FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**OMB APPROVAL** OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

X 10% Owner

5. Relationship of Reporting Person(s) to Issuer (Check all applicable)

Director

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

1. Name and Address of Reporting Person\*

Katz Philippe D

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

2. Issuer Name and Ticker or Trading Symbol

EASTMAN KODAK CO [ KODK ]

(Last) (First) (Middle)						3. Date of Earliest Transaction (Month/Day/Year) 05/14/2024								Officer (give title Other (sp below) below)			
C/O EASTMAN KODAK COMPANY 343 STATE STREET					4. If <i>I</i>	4. If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person											
(Street) ROCHE	reet) OCHESTER NY 14650				Form filed by More than One Reporting Person  Pulo 10h5 1(a) Transportion Indication												
(City)						Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											
(,)						affirmative de	fense cor	nditions	of Rule	10b5-1(c). See	Instruction	n 10.					
Table I - Non-Deri  1. Title of Security (Instr. 3)  2. Transac Date (Month/Da				tion	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 5		4. Securities A	cquired (A) or D) (Instr. 3, 4 and		5. Amount of Securities Beneficially Owned Followi Reported	6. Owners Form: Dir (D) or Ind (I) (Instr. 4	ect Ind irect Be 4) Ow	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
								Code	de V Amount		(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)				
Common	Stock, par	value \$.01											164,026	D		11	
Common	Common Stock, par value \$.01												2,522,011	I	KI	wned by F Investors  LC <sup>(1)</sup>	
Common Stock, par value \$.01													1,569,870	) I	M	wned by omar orporation <sup>(2)</sup>	
Common Stock, par value \$.01													7,598	I	Uı Eç Co	wned by nited quities ommodities ompany <sup>(3)</sup>	
Common Stock, par value \$.01  Common Stock, par value \$.01												87,720	I	M Ho	Owned by Marneu Holding Company <sup>(4)</sup> Owned by 111 John Realty Corp. (5)		
													48,875 I				11 Re
					ative S		- 4										
			Table I							posed of, o			Owned				
Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deeme Execution if any (Month/Day	d 4. Tra		5. Numb Derivati Securiti Acquire Dispose	per of ve es ed (A) or	6. D Exp (Mo	ons,	convertib	7. Title of Secu	and Amou	8. Price of Derivative Security	derivative Securities Beneficially Owned Following	10. Ownersi Form: Direct (D or Indire (I) (Instr.	Beneficial Ownership ct (Instr. 4)	
Derivative Security	Conversion or Exercise Price of Derivative	Date	3A. Deeme Execution if any	d 4. Tra	nnsactio de (Insti	5. Numb Derivati Securiti Acquire Dispose	per of ve es ed (A) or ed of (D)	6. D Exp (Mo	ons, late Ex iration nth/Da	convertible ercisable and Date y/Year)	7. Title of Secu Underly Derivat (Instr. 3	and Amountities ying ive Securit	8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned	Ownersh Form: Direct (D or Indire (I) (Instr.	of Indirect Beneficial Ownership ct (Instr. 4)	
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative	Date	3A. Deeme Execution if any	d 4. Transcription (Property of the Control of the	outs, our service de la viere	5. Numb Derivati Securiti Acquire Dispose (Instr. 3	per of ve es ed (A) or ed of (D) , 4 and 5)	6. Date	ons, rate Ex irration nth/Da	convertible ercisable and Date y/Year)  Expiration Date	7. Title of Sect Underly Derivat (Instr. 3	and Amountities ying ive Securit 8 and 4)  Amoun or Number of Shares	nt 8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported Transaction(s)	Ownersh Form: Direct (D or Indire (I) (Instr.	of Indirect Beneficial Ownership ct (Instr. 4)	
Derivative Security (Instr. 3)  Restricted Stock Units	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	3A. Deeme Execution if any	(e.g., pdd 4. Tracco 8)	de V	5. Numb Derivati Securiti Acquire Dispose (Instr. 3	per of ve es d (A) or ed of (D) , 4 and 5)	6. Date	ons, late Expiration onth/Da	convertible ercisable and Date y/Year)  Expiration Date	7. Title 8. Title 8. Title 8. Title 8. Title 9. Title 9. Title 1.	and Amourities ying we Securities and 4)  Amour or Number of Shares 23,36	nt 8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	Ownersi Form: Direct (E) or Indire (I) (Instr.	of Indirect Beneficial Ownership ct (Instr. 4)	
Derivative Security (Instr. 3)  Restricted Stock Units  Phantom Stock  Restricted Stock	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	3A. Deeme Execution if any	(e.g., pd 4. Tracco 8)	de V	5. Numb Derivati Securiti Acquire Dispose (Instr. 3.	per of ve es d (A) or ed of (D) , 4 and 5)	6. Date	ons, late Expiration onth/Da	convertible recisable and Date y/Year)  Expiration Date  4 05/14/2024	Title  Commo Stock par valus S	and Amountities and 4)  Amountities and 4)  Amounting Shares  and 23,36  and 23,36  and 23,36	nt 8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	OwnersI Form: Direct (C) or Indire (I) (Instr.	of Indirect Beneficial Ownership ct (Instr. 4)	
1. Title of Derivative Security (Instr. 3)  Restricted Stock Units  Phantom Stock  Restricted Stock Units  Stock Option (Right to Buy)	Conversion or Exercise Price of Derivative Security  \$0^{(6)}	Date (Month/Day/Year) 05/14/2024 05/14/2024	3A. Deeme Execution if any	(e.g., pd 4. Tracco 8)	de V	salls, was 5. Numb Derivati Securiti Acquirer Dispose (Instr. 3.	per of ve es d (A) or ed of (D) , 4 and 5)	6. Date	ons, alate Ex- direction of the control of the cont	convertible ercisable and Date y/Year)  Expiration Date 4 05/14/2024	Title  Common Stock par value \$.01	and Amountrities and Amountrities gives Securities and 4)  Amountry or Number of Shares and 23,366 and 23,366 and 23,366 and 23,366 and 23,366 and 23,366 and 300 and	nt 8. Price of Derivative Security (Instr. 5)	derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	OwnersI Form: Direct (C) or Indire (I) (Instr.	of Indirect Beneficial Ownership ct (Instr. 4)	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Reported Transaction(s) (Instr. 4)		
Stock Option (Right to Buy)	\$6.03							(9)	05/19/2030	Common Stock, par value \$.01	7,699		7,699	D	
Stock Option (Right to Buy)	\$12							(9)	05/19/2030	Common Stock, par value \$.01	4,400		4,400	D	

## **Explanation of Responses:**

- 1. Mr. Katz disclaims beneficial ownership of the securities held by KF Investors LLC, an entity of which Mr. Katz is a managing member, except to the extent of his pecuniary interest therein
- 2. Mr. Katz disclaims beneficial ownership of the securities held by Momar Corporation, an entity in which Mr. Katz has an ownership interest, except to the extent of his pecuniary interest therein.
- 3. Mr. Katz disclaims beneficial ownership of the securities held by United Equities Commodities Company, an entity of which Mr. Katz is a general partner, except to the extent of his pecuniary interest therein.
- 4. Mr. Katz disclaims beneficial ownership of the securities held by Marneu Holding Company, an entity of which Mr. Katz is a partner, except to the extent of his pecuniary interest therein.
- 5. Mr. Katz disclaims beneficial ownership of the securities held by 111 John Realty Corp., an entity in which Mr. Katz has an ownership interest, except to the extent of his pecuniary interest therein.
- 6. These restricted stock units convert into common stock on a one-for-one basis. Upon vesting on 5/14/2024, Mr. Katz deferred the receipt of 23,365 shares of common stock and received instead 23,365 shares of phantom stock pursuant to the terms of the Eastman Kodak Company Deferred Compensation Plan for Directors (the "Plan"). As a result, Mr. Katz is reporting the disposition of 23,365 shares of common stock in exchange for an equal number of shares of phantom stock under the Plan.
- 7. Each share of phantom stock represents a right to receive one share of common stock and becomes payable at the election of Mr. Katz in the year following the year of his separation from service as a director in either a single lump sum payment or in a maximum of ten annual installments.
- 8. These restricted stock units, which convert into common stock on a one-for-one basis, were granted under the Company's 2013 Omnibus Incentive Plan, as amended, in a transaction exempt under Rule 16b-3 and, except as otherwise provided in the award notice, vest on the day immediately preceding the Company's 2025 annual meeting of shareholders.
- 9. This option has fully vested as of the date of this report.

/s/ Roger W. Byrd, Attorney-in-Fact for Philippe D. Katz

05/16/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.