

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

1. Name and Address of Reporting Person* <u>GSO Special Situations Fund LP</u> (Last) (First) (Middle) <u>C/O GSO CAPITAL PARTNERS LP</u> <u>345 PARK AVENUE</u> (Street) <u>NEW YORK NY 10154</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO [KODK]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>05/01/2015</u>	
	4. If Amendment, Date of Original Filed (Month/Day/Year)	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	05/01/2015		J ⁽¹⁾		3,145,099	D	\$19.37 ⁽¹⁾	0	D ⁽²⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾	
Common Stock	05/01/2015		J ⁽¹⁾		2,958,768	D	\$19.37 ⁽¹⁾	0	D ⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
125% Warrants	\$14.93	05/01/2015		J ⁽¹⁾			41,721	09/03/2013	09/03/2018	Common Stock	41,721	\$5.4 ⁽¹⁾	0	D ⁽²⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾	
135% Warrants	\$16.12	05/01/2015		J ⁽¹⁾			38,851	09/03/2013	09/03/2018	Common Stock	38,851	\$4.9 ⁽¹⁾	0	D ⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾	
125% Warrants	\$14.93	05/01/2015		J ⁽¹⁾			41,721	09/03/2013	09/03/2018	Common Stock	41,721	\$5.4 ⁽¹⁾	0	D ⁽²⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾	
135% Warrants	\$16.12	05/01/2015		J ⁽¹⁾			38,851	09/03/2013	09/03/2018	Common Stock	38,851	\$4.9 ⁽¹⁾	0	D ⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾	

1. Name and Address of Reporting Person*
GSO Special Situations Fund LP

 (Last) (First) (Middle)
C/O GSO CAPITAL PARTNERS LP
345 PARK AVENUE

 (Street)
NEW YORK NY 10154

 (City) (State) (Zip)

1. Name and Address of Reporting Person*
GSO Special Situations Overseas Master Fund Ltd.

 (Last) (First) (Middle)
C/O GSO CAPITAL PARTNERS LP
345 PARK AVENUE

 (Street)
NEW YORK NY 10154

(City)	(State)	(Zip)
1. Name and Address of Reporting Person*		
GSO SPECIAL SITUATIONS OVERSEAS FUND LTD.		
(Last)	(First)	(Middle)
C/O GSO CAPITAL PARTNERS LP		
345 PARK AVENUE		
(Street)		
NEW YORK	NY	10154
(City)	(State)	(Zip)

Explanation of Responses:

1. Represents securities transferred to GSO Special Situations Master Fund LP. GSO Special Situations LP and GSO Special Situations Overseas Master Fund Ltd. are the sole limited partners of GSO Special Situations Master Fund LP.
2. Reflects securities previously held directly by GSO Special Situations Fund LP.
3. Reflects securities previously held directly by GSO Special Situations Overseas Master Fund Ltd. GSO Special Situations Overseas Master Fund Ltd. is a wholly-owned subsidiary of GSO Special Situations Overseas Fund Ltd. (collectively with GSO Special Situations Master Fund LP, GSO Special Situations Fund LP and GSO Special Situations Overseas Master Fund Ltd., the "GSO Funds").
4. GSO Capital Partners LP is the investment manager or advisor of each of GSO Special Situations LP, GSO Special Situations Overseas Master Fund Ltd., GSO Special Situations Overseas Master Fund Ltd. and GSO Special Situations Master Fund LP.
5. GSO Advisor Holdings L.L.C. is a special limited partner of GSO Capital Partners LP with investment and voting power over the securities beneficially owned by GSO Capital Partners LP. Blackstone Holdings I L.P. is the sole member of GSO Advisor Holdings L.L.C. Blackstone Holdings I/II GP Inc. is the general partner of Blackstone Holdings I L.P. The Blackstone Group L.P. is the controlling shareholder of Blackstone Holdings I/II GP Inc. Blackstone Group Management L.L.C. is the general partner of The Blackstone Group L.P. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman. In addition, each of Bennett J. Goodman and J. Albert Smith III may be deemed to have shared voting, investment and/or dispositive power with respect to the securities held by the GSO Funds.
6. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
7. Each of the Reporting Persons (other than to the extent it directly holds securities reported herein) disclaims beneficial ownership of the securities held by the other Reporting Persons, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent it directly holds securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

Remarks:

[GSO SPECIAL SITUATIONS FUND LP, By: GSO Capital Partners LP, its investment advisor, By: /s/ Marisa Beene, Name: Marisa Beene, Title: Authorized Signatory](#) [10/18/2016](#)

[GSO SPECIAL SITUATIONS OVERSEAS MASTER FUND LTD., By: GSO Capital Partners LP, its investment advisor, By: /s/ Marisa Beene, Name: Marisa Beene, Title: Authorized Signatory](#) [10/18/2016](#)

[GSO SPECIAL SITUATIONS OVERSEAS FUND LTD., By: GSO Capital Partners LP, its investment advisor, By: /s/ Marisa Beene, Name: Marisa Beene, Title: Authorized Signatory](#) [10/18/2016](#)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.