, NY 10281

Date of Event Requiring Statement: 07/21/2023

Name: Kennedy Lewis Capital Partners Master  
Fund II LP

Address: 225 Liberty Street, Suite 4210  
New York, NY 10281

Date of Event Requiring Statement: 07/21/2023

Name: Kennedy Lewis GP II LLC

Address: 225 Liberty Street, Suite 4210  
New York, NY 10281

Date of Event Requiring Statement: 07/21/2023

Name: Kennedy Lewis Investment Holdings II  
LLC

Address: 225 Liberty Street, Suite 4210  
New York, NY 10281

Date of Event Requiring Statement: 07/21/2023