

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL	
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Blackstone Group L.P.</u> (Last) (First) (Middle) 345 PARK AVENUE (Street) NEW YORK NY 10154 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 09/03/2013	3. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO [EK]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Stock	3,025,089	I	(See Footnotes) ⁽¹⁾⁽⁵⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾
Common Stock	2,847,018	I	(See Footnotes) ⁽²⁾⁽⁵⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾
Common Stock	949,296	I	(See Footnotes) ⁽³⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾
Common Stock	1,180,118	I	(See Footnotes) ⁽⁴⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾
Common Stock	48,006	I	(See Footnotes) ⁽⁶⁾⁽⁹⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾
Common Stock	13,853	I	(See Footnotes) ⁽⁷⁾⁽⁹⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾
Common Stock	1,846	I	(See Footnotes) ⁽⁸⁾⁽⁹⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date				

1. Name and Address of Reporting Person*
Blackstone Group L.P.
 (Last) (First) (Middle)
 345 PARK AVENUE
 (Street)
 NEW YORK NY 10154
 (City) (State) (Zip)

1. Name and Address of Reporting Person*
GSO SPECIAL SITUATIONS OVERSEAS FUND LTD.
 (Last) (First) (Middle)
 C/O GSO CAPITAL PARTNERS LP
 345 PARK AVENUE
 (Street)
 NEW YORK NY 10154
 (City) (State) (Zip)

1. Name and Address of Reporting Person*

[GSO Advisor Holdings L.L.C.](#)

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[GSO Holdings I LLC](#)

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[Blackstone Holdings I L.P.](#)

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[Blackstone Holdings I/II GP Inc](#)

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[Blackstone Group Management L.L.C.](#)

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person*

[SCHWARZMAN STEPHEN A](#)

(Last) (First) (Middle)

C/O THE BLACKSTONE GROUP
345 PARK AVENUE

(Street)

NEW YORK NY 10154

Explanation of Responses:

1. GSO Special Situations Fund LP directly holds these shares of Common Stock of Eastman Kodak Company ("Common Stock").
2. GSO Special Situations Overseas Master Fund Ltd. directly holds these shares of Common Stock. GSO Special Situations Overseas Master Fund Ltd. is a wholly-owned subsidiary of GSO Special Situations Overseas Fund Ltd.
3. GSO Palmetto Opportunistic Investment Partners LP directly holds these shares of Common Stock. GSO Palmetto Opportunistic Associates LLC is the general partner of GSO Palmetto Opportunistic Investment Partners LP. GSO Holdings I L.L.C. is the managing member of GSO Palmetto Opportunistic Associates LLC.
4. GSO Credit-A Partners LP directly holds these shares of Common Stock (together with GSO Special Situations Fund LP, GSO Special Situations Overseas Master Fund Ltd. and GSO Palmetto Opportunistic Investment Partners LP, the "GSO Funds"). GSO Credit-A Associates LLC is the general partner of GSO Credit-A Partners LP. GSO Holdings I L.L.C. is the managing member of GSO Credit-A Associates LLC.
5. GSO Capital Partners LP is the investment manager of each of GSO Special Situations Fund LP, GSO Special Situations Overseas Fund Ltd. and GSO Special Situations Overseas Master Fund Ltd. GSO Advisor Holdings L.L.C. is the general partner of GSO Capital Partners LP.
6. FS Investment Corporation directly holds these shares of Common Stock.
7. Locust Street Funding LLC directly holds these shares of Common Stock.
8. FS Investment Corporation II directly holds these shares of Common Stock (together with FS Investment Corporation and Locust Street Funding LLC, the "FS Funds").
9. FB Income Advisor, LLC and FSIC II Advisor, LLC are the investment managers of FS Investment Corporation and FS Investment Corporation II, respectively. FS Investment Corporation is the sole member of Locust Street Funding LLC. In addition, each of Michael C. Forman, David J. Adelman, Gerald F. Stahlecker and Zachary Klehr may be deemed to have shared investment control with respect to the shares of Common Stock held by the FS Funds.
10. Blackstone Holdings I L.P. is the sole member of each of GSO Advisor Holdings L.L.C. and GSO Holdings I L.L.C. Blackstone Holdings I/II GP Inc. is the general partner of Blackstone Holdings I L.P. The Blackstone Group L.P. is the controlling shareholder of Blackstone Holdings I/II GP Inc. Blackstone Group Management L.L.C. is the general partner of The Blackstone Group L.P. Stephen A. Schwarzman is the founding member of Blackstone Group Management L.L.C. In addition, each of Bennett J. Goodman, J. Albert Smith III and Douglas I. Ostrover may be deemed to have shared investment control with respect to the Common Stock held by the GSO Funds.
11. Due to the limitations of the electronic filing system, FS Investment Corporation II, FS Investment Corporation, Locust Street Funding LLC, FB Income Advisor, LLC, FSIC II Advisor, LLC, Michael C. Forman, David J. Adelman, Gerald F. Stahlecker, Zachary Klehr, GSO Special Situations Fund LP, GSO Special Situations Overseas Master Fund Ltd., GSO Palmetto Opportunistic Investment Partners LP, GSO Palmetto Opportunistic Associates LLC, GSO Credit-A Partners LP, GSO Credit-A Associates LLC, GSO Capital Partners LP, Bennett J. Goodman, J. Albert Smith III and Douglas I. Ostrover are filing separate Forms 3.
12. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.
13. Each of the Reporting Persons (other than each of the GSO Funds and the FS Funds to the extent they directly hold shares of Common Stock), disclaims beneficial ownership of the shares held by each of the GSO Funds and the FS Funds, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than each of the GSO Funds and the FS Funds to the extent they directly hold shares of Common Stock) states that the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

THE BLACKSTONE GROUP
L.P., By: Blackstone Group
Management L.L.C., its
general partner, By: /s/ John G.
Finley, Name: John G. Finley,
Title: Chief Legal Officer 09/13/2013

GSO SPECIAL SITUATIONS
OVERSEAS FUND LTD., By:
GSO Capital Partners LP, its
Investment Manager, By: /s/
Marisa Beeney, Name: Marisa
Beeney, Title: Authorized
Signatory 09/13/2013

GSO ADVISOR HOLDINGS
L.L.C., By: Blackstone
Holdings I L.P., its sole
member, By: Blackstone
Holdings I/II GP Inc., its
general partner, By: /s/ John G.
Finley, Name: John G. Finley,
Title: Chief Legal Officer 09/13/2013

GSO HOLDINGS I L.L.C.,
By: /s/ John G. Finley, Name:
John G. Finley, Title: Chief
Legal Officer 09/13/2013

BLACKSTONE HOLDINGS I
L.P., By: Blackstone Holdings
I/II GP Inc., its general partner,
By: /s/ John G. Finley, Name:
John G. Finley, Title: Chief
Legal Officer 09/13/2013

BLACKSTONE HOLDINGS
I/II GP INC., By: /s/ John G.
Finley, Name: John G. Finley,
Title: Chief Legal Officer 09/13/2013

BLACKSTONE GROUP
MANAGEMENT L.L.C., By:
/s/ John G. Finley, Name: John
G. Finley, Title: Chief Legal
Officer 09/13/2013

STEPHEN A.
SCHWARZMAN, By: /s/
Stephen A. Schwarzman 09/13/2013

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

