SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person* 2. Da Required <u>KARFUNKEL GEORGE</u> (Mor 09/0				nent <sup>1</sup>	3. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO</u> [ KODK ]						
(Last) 343 STATE S	) (First) (Middle) STATE STREET		03/03/2013			ionship of Reporting Pers all applicable) Director Officer (give title	10% Owner Other (specify		5. If Amendment, Date of Original Filed (Month/Day/Year) 09/12/2013		
(Street) ROCHESTE	Street) ROCHESTER NY 14650					below)	below)		6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)								1 0	
Table I - Non-Derivative Securities Beneficially Owned											
1. Title of Security (Instr. 4)						nt of Securities ally Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Stock					1,036,465		D				
Common Stock					209,379(1)		D				
Table II - Derivative Securities Beneficially Owned     (e.g., puts, calls, warrants, options, convertible securities)											
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securi Underlying Derivative Securi		ty (Instr. 4) Co		ersion ercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Date Exercisable	Expiration Date	Title		Amour or Numbe of Shares	Security		Direct (D) or Indirect (I) (Instr. 5)		

Explanation of Responses:

1. Shares issued to Mr. Karfunkel in payment of Backstop Commitment Fees pursuant to the Backstop Commitment Agreement, dated June 18, 2013, between Eastman Kodak Company and the Backstop Parties party thereto.

**Remarks:** 

Shares owned by The George Karfunkel 2007 Grantor Retained Annuity Trust previously reported on the Reporting Person's Form 3 as indirectly owned by the Reporting Person were erroneously so reported inasmuch as the Reporting Person does not have a pecuniary interest in said shares.

<u>/s/ George Karfunkel</u> \*\* Signature of Reporting Person 09/23/2013 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.