SEC Form 4	
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	ROVAL
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					or	Sect	ion 30(h	) of th	e Investmen	t Cor	npany Act	of 1940	)							
1. Name and Address of Reporting Person <sup>*</sup> Samuels Eric									icker or Trac DDAK (			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (nive title Other (creatify)					wner			
(Last) (First) (Middle) EASTMAN KODAK COMPANY 343 STATE STREET						3. Date of Earliest Transaction (Month/Day/Year) 03/02/2015										X Officer (give title Other (specify below) Controller				
(Street) ROCHE	STER N	Y	14650		_   <sup>4.  </sup>	If Am	endmer	it, Date	e of Original	Filed	(Month/D	ay/Year	)	Lin	X Form	filed by One	e Rep	g (Check Ap orting Perso n One Repo	on .	
(City)	(S	tate)	(Zip)																	
			le I - Noi						-	Dis	1				ly Owned					
1. Title of	Security (Inst	tr. 3)		2. Tran: Date (Month	saction /Day/Ye	ar)	2A. Deemed Execution Dat if any (Month/Day/Ye		Code (I	ransaction Disposed ode (Instr. 5)		rities Acquired (A) ed Of (D) (Instr. 3, 4			Benefic	es ially Following	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)	
									Code	v	Amount	(A (D	() or ()	Price	Transac (Instr. 3				` <i>`</i>	
	Stock, par			<u> </u>	2/201				A		<b>4</b> <sup>(1)</sup>		A	\$ <mark>0</mark>		841		D		
Common	Stock, par				2/201				F		2 <sup>(2)</sup>			\$18.1		839		D		
		Т							quired, D s, option						Owned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	e Execution Date,		n Date, Transa Code (		n of Ex		Expiration	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)		urity	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisable		xpiration ate	Title	or Nu of	nount mber ares						
Restricted Stock Units	\$0 <sup>(3)</sup>								(3)	0	9/03/2016	Commo Stock par val \$.01	, ue 8,	946		8,946		D		
Restricted Stock Units	\$0 <sup>(4)</sup>								(4)	0	9/03/2017	Commo Stock par val \$.01	, ue 6,	.308		6,308		D		
Stock Option (Right to Buy)	\$23.78								(5)	0	9/02/2021	Commo Stock par val \$.01	, ue 19	,012		19,012		D		
125% Warrants to purchase Common Stock, par value \$.01	\$14.93	03/02/2015			A		1 <sup>(6)</sup>		09/03/2013	3 0	9/03/2018	Commo Stock par val \$.01	, ue	1	\$0	9		D		
125% Warrants to purchase Common Stock, par value \$.01	\$14.93	03/02/2015			F			1(7)	09/03/2013	3 0!	9/03/2018	Commo Stock par val \$.01	, ue	1	\$4.56	8		D		
135% Warrants to purchase Common Stock, par value \$.01	\$16.12	03/02/2015			A		1 <sup>(6)</sup>		09/03/2013	3 09	9/03/2018	Commo Stock par val \$.01	,	1	\$0	9		D		

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Nu of Deriv Secu Acqu (A) o Dispe of (D (Instri and S	vative rities nired r osed ) r. 3, 4	6. Date Exerc Expiration Da (Month/Day/Y	te	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
135% Warrants to purchase Common Stock, par value \$.01	\$16.12	03/02/2015		F			1 <sup>(7)</sup>	09/03/2013	09/03/2018	Common Stock, par value \$.01	1	\$3.5	8	D	

## Explanation of Responses:

1. Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.

2. Shares withheld to cover tax withholding obligations from the distribution of shares described in footnote 1.

3. These restricted stock units, which convert into common stock on a one-to-one basis, vest one-third on each of the first three anniversaries of the 9/3/13 grant date.

4. Except as otherwise provided in the award notice, these restricted stock units, which convert into common stock on a one-to-one basis, vest one-third on each of the first three anniversaries of the 9/3/14 grant date, subject to Mr. Samuels's continuous employment with the Company.

5. Except as otherwise provided in the award notice, this option vests one-third on each of the first three anniversaries of the 9/3/14 grant date, subject to Mr. Samuels's continuous employment with the Company.

6. Distribution on account of unsecured claims pursuant to the Kodak Chapter 11 Plan.

7. Warrants withheld to cover tax withholding obligations from the distribution of warrants described in footnote 6.

**Remarks:** 

<u>/s/ Sharon E. Underberg,</u> <u>Attorney-in-fact for Eric H.</u> <u>Samuels</u>

03/04/2015

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

## POWER OF ATTORNEY

The undersigned, Eric H. Samuels, hereby appoints each of Sharon E. Underberg and Karen M. Kelly, individually, his attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as an Officer of Eastman Kodak Company (the "Company"), Forms 4 and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder, as amended from time to time (the "Exchange Act"), and any other forms or reports the undersigned may be required to file in connection with the undersigned's ownership, acquisition or disposition of securities of the Company;

(2) execute for and on behalf of the undersigned, in the undersigned's capacity as an Officer of the Company Form 144 in accordance with the Securities Act of 1933 and the rules thereunder, as amended from time to time (the "Securities Act");

(3) perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 4 or 5, or Form 144 and timely file such form with the SEC and any stock exchange or similar authority; and

(4) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in her discretion.

The undersigned hereby grants to each attorney-in-fact full power and authority to do anything that is necessary or desirable in the exercise of any of the rights and powers herein granted, as fully and to all intents and purposes as the undersigned could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that each attorney-in-fact, in serving in such capacity at the request of the undersigned, is not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act or Rule 144 under the Securities Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file forms under Section 16(a) of the Exchange Act and Form 144 under the Securities Act with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing to the foregoing attorneys-in-fact.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 12th day of February, 2015.

/s/ Eric H. Samuels

Eric H. Samuels