| SEC Form 4 FORM 4 | UNIT | | ΓES | S SECURITI | ES A | |) EXCHA | NGE | сомі | MISSION | | |
|---|-------------|--|----------------------|-------------------------------|--|-------------------------|---|--|---------------------------|---|---|---|
| | | | | Wash | nington, | D.C. | 20549 | | | | OMB AF | PROVAL |
| Check this box if no longer subject to Section 16. Form 4 or Form 5 | S | TATEME | NТ | OF CHANG | ES I | NΒ | ENEFIC | IAL C | WNE | RSHIP | OMB Number: Estimated average | 3235-0287 je burden |
| obligations may continue. See Instruction 1(b). | d pur or | suant to Section 16 Section 30(h) of th | (a) of th e Inves | ne Seo tment | curities Exchar Company Act | nge Act of t of 1940 | of 1934 | | hours per response: 0.5 | | | |
| 1. Name and Address of Reporting Per Katz Philippe D | | Issuer Name and Ti ASTMAN K(| | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner | | | | | | | |
| (Last) (First) | | Date of Earliest Trai /26/2024 | nsactio | Officer (giv below) | r (give title Other (specify | | | | | | | |
| C/O EASTMAN KODAK COMPANY 343 STATE STREET (Street) ROCHESTER NY 14650 | | | | If Amendment, Date | e of Orig | ginal F | iled (Month/D | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person | | | | |
| | | | | | | | led by More than One Reporting | | | | | |
| (City) (State) | (Zip) | | R | ule 10b5-1(c | written plan that is | intended to | | | | | | |
| | Table I - | Non-Deriva | ativ | e Securities A | | | | | | | | |
| 1. Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Yea | | 2A. Deemed Execution Date, | | action (Instr. | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a 5) | | | 5. Amount of Securities Beneficially Owned Following | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership |
| | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction(s) (Instr. 3 and 4) | | (Instr. 4) |
| Common Stock, par value \$.01 | | 03/26/202 | 24 | | Α | | 2,530(1) | A | \$0 ⁽¹⁾ | 164,026 | D | |
| Common Stock, par value \$.01 | | | | | | | | | | 2,522,011 | I | Owned by KF Investors LLC ⁽²⁾ |
| Common Stock, par value \$.01 | | | | | | | | | | 1,569,870 | Ι | Owned by Momar Corporation ⁽³⁾ |
| Common Stock, par value \$.01 | | | | | | | | | | 7,598 | I | Owned by United Equities Commodities Company ⁽⁴⁾ |
| Common Stock, par value \$.01 | | | | | | | | | | 87,720 | I | Owned by Marneu Holding Company ⁽⁵⁾ |

| | | | | | | Company ⁽⁵⁾ |
|-------------------------------|--|--|--|--------|---|--------------------------------------|
| Common Stock, par value \$.01 | | | | 48,875 | Ι | Owned by 111 John Realty Corp. |

| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|---|--|--|---|---|---|-----|-----|---------------------|--------------------|---|--|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | | | Expiration Date | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Phantom Stock | \$0 ⁽⁷⁾ | | | | | | | (7) | (7) | Common Stock, par value \$.01 | 82,585 | | 82,585 | D | |
| Restricted Stock Units | \$0 ⁽⁸⁾ | | | | | | | (8) | (8) | Common Stock, par value \$.01 | 23,365 | | 23,365 | D | |
| Stock Option (Right to Buy) | \$3.03 | | | | | | | (9) | 05/19/2027 | Common Stock, par value \$.01 | 25,297 | | 25,297 | D | |

| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|---|--|--|---|---|-----------|--|-----|--|--------------------|---|--|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | V (A) (D) | | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Stock Option (Right to Buy) | \$ 4.53 | | | | | | | (9) | 05/19/2030 | Common Stock, par value \$.01 | 7,699 | | 7,699 | D | |
| Stock Option (Right to Buy) | \$6.03 | | | | | | | (9) | 05/19/2030 | Common Stock, par value \$.01 | 7,699 | | 7,699 | D | |
| Stock Option (Right to Buy) | \$12 | | | | | | | (9) | 05/19/2030 | Common Stock, par value \$.01 | 4,400 | | 4,400 | D | |

Explanation of Responses:

1. Reflects restricted stock units, which immediately vested and converted into common stock on a one-for-one basis. These restricted stock units were granted under the Company's Amended and Restated 2013 Omnibus Incentive Plan in a transaction exempt under Rule 16b-3.

2. Mr. Katz disclaims beneficial ownership of the securities held by KF Investors LLC, an entity of which Mr. Katz is a managing member, except to the extent of his pecuniary interest therein.

3. Mr. Katz disclaims beneficial ownership of the securities held by Momar Corporation, an entity in which Mr. Katz has an ownership interest, except to the extent of his pecuniary interest therein.

4. Mr. Katz disclaims beneficial ownership of the securities held by United Equities Commodities Company, an entity of which Mr. Katz is a general partner, except to the extent of his pecuniary interest therein.

5. Mr. Katz disclaims beneficial ownership of the securities held by Marneu Holding Company, an entity of which Mr. Katz is a partner, except to the extent of his pecuniary interest therein.

6. Mr. Katz disclaims beneficial ownership of the securities held by 111 John Realty Corp., an entity in which Mr. Katz has an ownership interest, except to the extent of his pecuniary interest therein. 7. Each share of phantom stock represents a right to receive one share of common stock and becomes payable at the election of Mr. Katz in the year following the year of his separation from service as a director in either a single lump sum payment or in a maximum of ten annual installments.

8. These restricted stock units, which convert into common stock on a one-for-one basis, vest on the day immediately preceding the Company's 2024 annual meeting of shareholders, except as otherwise provided in the award notice.

9. This option has fully vested as of the date of this report.

/s/ Roger W. Byrd, Attorneyin-Fact for Philippe D. Katz

03/28/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.