## FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington, | D.C. | 20549 |
|-------------|------|-------|
|-------------|------|-------|

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

| OMB APPRO                | VAL       |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |
| hours per response:      | 0.5       |  |  |  |  |  |  |  |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

|  |   |            |  |            | $\neg$                      |   |  |                        |  |                |  |                           |                       |  |  |   |  |  |           |
|--|---|------------|--|------------|-----------------------------|---|--|------------------------|--|----------------|--|---------------------------|-----------------------|--|--|---|--|--|-----------|
| 1. Name and Address of Reporting Person*  Samuels Eric |   |            |  |            |                             | 2. Issuer Name and Ticker or Trading Symbol EASTMAN KODAK CO [ EK ]  5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner |  |                        |  |                |  |                           |                       |  |  |   |  |  |           |
| (Last)<br>343 STA                                      | Last) (First) (Middle)  |            |  |            |                             | 3. Date of Earliest Transaction (Month/Day/Year) 01/03/2012   |  |                        |  |                |  |                           |                       |  | Officer (<br>below)  | Officer (give title below)  Controller  Other (spec below)        |  |  | pecify    |
| (Street)   | TER N   | ΙΥ         | 14650  |            | 4                           | 4. If Amendment, Date of Original Filed (Month/Day/Year)  |  |                        |  |                |  |                           | Line                  | Form filed by One Reporting Person           |  |   |  |  |           |
| (City)   | (5  | State)     | (Zip)  |            |                             |   |  |                        |  |                |  |                           |                       | Form filed by More than One Reporting Person |  |   |  |  |           |
|  |   | 7          | able I - Noi   | n-Deriv    | vat                         | ive S   | ecu  | ırities Ad             | cqui   | ired,          | Dis  | posed of,                 | or Bene               | eficially                                    | Owned  |   |  |  |           |
| 1. Title of Security (Instr. 3)                        |   |            | 2. Transaction<br>Date<br>(Month/Day/                      |            | y/Year)   E                 |   | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)  |                        | Code (Instr.   |                | 4. Securities Acquired (A) o<br>Disposed Of (D) (Instr. 3, 4 a |                           | (A) or<br>3, 4 and 5) | Beneficial<br>Owned Fo                       | y  | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | Direct II<br>Indirect E<br>str. 4)                                       | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership                |           |
|  |   |            |  |            |                             |   |  |                        | (  | Code           | v  | Amount                    | (A) or<br>(D)         | Price  | Reported<br>Transactio<br>(Instr. 3 an                             |   |  | (  | Instr. 4) |
| Common Stock   |   |            | 01/03  | 01/03/2012 |                             |   |  |                        | M  |                | 942(4)   | A                         | \$0.65                | 22,1   | 22,100   |   | D  |  |           |
| Common Stock   |   |            | 01/03  | /03/2012   |                             |   |  |                        | F  |                | 342(1)   | D                         | \$0.65                | 21,7   | 21,758   |   | D  |  |           |
| Common Stock (   |   |            |  | 01/03      | 3/2012                      |   |  |                        |  | M              |  | 1,601.4(5)                | A.                    | \$0.65                                       | 23,35  | 23,359.4  |  | D  |           |
| Common Stock 0   |   |            |  | 01/03      | /03/2012                    |   |  |                        |  | F              |  | 580.4(1)                  | D                     | \$0.65                                       | 22,779   |   | D  |  |           |
|  |   |            |  |            |                             |   |  |                        | •  | ,              |  | osed of, o                |                       | •  | Owned  |   |  |  |           |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)    | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security |            | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year | Cod        | Transaction<br>Code (Instr. |   | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed of<br>(D) (Instr. 3, 4<br>and 5) |                        | 6. Date Exercisal<br>Expiration Date<br>(Month/Day/Year) |                | of Securities  |                           | ies<br>g<br>Security  | Derivative<br>Security                       | 9. Number derivative Securities Beneficial Owned Followin Reported | re<br>es<br>ally<br>ig<br>d                                       | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |           |
|  |   |            |  | Cod        | de                          | v   | (A)  | (D)                    | Date<br>Exe  | te<br>ercisabl |  | Expiration<br>Date        | Title                 | Amount<br>or<br>Number<br>of<br>Shares       |  | Transact<br>(Instr. 4)  |  |  |           |
| Options<br>(right to<br>buy)                           | \$2.64  |            |  |            |                             |   |  |                        |  | (2)            |  | 06/16/2016                | Common<br>Stock       | 10,000                                       |  | 10,000  |  | D  |           |
| Option<br>(right to<br>buy)                            | \$3.4   |            |  |            |                             |   |  |                        |  | (2)            |  | 02/27/2018                | Common<br>Stock       | 36,585                                       |  | 36,585  |  | D  |           |
| Restricted<br>Stock<br>Units                           | (3)   | 01/03/2012 |  | M          | 1                           |   |  | 942 <sup>(4)</sup>     | 12/3   | 31/2011        | (6)  | 12/31/2011 <sup>(6)</sup> | Common<br>Stock       | 942  | \$0  | 0   |  | D  |           |
| Restricted<br>Stock<br>Units <sup>(7)</sup>            | (3)   | 01/03/2012 |  | M          | ſ                           |   |  | 1,601.4 <sup>(5)</sup> | 12/3   | 31/2001        | (6)  | 12/31/2011 <sup>(6)</sup> | Common<br>Stock       | 1,601.4                                      | \$0  | 0   |  | D  |           |
| Restricted<br>Stock<br>Units                           | (3)   |            |  |            |                             |   |  |                        |  | (8)            |  | (8)                       | Common<br>Stock       | 20,718                                       |  | 20,7  | 18   | D  |           |

## **Explanation of Responses:**

- 1. Payment of withholding taxes.
- 2. These options vest one-third on each of the first three anniversaries of the date of grant.
- 3. These units convert on a one-to-one basis.
- 4. Vesting and distribution of shares of Restricted Stock Units.
- 5. Vesting and distribution of shares of Leadership Stock 2009 Cycle.
- 6. This is the date these restricted stock units will vest.
- $7.\ These \ are units \ earned \ under \ the \ Company's \ Leadership \ Stock \ Program \ for \ the \ 2009 \ performance \ cycle.$
- 8. These units vest one-third on each of the first three anniversaries of the date of grant.

## Remarks:

Patrick M. Sheller, as attorneyin-fact for Eric Samuels

01/05/2012

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.