| SEC Form 4 | |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | | | | | | | | | |
|----------------------|-----------|--|--|--|--|--|--|--|--|
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| hours per response: | 0.5 | | | | | | | | |

| 1. Name and Address of Reporting Person* Samuels Eric | | | 2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO</u> [KODK] | (Check | ationship of Reporting Pe (all applicable) Director Officer (give title | erson(s) to Issuer 10% Owner Other (specify | |
|--|---|-------------------|--|--|---|---|--|
| | EASTMAN KODAK COMPANY 343 STATE STREET (Street) ROCHESTER NY 14650 | | 3. Date of Earliest Transaction (Month/Day/Year) 01/17/2017 | | cAO and Corp. | below) | |
| (Street) ROCHESTER | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicablication) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| | | Table I - Non-Der | ivative Securities Acquired, Disposed of, or Bene | ficially | Owned | | |

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transa Code (8) | | 4. Securities Disposed Of 5) | | | Securities Beneficially | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|------------------------------|---|------------------------------------|---------------|--------|------------------------------------|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1130.4) |
| Common Stock, par value \$.01 | 01/17/2017 | | S ⁽¹⁾ | | 540 | D | \$15.2 | 6,685 | D | |

| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned |
|---|
| (e.g., puts, calls, warrants, options, convertible securities) |

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | ate Execution Date, Transaction of Expiration Date | | te | 7. Title an of Securit Underlyin Derivative (Instr. 3 ar | ies g Security | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) | | | | |
|---|---|--|--|------|----|--|----------------------|---|--|--|--|--|--------|---|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Restricted Stock Units | \$0 ⁽²⁾ | | | | | | | (2) | 09/03/2017 | Common Stock, par value \$.01 | 2,104 | | 2,104 | D | |
| Restricted Stock Units | \$0 ⁽³⁾ | | | | | | | (3) | 09/03/2018 | Common Stock, par value \$.01 | 7,269 | | 7,269 | D | |
| Restricted Stock Units | \$0 ⁽⁴⁾ | | | | | | | (4) | 09/03/2019 | Common Stock, par value \$.01 | 9,628 | | 9,628 | D | |
| Stock Option (Right to Buy) | \$23.78 | | | | | | | (5) | 09/02/2021 | Common Stock, par value \$.01 | 19,012 | | 19,012 | D | |
| Stock Option (Right to Buy) | \$13.76 | | | | | | | (6) | 09/02/2022 | Common Stock, par value \$.01 | 26,087 | | 26,087 | D | |
| Stock Option (Right to Buy) | \$15.58 | | | | | | | (7) | 09/02/2023 | Common Stock, par value \$.01 | 25,467 | | 25,467 | D | |
| 125% Warrants to purchase Common Stock, par value \$.01 | \$ 14.93 | | | | | | | 09/03/2013 | 09/03/2018 | Common Stock, par value \$.01 | <mark>8</mark> (8) | | 8 | D | |
| 135% Warrants to purchase Common Stock, par value \$.01 | \$16.12 | | | | | | | 09/03/2013 | 09/03/2018 | Common Stock, par value \$.01 | <mark>8</mark> (8) | | 8 | D | |

Explanation of Responses:

1. This sale was effected pursuant to a Rule 10b5-1 trading plan adopted by Mr. Samuels on 11/22/16.

- 2. These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/14 grant date.
- 3. These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/15 grant date.
- 4. These restricted stock units, which convert into common stock on a one-for-one basis, vest one-third on each of the first three anniversaries of the 9/3/16 grant date.
- 5. This option vests one-third on each of the first three anniversaries of the 9/3/14 grant date.
- 6. This option vests one-third on each of the first three anniversaries of the 9/3/15 grant date.
- 7. This option vests one-third on each of the first three anniversaries of the 9/3/16 grant date.

8. Each of these Warrants entitles the holder to purchase one share of common stock; however, for each Warrant exercised, the holder will receive a net share amount equal to the number of shares issuable upon the exercise multiplied by the closing sale price of the common stock on the exercise date minus the exercise price, divided by the closing sale price, together with cash for any fractional shares. **Remarks:**

/s/ Sharon E. Underberg, Attorney-in-fact for Eric H. 01/18/2017 Samuels

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.