

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT  
Filed Pursuant to Section 13 or 15 (d) of  
The Securities Exchange Act Of 1934

Eastman Kodak Company  
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 2000 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 2000.

Exhibit

- (99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 2000.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company  
(Registrant)

E. Mark Rajkowski  
Controller

Date: May 7, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2000  
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OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from \_\_\_\_\_ to \_\_\_\_\_  
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Commission file number 1-87  
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A. Full title of the plan and the address of the plan, if  
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'  
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan  
and the address of its principal executive office:

EASTMAN KODAK COMPANY  
343 STATE STREET  
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT  
DECEMBER 30, 2000

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## REPORT OF INDEPENDENT ACCOUNTANTS

To the Savings and Investment  
Plan Committee and the Participants of the  
Eastman Kodak Employees' Savings  
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2000 and 1999, and the changes in net assets for each of the three fiscal years in the period ended December 30, 2000, in conformity with accounting principles generally accepted in the United States. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with auditing standards generally accepted in the United States, which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for the opinion expressed above.

PricewaterhouseCoopers LLP  
Rochester, New York  
April 26, 2001

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS  
(in thousands)

	December 30,	
	----- 2000	----- 1999
	-----	-----
<b>ASSETS</b>		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 210,625	\$ 372,703
Other common stocks	326,839	318,796
Mutual funds	1,054,230	1,082,864
Interest in common/collective trusts (pooled) funds	570,358	701,066
U.S. government securities	246	1,581
Loans to participants	65,404	62,875
Investments at Contract Value:		
Group annuity contracts	3,328,300	3,387,241
Other Assets:		
Dividends and interest receivable	2,898	3,020
Participants' contributions receivable	389	-
Receivables for securities sold	1,449	1,809
Cash	-	1,242
	-----	-----
Total assets (cost: 2000 - \$5,771,424 1999 - \$5,516,922)	5,560,738	5,933,197
	-----	-----
<b>LIABILITIES</b>		
Distributions payable to participants	4,753	637
Payables for securities purchased	1,069	493
Accrued expenses	237	499
	-----	-----
Total liabilities	6,059	1,629
	-----	-----
Net assets available for benefits	\$5,554,679	\$5,931,568
	=====	=====

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS  
(in thousands)

	For the fiscal year ended December 30,		
	2000	1999	1998
	-----	-----	-----
<b>ADDITIONS TO NET ASSETS:</b>			
Dividends on Eastman Kodak Company common stock	\$ 9,164	\$ 9,130	\$ 9,944
Dividends on Eastman Chemical Company common stock	-	-	537
Other dividends	11,478	12,321	18,886
Interest	250,404	257,413	276,183
Net realized and unrealized gains (losses) from investments	(405,784)	412,542	249,964
Employer contributions	10,503	-	-
Participants' contributions	205,796	321,042	377,194
	-----	-----	-----
<b>Total Additions</b>	<b>81,561</b>	<b>1,012,448</b>	<b>932,708</b>
	-----	-----	-----
<b>DEDUCTIONS FROM NET ASSETS:</b>			
Distributions to participants	(454,466)	(426,121)	(463,531)
Distributions to successor plans	-	-	37,816
Administrative expenses	(3,984)	(6,336)	(9,187)
	-----	-----	-----
<b>Total Deductions</b>	<b>458,450</b>	<b>432,457</b>	<b>434,902</b>
	-----	-----	-----
(Decrease) increase in net assets	(376,889)	579,991	497,806
Net assets available for benefits at beginning of year	5,931,568	5,351,577	4,853,771
	-----	-----	-----
Net assets available for benefits at end of year	\$5,554,679	\$5,931,568	\$5,351,577
	=====	=====	=====

(See accompanying notes to financial statements)

## EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

## NOTES TO FINANCIAL STATEMENTS

## NOTE 1: DESCRIPTION OF PLAN

## General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trusts, forming part of the Plan, are administered by Boston Safe Deposit and Trust Company (Boston Safe) and until September 1998, Fidelity Management Trust Company (Fidelity) (together the Plan Trustees).

## Plan Amendments and Other Changes

Effective February 1, 2001, the Acorn International Fund was replaced by the Artisan International Fund. Participants in the Acorn International Fund had the opportunity to elect to transfer their balance to the Artisan International Fund. If no election was made, any account balance remaining as of January 31, 2001 was automatically transferred to the Fixed Income Fund. Effective October 1, 2000, transfers, deferrals and rollovers into the Acorn International Fund were not allowed after November 30, 2000.

Effective April 1, 2000, the Newport Tiger Fund was replaced by the Matthews Pacific Tiger Fund I. Participants in the Newport Tiger Fund had the opportunity to elect to transfer their balance to the Matthews Fund. If no election was made, any account balance remaining as of March 30, 2000 was automatically transferred to the Fixed Income Fund. Also effective April 1, 2000, participants transferring all or any portion of their account into certain funds, were not able to transfer any portion of their account out of those funds or reallocate among funds until the first business day following the seventh calendar day of such transfer.

Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. This matching contribution is allocated to one or more of the funds in the same manner as the participant's elective contributions are allocated on the date the match is received. Participants are immediately vested in the SIP Company match but those funds cannot be used for loans or hardship withdrawals.

Effective December 31, 1998, the maximum salary deferral rate was increased from 18 percent to 20 percent of pay for eligible Kodak participants.

During plan years ended December 30, 1997 and 1994, Kodak sold the sales, marketing and equipment service operations of its Office Imaging business to Danka Business Systems PLC (Danka) and its Clinical Diagnostics Division (CDD) to Johnson & Johnson, respectively. Since those plan years, the account balances of the Office Imaging and CDD participants were reported as a liability in the accompanying financial statements. In June 1998, a determination letter was received from the IRS with respect to the SIP and the successor plans. In September 1998, the account balances of active Office Imaging and CDD participants were transferred to the respective successor plans. The account balances of Office Imaging and CDD participants who terminated or retired prior to September 1998 were not transferred to the successor plans and continue to remain in SIP. An adjustment to reflect the account balances of these participants was recorded in the 1998 Statement of Changes in Net Assets.

On December 31, 1993, Kodak spun off its worldwide chemical business, Eastman Chemical Company (ECC or Eastman). Subsequent to the spin-off, account balances of the ECC participants were liquidated and the proceeds invested in newly-created funds within the Plan that were managed until September 1998 by Fidelity, the trustee for ECC participants. Since January 1, 1994, all salary deferrals of ECC participants have been contributed to the Eastman Investment Plan (EIP). The provisions of the Plan described below with respect to loans and distributions applied equally to the ECC participants in the Plan until September 1998. Updated determination letters from the IRS with respect to the SIP and EIP plans have been received, and the account balances of ECC participants were transferred from SIP to EIP in September 1998. Until that time, the balances of these participants were reflected as a liability in the accompanying financial statements.

#### Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, recordkeepers, the Plan Trustees, attorneys and accountants. The recordkeepers are Hewitt Associates and until September 1998, Fidelity.



## Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan year 2000 was limited to 20% (20% for Plan year 1999 and 18% for Plan year 1998) of the aggregate of qualifying compensation and Wage Dividend, but not more than the statutory limit of \$10,500 for calendar year 2000 (\$10,000 for calendar years 1999 and 1998). All contributions to the Plan are immediately vested. Boston Safe invests contributions to the Plan into the investment funds described in Note 3, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis.

## Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. (See Note 4.)

## Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.
2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.

4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

#### Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

#### NOTE 2: SUMMARY OF ACCOUNTING POLICIES

##### Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions payable to participants are recorded when the request for payment meeting the provisions of the Plan is received

##### Investment Valuation and Income Recognition

The group annuity contracts are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Interest in common/collective trusts (pooled) funds reflects market values as determined by the managers of such funds. Fair values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

#### Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

#### Reclassifications

Certain account balances at December 30, 1999 have been reclassified to conform to the 2000 presentation.

#### NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

#### Funds at Boston Safe

TIER I: TIME HORIZON FUNDS - All Time Horizon Funds are pre-mixed portfolios of TIER II Funds.

#### 5 to 8 Year Time Horizon Fund

This fund is designed for participants who expect to withdraw from the Plan and use these funds relatively soon, or for participants who have a low tolerance for volatility. The fund is broadly diversified, and has a 45/55 mix of equity and fixed income.

#### 8 to 20 Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a reasonably long period of time, and/or for participants who are willing to accept some volatility. The fund is broadly diversified, but has a 75/25 mix of equity and fixed income.

#### 20 or More Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a long period of time, and/or for participants who are willing to accept more volatility. The fund is broadly diversified in equities.

## TIER II: CORE FUNDS

## Fixed Income Fund

The fund's assets are invested primarily in contracts with insurance companies. Effective annual yields on these contracts ranged between 5.08% and 10.10% in 2000, 1999 and 1998, respectively, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 7.6% in 2000 (7.6% in 1999 and 7.9% in 1998)

## Lehman Brothers Aggregate Bond Index Fund

This fund is designed to duplicate the total return of the overall U.S. bond market. It is composed of securities found in the Lehman Brothers Government/Corporate Bond Index, Mortgage-Backed Securities Index, and Asset-Backed Securities Index.

## S&amp;P 500 Large Stock Index Fund

This fund invests in all 500 stocks that compose the Standard & Poor's 500 Index.

## Non-U.S. Stock Index Fund

This fund is composed of two indices: one covering securities from non-U.S. developed countries (MSCI EAFE Index), and the other covering securities from non-U.S. developing countries (MSCI Emerging Markets Free Index ex-Malaysia).

## Russell 2000 Small Stock Index Fund

This fund is designed to replicate the returns of the Russell 2000 Index, which represents the small company segment of the U.S. stock market. The index consists of the 2,000 smallest securities of the largest 3,000 U.S. stocks and is recognized as a standard measure of performance for the small company segment of the U.S. stock market.

## Kodak Stock Fund

This fund consists primarily of shares of Eastman Kodak Company common stock.

## TIER III: MANAGED FUNDS

## PIMCO Total Return Fund

This is an intermediate maturity bond fund with a total return orientation. The average quality rating of bonds in the portfolio is investment grade, including U.S. government, corporate, and mortgage-backed securities. Up to 10% of assets may be in "high yield," below investment grade bonds, and up to 20% may be in foreign bonds of currencies other than the U.S. dollar but generally hedged back to the dollar.

**MAS High Yield Fund**

This is a corporate, credit sensitive bond fund seeking to provide a combination of high current income and long-term total return. Securities with high yields are usually rated below investment grade and are commonly referred to as "junk bonds."

**Fidelity Puritan Fund**

This fund is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

**T. Rowe Price Equity Income Fund**

This is a large company stock fund with a current income orientation. Its goal is to provide substantial dividend income and also long-term capital appreciation.

**Fidelity Growth and Income Fund**

This is a large company stock fund managed with a value orientation. Its goal is high total return through a combination of current income and capital appreciation.

**Putnam Investors Fund**

This is a large company stock fund managed with a blended growth/value orientation. Its goal is long-term growth of capital from a portfolio primarily consisting of quality common stock.

**Putnam Vista Fund**

This is a mid-size company stock fund with a growth orientation. The goal is above-average growth.

**PBHG Growth Fund**

This is a mid-size company stock fund with an aggressive growth orientation. The fund's goal is capital appreciation.

**T. Rowe Price Small-Cap Value Fund**

This is a small company stock fund with a value orientation. The fund seeks long-term capital growth.

**Skyline Special Equity Fund**

This is a small company stock fund with a value orientation. Its goal is maximum capital appreciation. Between February 1, 1998 and April 8, 1999, this fund was closed to transfers and rollovers but remained open to salary and wage dividend deferrals.

#### Putnam OTC & Emerging Growth Fund

This is a small company fund with an aggressive growth orientation. The fund seeks capital appreciation.

#### MAS Value Fund

This is a multi-sized company stock fund with a value orientation. Its goal is to provide above-average long-term total return consisting of both capital appreciation and income.

#### RogersCasey Smaller Stock Fund

This fund is a multi-sized company stock fund, with a smaller sized company orientation, utilizing a multiple manager approach. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

#### MFS Institutional Research Fund

This is a multi-sized company stock fund with a blended growth/value orientation. Its goal is long-term growth of capital and future income.

#### Putnam Voyager Fund

This is a multi-sized company stock fund with an aggressive growth orientation. The fund seeks maximum growth.

#### Cohen & Steers Realty Fund

This is a specialty stock fund investing primarily in Real Estate Investment Trusts. The fund seeks maximum total return through both current income and capital appreciation.

#### First Eagle Fund of America

This is a specialty stock fund investing primarily in stocks of undervalued companies that are being restructured to increase returns to shareholders. The fund's goal is capital appreciation.

#### T. Rowe Price Blue Chip Growth Fund

This is a specialty stock fund investing primarily in stocks of large- and mid-size companies that are "blue chip" - that is, high-quality growth companies. The fund seeks long-term growth of capital; income is secondary.

#### T. Rowe Price New Era Fund

This is a specialty stock fund investing primarily in companies that own or develop natural resources and other basic commodities intended to act as a hedge against inflation. The fund seeks long-term capital appreciation.

#### T. Rowe Price Science & Technology Fund

This is an aggressive specialty stock fund investing in multi-sized companies expected to benefit from scientific and technological progress. The fund seeks long-term growth of capital.

#### Morgan Stanley Dean Witter Institutional International Equity Fund

This is an international stock fund investing primarily in developed countries with a large company, value orientation. The fund seeks long-term capital appreciation.

#### Russell International Stock Fund

This fund is an international stock fund using a multiple manager approach, with 90% allocated to managers of stocks in developed markets and 10% allocated to managers of stocks in emerging markets. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

#### Acorn International Fund

This is an international stock fund with an all-markets approach, investing in small- to mid-size companies with a value orientation primarily in developed countries but also in emerging markets. The fund seeks long-term growth of capital. Between October 30, 1999 and March 31, 2000, this fund was closed to transfers and rollovers. After November 30, 2000, transfers, deferrals and rollovers into this fund were not allowed. Effective February 1, 2001, this fund was replaced (See Note 1).

#### State Street Emerging Markets Index Fund

This is an indexed emerging markets stock fund, diversified across regions, countries, and securities in the benchmark. The fund seeks maximum capital appreciation. Between October 30, 1999 and March 31, 2000, this fund had been closed to transfers and rollovers.

#### Templeton Developing Markets Fund

This is an emerging markets stock fund, diversified across regions and countries, with a value orientation. The fund seeks long-term capital appreciation. Between October 30, 1999 and March 31, 2000, this fund was closed to transfers and rollovers.

#### Matthews Pacific Tiger Fund I (formerly Newport Tiger Fund)

This is an emerging markets stock fund with a regional focus on the Pacific Basin excluding Japan. The fund seeks capital appreciation.

#### Scudder Latin America Fund

This is an emerging markets stock fund with a regional focus on Latin America. The fund seeks long-term capital appreciation.

#### Funds at Fidelity

As discussed in Note 1, the Funds at Fidelity have been transferred to the successor plan as of September 1998. However, these funds are described below for purposes of understanding the financial statements herein.

The Kodak Stock Fund consisted of shares of Eastman Kodak Company common stock.

The Eastman Stock Fund consisted primarily of shares of Eastman Chemical Company common stock.

The Fidelity Managed Income Portfolio was a fixed income fund consisting of investment contracts with one or more financial institutions that paid interest to the fund. The rate of interest paid to the fund changed as investment contracts matured and new contracts were purchased.

The Fidelity Fund sought long-term capital growth and reasonable current income. It focused on investments in companies that the fund's manager believed were marked by solid balance sheets and good prospects for growth. Investments were diversified across a variety of market sectors.

The Fidelity Puritan Fund was a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

The Fidelity Magellan Fund was a growth fund seeking long-term capital appreciation by investing in stocks, and corporate securities convertible into stocks, of domestic, multinational and foreign companies that the fund's manager believed offered potential for growth, which also led to a correspondingly higher level of risk.

The Fidelity Contrafund was a growth fund seeking long-term capital appreciation by investing primarily in securities of companies believed by the fund's manager to be out of favor and undervalued.

The Fidelity International Growth & Income Fund, a growth and income mutual fund that invested internationally, sought to increase the value of investments over the long term through capital growth while also providing current income.

The Fidelity U.S. Equity Index Portfolio was an index mutual fund that sought to duplicate the composition and total return of the Standard & Poor's Composite Index of 500 Stocks.



The number of participants in each fund was as follows:

	December 30,	
	2000	1999
	----	----
Boston Safe Funds:		
5 to 8 Year Time Horizon Fund	1,300	1,220
8 to 20 Year Time Horizon Fund	2,225	2,260
20 or More Year Time Horizon Fund	2,456	2,411
Fixed Income Fund	38,484	38,964
Lehman Brothers Aggregate Bond Index Fund	1,184	594
S&P 500 Large Stock Index Fund	13,726	14,360
Non-U.S. Stock Index Fund	921	1,010
Russell 2000 Small Stock Index Fund	3,083	2,828
Kodak Stock Fund	14,420	15,664
PIMCO Total Return Fund	1,355	638
MAS High Yield Fund	1,192	1,042
Fidelity Puritan Fund	4,620	5,045
T. Rowe Price Equity Income Fund	2,763	2,021
Fidelity Growth and Income Fund	4,603	4,587
Putnam Investors Fund	5,395	5,567
Putnam Vista Fund	5,477	4,068
PBHG Growth Fund	6,050	5,299
T. Rowe Price Small-Cap Value Fund	2,772	1,950
Skyline Special Equity Fund	2,019	1,272
Putnam OTC & Emerging Growth Fund	7,551	8,085
MAS Value Fund	2,731	1,243
RogersCasey Smaller Stock Fund	11,111	11,566
MFS Institutional Research Fund	1,520	1,186
Putnam Voyager Fund	5,859	5,619
Cohen & Steers Realty Fund	1,543	603
First Eagle Fund of America	1,647	1,690
T. Rowe Price Blue Chip Growth Fund	4,760	4,005
T. Rowe Price New Era Fund	1,069	478
T. Rowe Price Science & Technology Fund	13,015	12,558
Morgan Stanley Dean Witter Institutional International Equity Fund	3,584	3,332
Russell International Stock Fund	3,062	3,453
Acorn International Fund	628	2,131
State Street Emerging Markets Index Fund	583	655
Templeton Developing Markets Fund	991	1,105
Matthews Pacific Tiger Fund I (Newport Tiger Fund)	644	688
Scudder Latin America Fund	866	947

The total number of participants in the Plan was less than the sum of the number of participants shown above because many participants invest in more than one fund.

NOTE 4: LOANS TO PARTICIPANTS

The Plan Trustee makes loans to participants in accordance with Plan provisions. A loan made to a participant of the Plan is accounted for as a fund-to-fund transfer from the participant's investment account to a fund known as the "Loan Fund." The Plan's receivables for participant loan notes receivable are recorded as assets of the Loan Fund. As the loan is repaid, both the principal and interest are allocated to fund(s) to which the participant's current contributions are directed. The portion of the loan payment representing principal is accounted for as a fund-to-fund transfer from the Loan Fund to the participant's investment fund(s) and the portion of the loan payment representing interest is accounted for as income in the same fund(s). No plan participant benefits from the interest earned on a loan other than the participant who originated the loan.

## NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	2000	1999	1998
	-----	-----	-----
Boston Safe Funds:			
5 to 8 Year Time Horizon Fund	\$ 42	\$ 37	\$ 26
8 to 20 Year Time Horizon Fund	96	97	69
20 or More Year Time Horizon Fund	81	64	62
Fixed Income Fund	2,424	2,478	2,910
Lehman Brothers Aggregate Bond Index Fund	8	8	7
S&P 500 Large Stock Index Fund	371	420	345
Non-U.S. Stock Index Fund	7	5	6
Russell 2000 Small Stock Index Fund	44	32	40
Kodak Stock Fund	266	360	496
PIMCO Total Return Fund	8	8	6
MAS High Yield Fund	9	11	11
Fidelity Puritan Fund	72	108	149
T. Rowe Price Equity Income Fund	24	26	31
Fidelity Growth and Income Fund	65	75	54
Putnam Investors Fund	93	99	44
Putnam Vista Fund	64	24	13
PBHG Growth Fund	130	16	19
T. Rowe Price Small-Cap Value Fund	21	22	31
Skyline Special Equity Fund	19	30	62
Putnam OTC & Emerging Growth Fund	184	31	18
MAS Value Fund	16	17	24
RogersCasey Smaller Stock Fund	310	436	734
MFS Institutional Research Fund	16	12	7
Putnam Voyager Fund	85	41	19
Cohen & Steers Realty Fund	13	4	9
First Eagle Fund of America	13	25	18
T. Rowe Price Blue Chip Growth Fund	59	58	32
T. Rowe Price New Era Fund	13	4	3
T. Rowe Price Science & Technology Fund	335	155	38
Morgan Stanley Dean Witter Institutional International Equity Fund	26	31	32
Russell International Stock Fund	30	30	50
Acorn International Fund	45	9	5
State Street Emerging Markets Index Fund	7	3	1
Templeton Developing Markets Fund	9	8	7
Matthews Pacific Tiger Fund I (Newport Tiger Fund)	4	13	12
Scudder Latin America Fund	9	9	20
	-----	-----	-----
Total	\$5,018	\$4,806	\$5,410
	=====	=====	=====

## NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	2000	1999	1998
	----	----	----
Fidelity Funds:			
Kodak Stock Fund	\$ 0	\$ 0	\$ 8
Eastman Stock Fund	0	0	18
Fidelity Managed Income Portfolio	0	0	261
Fidelity Fund	0	0	17
Fidelity Puritan Fund	0	0	26
Fidelity Magellan Fund	0	0	60
Fidelity Contrafund	0	0	21
Fidelity International Growth & Income Fund	0	0	1
Fidelity U.S. Equity Index Portfolio	0	0	5
	----	----	----
Total	\$ 0	\$ 0	\$417
	=====	=====	=====

The interest income from loans shown above is included in "interest" on the Statement of Changes in Net Assets.

## NOTE 5: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Components of net realized and unrealized gains (losses) from investments and proceeds from sales of investments for the fiscal years ended on December 30 are:

(in thousands)

	Realized gains (losses) from investments	Unrealized gains (losses) from investments	Net Realized and Unrealized gains (losses) from investments	Proceeds from sales of investments
	-----	-----	-----	-----
2000				
Kodak stock	\$ (13,395)	\$(110,131)	\$(123,526)	\$ 133,929
Other securities	(169,938)	(112,320)	(282,258)	1,806,074
	-----	-----	-----	-----
	\$(183,333)	\$(222,451)	\$(405,784)	\$1,940,003
	=====	=====	=====	=====
1999				
Kodak stock	\$ 5,976	\$ (29,640)	\$ (23,664)	\$ 203,097
Other securities	31,362	404,844	436,206	1,582,088
	-----	-----	-----	-----
	\$ 37,338	\$ 375,204	\$ 412,542	\$1,785,185
	=====	=====	=====	=====
1998				
Boston Safe Kodak stock	\$ 53,579	\$ 37,314	\$ 90,893	\$ 272,504
Fidelity Kodak stock	4,483	(2)	4,481	36,197
Fidelity Eastman stock	(3,062)	(5)	(3,067)	56,122
Other securities	(12,850)	170,507	157,657	1,327,463
	-----	-----	-----	-----
	\$ 42,150	\$ 207,814	\$ 249,964	\$1,692,286
	=====	=====	=====	=====

Consistent with Department of Labor regulations, the components of net realized and unrealized gains and losses from investments are calculated for purposes of Form 5500 based on an investment's current value at the beginning of the year, or acquisition cost if acquired during the year (revalued cost). For purposes of determining realized gains and losses, the revalued costs of investments sold are determined based upon a weighted average basis.

## BOSTON SAFE FUNDS

NOTE 6: UNIT VALUES AND PARTICIPANT UNITS  
(in thousands, except per unit value data)

Following are the funds' month-end unit values and participants' units as calculated by the Trustee.

	5 to 8 Year Time Horizon Fund		8 to 20 Year Time Horizon Fund		20 or More Year Time Horizon Fund		Fixed Income Fund		Lehman Brothers Aggregate Bond Index Fund		S&P 500 Large Stock Index Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2000												
-----												
Jan. 31	\$14.3133	2,771	\$15.3190	4,356	\$15.9946	2,886	\$19.2704	172,810	\$11.7486	407	\$32.9024	12,054
Feb. 29	14.4400	2,753	15.5611	4,225	16.3445	2,889	19.3821	169,953	11.8736	363	32.2633	11,547
Mar. 31	14.9055	2,754	16.1660	4,260	17.0441	3,112	19.5014	168,645	12.0087	371	35.4207	11,201
Apr. 28	14.6559	3,139	15.6631	4,242	16.3067	3,207	19.6226	167,869	11.9480	589	34.3662	11,319
May 31	14.5122	2,994	15.3692	4,209	15.8701	3,208	19.7442	167,204	11.9267	470	33.6561	11,183
June 30	14.8357	3,231	15.8326	4,204	16.4488	3,234	19.8622	165,999	12.1725	413	34.4839	11,028
July 31	14.7238	2,946	15.5093	4,196	15.9411	3,198	19.9853	165,598	12.2741	491	33.9386	10,940
Aug. 31	15.1623	3,167	16.1081	4,146	16.6975	3,146	20.1084	166,764	12.4572	557	36.0438	10,808
Sep. 29	14.8280	3,072	15.4323	4,045	15.6993	3,054	20.2283	165,669	12.5457	751	34.1459	10,714
Oct. 31	14.7932	2,831	15.2531	3,954	15.3888	2,915	20.3524	163,458	12.6371	633	34.0044	10,690
Nov. 30	14.3902	2,702	14.4757	3,948	14.2625	2,881	20.4731	161,737	12.8486	759	31.3312	10,707
Dec. 29	14.6074	2,651	14.7694	3,895	14.6059	2,841	20.5992	161,073	13.0880	786	31.4849	10,673
1999												
-----												
Jan. 29	\$13.2426	2,996	\$13.5606	3,961	\$13.5859	1,988	\$17.9081	182,612	\$11.9787	671	\$29.8373	12,732
Feb. 26	13.0004	3,165	13.2041	4,117	13.1413	2,049	18.0108	182,445	11.7659	619	28.9100	12,931
Mar. 31	13.2856	3,185	13.6324	4,188	13.7044	2,094	18.1249	183,968	11.8440	598	30.0644	13,084
Apr. 30	13.6152	3,175	14.2046	4,278	14.5134	2,179	18.2348	183,979	11.8736	578	31.2233	13,413
May 28	13.4491	3,235	13.9134	4,326	14.1338	2,222	18.3493	183,844	11.7614	564	30.4850	13,635
June 30	13.7766	3,231	14.4676	4,332	14.9092	2,245	18.4607	182,820	11.7214	570	32.1743	13,476
July 30	13.6651	3,234	14.3213	4,487	14.6941	2,355	18.5760	181,923	11.6614	520	31.1701	13,822
Aug. 31	13.6573	3,078	14.2927	4,520	14.6406	2,470	18.6923	183,302	11.6476	499	31.0158	13,714
Sep. 30	13.6126	3,052	14.1709	4,501	14.4256	2,519	18.8045	182,294	11.7804	493	30.1578	13,661
Oct. 29	13.9390	2,948	14.6326	4,464	14.9894	2,561	18.9209	180,368	11.8292	491	32.0669	13,393
Nov. 30	14.1361	2,876	14.9802	4,424	15.4798	2,574	19.0342	177,435	11.8338	465	32.7149	13,039
Dec. 30	14.5864	2,767	15.8123	4,427	16.6499	2,608	19.1481	176,875	11.8091	432	34.5385	12,468

## BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)  
(in thousands, except per unit value data)

	Non-U.S. Stock Index Fund		Russell 2000 Small Stock Index Fund		Kodak Stock Fund		PIMCO Total Return Fund		MAS High Yield Fund		Fidelity Puritan Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2000												
-----												
Jan. 31	\$14.4818	681	\$13.9815	2,074	\$21.5389	17,217	\$12.0219	685	\$12.6229	1,106	\$19.5946	4,174
Feb. 29	14.8314	671	16.2818	2,373	20.1454	16,368	12.1693	667	12.7399	1,095	18.9830	3,934
Mar. 31	15.3361	610	15.2094	2,621	19.1315	15,837	12.3473	715	12.5931	1,090	20.0213	3,768
Apr. 28	14.4853	599	14.3024	2,576	19.6663	14,915	12.3160	1,412	12.5408	1,128	20.0210	3,655
May 31	14.0998	597	13.4733	2,525	21.1016	14,897	12.3112	1,206	12.1802	1,036	20.1586	3,546
June 30	14.6312	588	14.6182	2,573	21.0186	14,600	12.5651	842	12.4954	1,106	20.1361	3,517
July 31	13.9621	578	14.1639	2,498	19.4570	14,862	12.6850	925	12.4008	1,037	20.2212	3,460
Aug. 31	14.0845	578	15.2364	2,431	22.1114	13,424	12.8842	1,156	12.4625	997	20.9049	3,437
Sep. 29	13.3368	573	14.7869	2,384	14.9744	15,831	12.9336	1,206	12.1530	979	21.0194	3,409
Oct. 31	12.9439	556	14.1397	2,406	16.3784	16,123	13.0153	1,094	11.7270	963	21.3309	3,393
Nov. 30	12.3594	555	12.6952	2,412	15.5068	15,358	13.2672	1,753	10.9610	935	20.8629	3,394
Dec. 29	12.7703	534	13.7799	2,441	14.5834	14,919	13.5398	1,882	11.3719	1,141	21.5904	3,367
1999												
-----												
Jan. 29	\$11.7925	425	\$11.9458	2,135	\$22.0780	17,016	\$12.2141	1,005	\$11.9727	1,276	\$19.6571	5,957
Feb. 26	11.5155	419	10.9728	1,938	22.4585	17,059	11.9700	1,028	11.9588	1,242	19.3647	5,943
Mar. 31	12.0909	445	11.1401	1,825	21.7170	17,159	12.0731	1,045	12.1979	1,328	19.7599	5,934
Apr. 30	12.6796	484	12.1253	1,989	25.3129	15,310	12.1323	1,003	12.6122	1,280	20.4639	5,886
May 28	12.0939	488	12.3047	2,198	23.1953	15,853	12.0015	994	12.2586	1,228	19.8460	5,842
June 30	12.6891	510	12.8328	2,257	23.2391	16,161	11.9816	948	12.2580	1,227	20.4082	5,771
July 30	12.9600	492	12.4549	1,982	23.6597	15,748	11.9356	870	12.2693	1,215	19.9629	5,606
Aug. 31	13.0426	513	12.0018	1,906	25.2155	14,184	11.9454	833	12.1992	1,179	19.6558	5,501
Sep. 30	13.0760	538	11.9886	1,919	25.8517	14,207	12.0785	824	12.1847	1,187	19.2934	5,413
Oct. 29	13.5333	537	12.0402	1,853	23.7369	15,577	12.1180	796	12.2685	1,206	19.6863	5,242
Nov. 30	14.0703	549	12.7654	1,787	21.5500	16,262	12.1475	790	12.5244	1,180	19.7267	4,953
Dec. 30	15.3382	557	13.9790	1,895	22.7424	16,855	12.1133	763	12.6969	1,127	19.9852	4,657

## BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)  
(in thousands, except per unit value data)

	T. Rowe Price Equity Income Fund		Fidelity Growth and Income Fund		Putnam Investors Fund		Putnam Vista Fund		PBHG Growth Fund		T. Rowe Price Small-Cap Value Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2000												
Jan. 31	\$13.6470	1,778	\$17.2656	4,115	\$21.5391	4,085	\$21.1776	2,282	\$18.8153	2,951	\$11.1211	1,861
Feb. 29	12.5407	1,682	16.8058	3,795	21.9557	3,998	26.2371	2,598	25.5228	4,400	11.6286	1,757
Mar. 31	13.9444	1,694	18.1643	3,660	23.7313	4,037	26.3341	3,072	23.3260	5,311	11.5713	1,710
Apr. 28	14.0641	1,974	17.8069	3,695	22.1934	4,046	24.3029	3,034	19.6756	4,848	11.8060	1,772
May 31	14.7239	1,946	17.5609	3,675	21.2633	4,090	22.3685	3,069	17.8522	4,822	11.7677	1,820
June 30	13.9660	1,792	18.2023	3,676	22.3953	4,121	25.2265	3,198	21.3429	5,197	12.2562	1,875
July 31	14.1407	1,710	18.0173	3,647	22.0255	4,103	23.6935	3,294	19.8532	5,007	12.2814	1,984
Aug. 31	14.8403	1,713	18.9057	3,657	23.7772	4,111	26.7095	3,349	23.4072	5,054	13.0238	2,067
Sep. 29	14.9260	1,700	18.4404	3,635	22.0725	4,075	26.2956	3,493	21.4927	4,897	13.1188	2,178
Oct. 31	15.6656	1,772	18.5426	3,657	21.1305	4,005	24.2641	3,562	19.6409	5,012	12.7505	2,247
Nov. 30	15.5078	1,949	17.5589	3,664	18.4606	3,958	19.2408	3,632	14.1647	4,940	12.3822	2,215
Dec. 29	16.2467	1,957	17.7094	3,672	18.7302	3,918	20.8136	3,552	14.4894	4,812	13.3942	2,252
1999												
Jan. 29	\$13.4967	2,576	\$16.5865	5,010	\$18.4616	3,058	\$14.7660	1,362	\$ 9.9971	1,272	\$10.7800	2,652
Feb. 26	13.3909	2,469	16.2750	5,081	17.7950	3,408	13.7831	1,382	8.9889	1,202	10.1557	2,477
Mar. 31	13.7549	2,423	16.6917	5,236	18.5792	3,756	14.7753	1,445	9.3908	1,107	9.8928	2,393
Apr. 30	15.2731	2,354	17.1060	5,289	18.6376	4,307	15.1416	1,518	8.9804	1,044	10.7201	2,348
May 28	15.1551	2,378	16.6685	5,221	17.8284	4,275	14.8170	1,630	9.2941	977	10.9877	2,412
June 30	15.5766	2,370	17.4783	5,128	19.3250	4,178	15.8631	1,616	10.4736	993	11.5409	2,374
July 30	15.2386	2,465	16.9503	5,055	18.7536	4,185	15.4306	1,644	10.3274	1,058	11.4062	2,366
Aug. 31	14.7774	2,507	16.7163	4,953	18.4085	4,120	15.3868	1,664	10.5951	1,047	11.0618	2,303
Sep. 30	14.2471	2,471	16.3223	4,894	18.3483	4,011	15.2159	1,686	11.4410	1,205	10.8806	2,239
Oct. 29	14.7144	2,420	17.1507	4,815	19.6614	3,950	16.5230	1,710	12.4763	1,237	10.6761	2,191
Nov. 30	14.4823	2,309	17.3124	4,636	20.4771	3,927	18.0745	1,806	14.4554	1,772	10.8678	2,064
Dec. 30	14.2846	2,064	18.0329	4,373	22.7680	3,938	21.3369	1,908	18.5104	2,040	11.0582	1,993



## BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)  
(in thousands, except per unit value data)

	Skyline Special Equity Fund		Putnam OTC & Emerging Growth Fund		MAS Value Fund		RogersCasey Smaller Stock Fund		MFS Institutional Research Fund		Putnam Voyager Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2000	-----											
Jan. 31	\$10.4531	997	\$27.8730	4,473	\$10.6832	1,198	\$40.2474	8,120	\$17.4053	758	\$23.0378	3,370
Feb. 29	10.2347	888	35.9490	5,535	10.0099	1,105	43.4365	7,940	18.5156	735	25.6822	3,602
Mar. 31	11.2428	861	30.4363	5,477	11.5367	1,301	45.5371	7,818	19.9686	880	26.2152	3,846
Apr. 28	11.3448	864	21.5632	5,104	12.1437	1,681	44.4006	7,725	19.1769	844	23.8031	3,866
May 31	11.2968	871	18.7794	5,380	11.8488	1,464	43.0696	7,663	18.5858	835	22.2473	3,848
June 30	11.6646	817	24.0580	5,592	11.0308	1,250	45.6066	7,624	19.5189	842	23.9975	3,905
July 31	12.0323	905	22.1595	5,649	11.3816	1,212	45.6604	7,599	19.2708	844	23.2082	3,895
Aug. 31	12.6044	977	25.0285	5,340	12.1160	1,241	49.3937	7,621	21.1491	930	25.1688	3,884
Sep. 29	12.6178	1,012	22.3924	4,676	12.2685	1,279	48.0000	7,622	19.9672	928	23.2075	3,794
Oct. 31	12.5018	967	19.1135	5,566	13.3708	1,538	46.7278	7,535	19.3407	905	22.2379	3,791
Nov. 30	12.1065	1,017	12.0678	5,488	13.1984	1,796	42.7728	7,466	17.1666	888	19.6007	3,787
Dec. 29	13.4554	1,110	13.3492	5,334	14.1868	2,039	45.7690	7,395	17.5818	879	19.8140	3,750
1999	-----											
Jan. 29	\$12.1552	1,848	\$12.8711	1,326	\$11.4310	1,862	\$35.1542	11,408	\$15.1648	767	\$15.9670	1,682
Feb. 26	11.4083	1,706	11.5653	1,285	11.3249	1,713	32.6442	10,981	14.6408	812	15.2242	1,806
Mar. 31	11.0222	1,573	12.8350	1,304	11.5519	1,629	32.9764	10,569	14.9856	809	16.0976	1,877
Apr. 30	11.9380	1,597	13.4275	1,423	12.9415	1,894	35.9043	10,013	15.2909	791	16.5961	2,172
May 28	12.3608	1,670	12.6732	1,433	13.0963	1,757	36.1937	9,729	15.0137	788	16.1306	2,218
June 30	12.7014	1,539	14.0613	1,434	13.3165	1,773	38.1030	9,533	16.0494	809	17.3573	2,249
July 30	12.2395	1,510	13.8163	1,556	12.8540	1,740	37.2965	9,367	15.6044	834	16.8224	2,382
Aug. 31	11.4238	1,434	14.3040	1,601	12.1946	1,689	35.9905	9,187	15.3766	834	16.6484	2,411
Sep. 30	11.1073	1,381	15.0706	1,822	11.1894	1,617	35.5124	9,052	14.9910	827	16.9337	2,467
Oct. 29	10.6960	1,322	17.6304	2,125	11.5937	1,601	36.0838	8,878	15.8488	793	18.3973	2,530
Nov. 30	10.8723	1,206	20.7598	2,911	11.2957	1,500	37.8432	8,578	16.6374	804	20.0106	2,764
Dec. 30	10.6580	1,138	26.7575	3,297	11.4137	1,370	41.2165	8,342	18.1271	793	23.4974	3,026

## BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)  
(in thousands, except per unit value data)

	Cohen & Steers Realty Fund		First Eagle Fund of America		T. Rowe Price Blue Chip Growth Fund		T. Rowe Price New Era Fund		T. Rowe Price Science & Technology Fund		Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2000												
-----												
Jan. 31	\$10.0425	575	\$16.3653	1,216	\$18.6304	3,118	\$11.3106	276	\$26.8071	9,554	\$15.0393	3,519
Feb. 29	9.7913	499	16.2643	1,098	18.8257	3,074	10.8393	258	32.1034	9,851	14.9734	3,385
Mar. 31	10.3143	491	16.6911	1,041	20.4564	3,208	12.2413	332	31.6355	10,348	16.0368	3,252
Apr. 28	10.6773	703	15.9200	992	19.8312	3,322	12.3616	440	28.2172	10,335	15.8566	3,180
May 31	10.7804	789	16.0286	957	19.3965	3,292	13.1556	857	24.8338	10,419	16.3883	3,252
June 30	11.1670	881	16.1792	943	20.5665	3,380	12.5967	611	27.5886	10,554	17.3371	3,342
July 31	12.2521	1,710	16.0449	917	20.1690	3,436	12.4103	389	26.3730	10,182	16.8868	3,318
Aug. 31	11.8450	1,176	16.6981	898	21.8736	3,591	13.3794	510	31.3392	9,948	16.9111	3,295
Sep. 29	12.3747	1,296	16.5386	886	20.7719	3,561	13.2588	497	27.5559	9,810	16.3627	3,230
Oct. 31	11.8032	1,020	16.8149	881	20.3002	3,541	12.9462	428	25.3299	10,347	16.4769	3,209
Nov. 30	12.0802	1,020	16.5968	920	18.3356	3,571	12.7654	428	18.4187	10,556	16.5749	3,216
Dec. 29	12.8857	1,338	17.2808	918	18.7545	3,544	14.3697	508	18.6578	10,579	17.5422	3,243
1999												
-----												
Jan. 29	\$ 9.7050	764	\$16.0901	1,578	\$16.5187	2,945	\$ 9.3694	194	\$15.9705	3,846	\$13.7174	3,647
Feb. 26	9.7306	726	15.5942	1,629	16.0618	3,050	9.2543	170	14.2913	4,173	13.3855	3,567
Mar. 31	9.5765	695	15.9736	1,610	16.6640	3,156	10.3239	276	15.8946	4,338	13.9118	3,611
Apr. 30	10.7320	796	16.8411	1,662	17.0827	3,364	11.9476	389	16.0399	5,247	14.7015	3,561
May 28	10.9969	783	16.9120	1,749	16.5994	3,382	11.3939	351	16.2527	5,365	14.1287	3,572
June 30	10.7623	700	17.7722	1,812	17.6210	3,377	11.8716	343	18.4623	5,804	14.6624	3,624
July 30	10.2452	669	17.5491	1,934	17.0277	3,353	11.8810	350	18.4426	6,929	15.2219	3,620
Aug. 31	10.0386	645	16.4974	1,862	16.8381	3,347	11.8998	426	19.4419	7,330	15.2664	3,693
Sep. 30	9.7842	643	15.9074	1,798	16.5174	3,316	11.8394	453	19.9129	7,842	15.1374	3,722
Oct. 29	9.4746	635	15.8601	1,741	17.6856	3,242	11.6944	390	21.1998	8,039	15.2649	3,682
Nov. 30	9.5229	573	15.9060	1,541	18.0673	3,191	11.5195	314	23.8280	9,239	15.6263	3,702
Dec. 30	10.1339	578	17.0282	1,346	19.1715	3,118	11.7823	281	28.1394	9,316	16.0057	3,605

## BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)  
(in thousands, except per unit value data)

	Russell International Stock Fund		Acorn International Fund		State Street Emerging Mkts. Index Fund		Templeton Developing Markets Fund		Matthews Pacific Tiger Fund I		Scudder Latin America Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
2000												
Jan. 31	\$18.2159	2,500	\$20.2668	1,280	\$10.1697	438	\$ 9.8426	893	\$ 9.5491	661	\$11.7454	600
Feb. 29	19.3155	2,764	23.5250	1,259	10.3897	394	9.4788	829	9.8702	605	12.4397	592
Mar. 31	19.3266	2,513	22.7992	1,206	10.2117	344	9.5791	766	10.3034	253	12.8379	555
Apr. 28	18.0958	2,380	20.1450	1,593	9.3971	324	8.7763	747	9.2151	461	11.4533	499
May 31	17.5467	2,365	18.6478	1,597	8.9862	323	8.1062	738	8.6597	499	10.6906	502
June 30	18.3800	2,337	19.5656	1,619	9.2094	318	8.7030	734	9.5750	455	12.0747	487
July 31	17.6558	2,324	19.3208	1,652	8.7198	309	8.3582	703	9.3127	444	12.0550	544
Aug. 31	17.8672	2,289	19.7557	1,631	8.7689	289	8.5104	698	9.3426	459	12.4676	542
Sep. 29	16.8709	2,223	18.7479	1,599	8.0185	267	7.6612	707	8.4745	416	11.5981	488
Oct. 31	16.2544	2,187	17.3527	1,470	7.3943	273	7.0177	684	7.6263	506	11.0442	474
Nov. 30	15.7088	2,169	15.9401	1,336	6.7000	276	6.6462	676	7.1722	386	10.0339	463
Dec. 29	16.3113	2,173	16.2738	1,242	6.8401	275	7.0308	667	6.9485	488	10.6686	445
1999												
Jan. 29	\$13.2400	2,459	\$11.6205	790	\$ 6.3948	120	\$ 6.4291	635	\$ 5.4405	1,662	\$ 7.3310	515
Feb. 26	12.8893	2,384	11.2708	724	6.4042	115	6.4685	597	5.4156	1,498	7.8148	550
Mar. 31	13.4538	2,364	11.4882	711	7.1941	180	7.4073	708	5.9207	1,165	9.5558	893
Apr. 30	14.2872	2,325	12.1749	690	8.1056	322	8.7891	1,249	7.2510	1,110	10.6952	1,037
May 28	13.6447	2,321	12.2506	803	7.8743	419	8.5968	1,346	6.8246	1,003	10.1604	859
June 30	14.4917	2,312	13.2643	1,087	8.8168	600	9.2908	1,952	7.6465	987	10.5721	1,088
July 30	14.9692	2,254	13.7356	934	8.5953	519	8.8671	1,211	7.6386	942	9.6841	713
Aug. 31	15.1389	2,247	14.1300	1,182	8.6427	569	8.4764	1,145	7.6830	918	9.2811	659
Sep. 30	15.1759	2,220	14.3653	1,596	8.2852	584	8.1586	1,211	7.3613	911	9.4359	623
Oct. 29	15.7058	2,181	14.9846	1,907	8.4161	688	8.4028	1,322	7.7495	903	9.6778	689
Nov. 30	17.0798	2,221	17.2279	1,482	9.1064	545	9.0040	1,043	8.8178	885	10.9379	603
Dec. 30	19.1466	2,284	20.2506	1,393	10.1747	473	10.2662	955	10.0428	794	12.5719	590

## NOTE 7: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2000:

(in thousands)

Investment	Maturity Date	Interest Rate	Principal Amount or Shares/Units	Cost	Fair or Contract Value
-----	-----	-----	-----	----	-----
Principal Mutual Life					
Ins. #4-20445-2	11/15/2007	7.7%	\$454,627	\$ 454,627	\$ 454,627
Kodak S&P 500 Fund	N/A	N/A	12,328	311,192	388,228
				-----	-----
TOTAL				\$ 765,819	\$ 842,855
				=====	=====

## NOTE 8: FEDERAL INCOME TAX STATUS

In June 1998, the Plan received a favorable tax determination letter from the Internal Revenue Service in which the Internal Revenue Service stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

## NOTE 9: RELATED PARTY TRANSACTIONS

During 1998, certain Plan investments were shares of mutual funds managed by Fidelity Investments. Fidelity Management Trust Company was the trustee for ECC participants until September 1998; therefore, these transactions constitute related party transactions. Fees paid by the Plan to Fidelity Investments for management services amounted to \$41,000 for the fiscal year ended December 30, 1998.

## NOTE 10: RISKS AND UNCERTAINTIES

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets available for benefits.

\* \* \* \* \*

## Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
<b>BOSTON SAFE FUNDS</b>			
<b>5 TO 8 YEAR TIME HORIZON FUND</b>			
Kodak GIC Fund	512	\$ 10,001	\$ 10,460
Kodak Russell 2000 Fund	150	2,102	2,074
Kodak EAFE Equity Index	228	3,287	3,162
Kodak Lehman Aggregate Fund	817	9,932	10,706
Kodak S&P 500 Fund	353	11,604	11,129
Kodak Stock Fund	25	469	342
Kodak Emerging Mkts. Index	114	935	780
		-----	-----
Total		\$ 38,330	\$ 38,653
		=====	=====
Percent of Net Assets			0.7%
<b>8 TO 20 YEAR TIME HORIZON FUND</b>			
Kodak GIC Fund	345	\$ 6,190	\$ 7,051
Kodak Russell 2000 Fund	446	5,554	6,150
Kodak EAFE Equity Index	846	10,858	11,721
Kodak Lehman Aggregate Fund	550	6,341	7,213
Kodak S&P 500 Fund	686	18,810	21,630
Kodak Stock Fund	73	1,424	1,016
Kodak Emerging Mkts. Index	422	3,398	2,893
		-----	-----
Total		\$ 52,575	\$ 57,674
		=====	=====
Percent of Net Assets			1.0%
<b>20 OR MORE YEAR TIME HORIZON FUND</b>			
Kodak Russell 2000 Fund	480	\$ 6,244	\$ 6,618
Kodak EAFE Equity Index	759	10,362	10,509
Kodak S&P 500 Fund	609	18,062	19,191
Kodak Stock Fund	78	1,549	1,093
Kodak Emerging Mkts. Index	606	5,083	4,148
		-----	-----
Total		\$ 41,300	\$ 41,559
		=====	=====
Percent of Net Assets			0.7%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
<b>FIXED INCOME FUND</b>			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/03/01-04/01/03	6.72%- 9.25%	\$ 284,643
Bankers Trust	12/31/02	7.58%	135,378
CDC Capital	03/31/04	6.21%	88,352
Continental Assurance Co.	03/01/01	8.86%	19,497
John Hancock Mutual Life Insurance Co.	07/02/01-03/31/08	6.21%-10.10%	499,710
Metropolitan Life Insurance Co.	1/12/02-01/15/08	5.08%- 7.34%	321,597
Monumental Life Insurance Co.	02/15/06	5.72%	108,469
New York Life Insurance Co.	12/31/04-10/01/07	7.15%- 8.39%	291,842
Principal Mutual Life Insurance Co.	11/23/03-11/01/08	6.31%- 7.70%	963,346
The Prudential Life Insurance Co. of America	12/31/03-10/02/06	7.75%- 7.97%	539,149
Travelers Insurance Company	07/01/10	7.60%	58,806
			-----
Total			\$3,310,789
			=====
Percent of Net Assets			59.6%

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$10,154	\$ 10,154	\$ 10,154
		=====	=====
Percent of Net Assets			0.2%

LEHMAN BROTHERS AGGREGATE BOND  
 INDEX FUND

Kodak Lehman Aggregate Fund	811	\$ 10,324	\$ 10,617
		=====	=====
Percent of Net Assets			0.2%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
S&P 500 LARGE STOCK INDEX FUND			
Kodak S&P 500 Fund	10,680	\$262,716 =====	\$336,278 =====
Percent of Net Assets			6.1%
NON-U.S. STOCK INDEX FUND			
Kodak EAFE Equity Index	444	\$ 6,760	\$ 6,144
Kodak Emerging Mkts. Index	99	900	674
Total		\$ 7,660 =====	\$ 6,818 =====
Percent of Net Assets			0.1%
RUSSELL 2000 SMALL STOCK INDEX FUND			
Kodak Russell 2000 Fund	2,412	\$ 32,392 =====	\$ 33,243 =====
Percent of Net Assets			0.6%
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	5,349	\$317,111 =====	\$208,174 =====
Percent of Net Assets			3.7%
Common/Collective Trust			
TBC Inc. Daily Liquidity Fund	\$ 7,250	\$ 7,250 =====	\$ 7,250 =====
Percent of Net Assets			0.1%
PIMCO TOTAL RETURN FUND			
PIMCO Funds Pac. Investment Mgmt. Ser.	1,737	\$ 17,768 =====	\$ 18,044 =====
Percent of Net Assets			0.3%



## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
MAS HIGH YIELD FUND			
MAS Funds High Yield Securities Portfolio	1,585	\$ 13,007 =====	\$ 10,779 =====
Percent of Net Assets			0.2%
FIDELITY PURITAN FUND			
Fidelity Puritan Tr Puritan Fund	3,862	\$ 68,823 =====	\$ 72,714 =====
Percent of Net Assets			1.3%
T. ROWE PRICE EQUITY INCOME FUND			
T. Rowe Price Equity Income Fund	1,284	\$ 31,813 =====	\$ 31,666 =====
Percent of Net Assets			0.6%
FIDELITY GROWTH AND INCOME FUND			
Fidelity Securities Fund Growth & Income Portfolio	1,544	\$ 64,256 =====	\$ 65,002 =====
Percent of Net Assets			1.2%
PUTNAM INVESTORS FUND			
Putnam Investors Fund Inc. CL	4,750	\$ 73,440 =====	\$ 73,482 =====
Percent of Net Assets			1.3%
PUTNAM VISTA FUND			
Putnam Vista Fund Inc. CL	5,544	\$ 93,975 =====	\$ 74,129 =====
Percent of Net Assets			1.3%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
PBHG GROWTH FUND			
PBHG Funds Inc. Growth Fund	2,256	\$110,948 =====	\$ 70,153 =====
Percent of Net Assets			1.3%
T. ROWE PRICE SMALL-CAP VALUE FUND			
T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk.	1,668	\$ 33,261 =====	\$ 31,931 =====
Percent of Net Assets			0.6%
SKYLINE SPECIAL EQUITY FUND			
Skyline Fund Special Equities Portfolio	748	\$ 14,189 =====	\$ 14,771 =====
Percent of Net Assets			0.3%
PUTNAM OTC & EMERGING GROWTH FUND			
Putnam OTC & Emerging Growth Fund CL	5,567	\$129,545 =====	\$ 78,880 =====
Percent of Net Assets			1.4%
MAS VALUE FUND			
MAS Funds Value Portfolio	1,940	\$ 26,332 =====	\$ 28,650 =====
Percent of Net Assets			0.5%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND			
Common Stocks			
AAR Corp.	43	\$ 584	\$ 538
ADC Telecommunications Inc.	51	384	921
Aaron Rents Inc. Com.	56	773	787
Abiomed Inc.	14	363	337
About.com Inc. Com.	9	275	237
Abrams Inds. Inc.	1	8	5
Aceto Corp.	3	35	28
Act Mfg. Inc. Com.	9	290	147
Actel Corp. Com.	1	26	19
Active Power Inc.	5	179	103
Activision Inc.	17	244	262
Acxiom Corp. Com.	30	484	1,153
Adtran Inc.	1	15	17
Advent Software Inc.	9	408	361
Advo Inc.	9	359	386
Aeroflex Inc.	8	115	222
Aetna Inc. Com. New	58	1,979	2,382
Affymetrix Inc. Oc. Cap. Stk.	3	189	194
Agile Software Corp. Del. Com.	7	340	331
Agribrands Intl. Inc. Com.	1	13	16
Airgate Pcs. Inc. Com.	23	612	820
Airnet Sys. Inc. Com.	3	15	12
Alamosa Pcs. Holdgs. Inc. Com.	51	795	407
Alaska Air Group Inc.	2	40	45
Albany Intl. Corp. CL A	26	458	350
Alberto Culver Co. CL A	10	224	364
Alexion Pharmaceuticals Inc.	4	366	234
Alkermes Inc. Com.	9	248	279
All Amern Semi Conductor Inc. Com. New	2	29	15
Alleghany Energy Inc. Com.	3	111	130
Allen Organ Co. CL B	1	36	32
Allen Telecom Inc. Com.	21	186	375
Alliance Atlantic Commns. Inc. CL B	6	78	87
Alliance Semiconductor Corp.	1	21	9

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Alliant Energy Corp. Com.	10	289	312
Alpha Inds. Inc.	6	275	207
Alpharma Inc. CL A Com.	23	866	1,027
Ambanc Hldg. Inc.	1	16	15
Ambassadors International	1	14	15
AMB PPTYS. Corp. Com.	3	59	75
Amerco Inc. Com.	1	10	10
America First Mtg. Ivts. Inc. Com.	1	2	2
American Biltrite Inc.	2	42	26
American Business Finl. Svcs. Inc. Com.	2	20	9
American Eagle Outfitters New	14	433	591
American Financial Group Inc. Ohio Com.	2	41	42
American Finl. Hldgs. Inc. Com.	32	404	662
American Natl. Ins. Co.	9	511	628
American Std. Cos. Inc. Del.	34	1,486	1,682
Americredit Corp. Com.	35	570	965
Amerisource Health Corp. CL A	3	152	172
Ameron International Corp.	2	75	60
Amlt Residential PPTYS. Tr. Sh. Ben. Int.	12	290	304
Ampco Pittsburgh Corp.	6	75	66
Amphenol Corp. New CL A	16	955	627
Amplicon Inc.	5	72	53
Amrep Corp.	3	19	13
Analogic Corp. Com.	3	93	111
Andersons Inc. Com.	1	8	7
Andrx Group	9	460	492
Angelica Corp. Com.	4	29	34
Anixter Int'l. Inc. Com.	15	350	324
Annaly Mtg. Mgmt. Inc. Com.	1	1	1
AnnTaylor Stores Corp. Com.	1	13	17
Annuity and Life RE Hldgs.	10	188	319
Aon Corp. Com.	82	1,864	2,808
Arden Group Inc. CL A	3	75	123

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Arena Pharmaceuticals Inc. Com.	11	245	175
Argosy Gaming Co. Com.	2	37	42
Arrow Electrs. Inc. Com	37	905	1,053
Arrow Int'l. Inc. Com.	1	15	19
Ashland Inc.	44	1,539	1,576
Associated Matls. Inc. Com.	6	93	94
Asta Fdg. Inc. Com.	2	12	9
Astoria Finl. Corp. Com.	37	1,116	1,982
Atalanta Sosnoff Cap. Corp.	4	30	38
Atlas Air Inc.	14	462	444
AT&T Corp. Com.	143	2,756	2,476
AT&T Corp. Com. Liberty Media A	18	127	244
Aurora Biosciences Corp. Com.	2	64	53
Autodesk Inc. Com.	11	290	286
Avalonbay Cmnty. Inc. Com.	9	427	466
Avant Corp. Com.	16	230	300
Avista Corp. Com.	1	11	10
AXT Inc. Com.	2	64	66
Aztar Corporation	26	391	340
BHA Group Holdgs. Inc.	1	1	1
BISYS Group Inc. Com.	54	1,482	2,804
BMC Inds. Inc. Minn. Com.	3	15	14
BNCCORP Inc.	2	14	9
Baker J. Inc. Com.	30	196	137
Baldwin Technology Inc. CL A	21	89	31
Ball Corp. Com.	10	279	461
Ballys Total Fitness Hldg. Corp.	2	72	71
Banc West Corp. New Com.	20	400	517
Bank UTD Corp. Com.	5	132	314
BankNorth Group Inc. New	40	563	792
Banta Corp.	13	229	330
Barnwell Inds. Inc.	1	9	10
Barr Labs Inc.	23	1,127	1,670
Barra Inc.	13	466	594
Barrett Res. Corp. Com.	3	77	182

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Beazer Homes USA Inc.	2	52	84
Bed Bath & Beyond Inc. Com.	52	520	1,159
Bell & Howell Co. New	34	667	553
Bell Inds. Inc.	11	157	26
Belo Corporation	40	719	640
Berkley W. R. Corp. Com.	1	7	9
Berkshire Bancorp Inc. Del. Com.	1	32	26
Berlitz Intl. Inc. New	1	23	10
Beverly Enterprises Inc. Com. New	62	270	510
Bindley Westn. Inds. Inc. Com.	8	209	337
Bio Rad Labs Inc. CL A	14	300	432
Biosite Diagnostics Inc. Com.	13	307	518
Black Hawk Gaming & Dev. Inc.	1	6	5
Blyth Inc. Com.	40	995	963
Bogen Communications Intl. Inc. Com.	1	6	5
Boston Communications Group Inc.	2	22	45
Bostonfed Bancorp Inc. Com.	4	56	81
Bowater Inc. Com.	20	1,009	1,127
Bowne & Co. Inc. Com.	47	574	492
Brady Corporation CL A Com.	1	29	34
Brandywine Rlty Tr. Sh. Ben. Int. New	16	304	337
Brinker Intl. Inc. Com.	2	59	89
Brunswick Corp. Com.	44	865	727
Brush Engineered Materials Inc.	5	78	91
Burlington Coat Factory Whse. Corp. Com.	40	489	754
Burlington Inds. Inc. New Com.	148	1,283	259
Bush Inds. Inc. Com.	57	913	657
Butler Mfg. Co. Del.	1	31	28
C & D Technologies Inc. Com.	3	128	121
CBL & Assoc. PPTYS Inc. Com.	2	40	43
CBRL Group Inc. Com.	49	637	888
C Cube Microsystems Inc. Com. New	3	57	42

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
CDI Corp. Com.	6	180	82
CDW Computer Ctrs. Inc. Com.	30	697	836
CH Energy Group Inc. Com.	1	41	49
C H Robinson Worlwide Inc.	49	669	1,540
CPAC Inc.	3	20	16
CSG Sys. Intl. Inc.	23	960	1,084
CV Therapeutics Inc. Com.	1	94	99
Cal Dive Int'l Inc. Com.	13	322	335
Cambrex Corp. Com.	2	56	100
Cambridge Technology Partners Mass. Inc. Com.	20	280	54
Cameron Financial Corp.	1	10	14
Capital Corp. of the West Com.	1	14	14
Capstone Turbine Corp. Com.	7	246	193
Carlisle Cos. Inc. Com.	15	544	644
Catalina Mktg. Corp. Com.	39	819	1,534
Catalyst Semiconductor Inc.	9	78	35
Cato Corp. CL A	12	127	159
Celgene Corp.	22	1,085	708
Center Tr. Inc. Com.	19	101	90
Centex Corp. Com.	2	86	90
Central Garden & Pet Co. Com.	7	50	45
Cerner Corp.	12	350	555
Charming Shoppes Inc. PA Com.	23	122	139
Chart House Enterprises Inc. Com.	33	182	134
Charter Communications Inc. Del. CL A	45	652	1,014
Checkfree Corp. New Com.	4	198	157
Chris Craft Inds. Inc. Com.	6	240	432
Christopher & Banks Corp. Com.	1	33	37
Chromcraft Revington Inc.	4	42	37
Cinar Corp. CL B	39	1,021	134
Cinergy Corp. Com.	4	108	151
Citizens Finl. Corp. KY CL A	1	9	7
Claire's Stores Inc. Com.	18	296	314

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Clarcor Inc.	22	387	455
Cleveland Cliffs Inc. Com.	2	51	45
Cobra Electrs. Corp.	1	6	5
Cole Kenneth Prodtns. Inc. CL A	1	23	30
Colonial Bancgroup Inc. Com.	40	409	432
Commercial BK NY	2	27	26
Commercial Fed. Corp. Com.	7	140	138
Commonwealth Bancorp Inc. Com.	5	69	76
Commscope Inc. Com.	28	706	460
Community Finl. Group Inc.	1	22	15
Community Health Sys. Inc. New Com.	9	265	325
Community First Bkg. Co. GA Com.	2	36	40
Community TR Bancorp Inc. Com.	1	13	10
Complete Business Solutions Inc. Com.	15	241	158
Compucredit Corp. Com.	20	421	362
Computer Network Technology Co.	1	27	26
Computer Task Group Inc. Com.	33	418	128
Computer Horizons Corp. Com.	19	222	46
Concord Camera Corp.	1	12	7
Concord EFS Inc. Com.	50	548	2,184
Conseco Inc. Com.	34	301	446
Constellation Brands Inc. CL A	11	441	629
Continental Matls. Corp. Com.	1	9	13
Coors Adolph Co. CL B	7	459	594
Coorstek Inc. Com.	16	317	513
Corn Prods. Intl. Inc. Com.	14	375	404
Cornerstone Rlty. Income TR Inc. Com.	19	196	203
Corporate Executive Bd. Co. Com.	27	840	1,066
Corporate Office PPTYS TR Com.	7	52	71
Corrpro Companies Inc.	10	68	29
Corus Bankshares Inc.	8	255	386
Cost Plus Inc. Calif.	11	322	320
Countrywide Cr. Inds. Inc. Com.	30	1,065	1,518



## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Coventry Health Care Inc. Com.	17	120	456
Cox Radio Inc. CL A	9	228	212
Crane Co.	8	184	227
Credence Sys. Corp.	10	222	230
Critical Path Inc. Com.	4	176	117
Crompton Corp. Com.	38	337	399
Cubic Corp. Com.	1	22	31
Curtiss Wright Corp.	2	63	79
Cyberoptics Corp.	1	5	5
Cymer Inc. Com.	5	158	129
Cytyc Corp. Com.	1	22	25
DDI Corp. Com.	10	311	278
D R Horton Inc.	4	58	86
Dain Rauscher Corp. Com.	6	315	568
Dallas Semiconductor Corp.	17	290	441
Danaher Corp. Com.	23	515	1,593
Darden Restaurants Inc.	30	501	686
Datascope Corp.	6	185	188
Davita Inc. Com.	34	266	577
Del Global Technologies Corp.	1	1	0
Dendrite International Inc.	53	1,249	1,179
Dentsply Int'l. Inc. Nnew Com.	15	414	587
Department 56 Inc. Com.	12	274	138
Devry Inc. Del. Com.	30	553	1,129
Dewolfe Cos. Inc.	2	11	16
Diageo PLC Sponsored ADR New	92	2,560	4,082
Diagnostic Prods. Corp. Com.	1	13	22
Dial Corp. New Com.	20	258	219
Diebold Inc.	10	281	317
Digex Inc. Del. CL A Com.	4	267	92
Digital Think Inc. Com.	60	757	1,015
Diodes Inc.	3	53	33
Direct Focus Inc. Com.	7	251	242
Docent Inc. Com.	11	156	95
Documentum Inc. Com.	6	255	288
Dollar Thrifty Automotive Group Inc. Com.	15	295	289

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Dollar Tree Stores Inc.	8	171	196
Domtar Inc.	1	1	1
Doral Financial Corp.	27	307	653
Dun & Bradstreet Corp. Del. New	13	217	336
Dyax Corp. Com.	9	273	195
EOG Res. Inc. Com.	1	25	33
E Piphany Inc. Com.	7	342	375
ESS Technology Inc. Com.	7	83	33
Eaton Vance Corp. Non Vtg. Com.	27	487	871
Ebay Inc. Com.	5	346	172
Echostar Communications Corp. New CL A	15	95	332
Edelbrock Corp.	1	9	9
Edison Ctl. Corp.	1	6	4
Edo Corp.	2	10	11
Education Mgmt. Corp.	32	546	1,140
Edwards A G Inc. Com	30	876	1,442
Efunds Corp. Com.	23	227	207
Elan PLC ADR	6	142	262
Elcor Corp. Com.	21	312	354
Electro Rent Corp.	18	202	247
Elmira Svgs. Bk. FSB Elmira NY	1	7	6
Eloyalty Corp. Com.	10	191	62
Emmis Communications Corp. Com.	39	1,227	1,119
Entercom Communications Corp.	3	124	103
Enzon Inc. Com.	12	592	745
Equitable Res. Inc. Com.	15	609	1,008
Ethan Allen Interiors Inc. Com.	14	316	479
Evans & Sutherland Computer	28	405	215
Exabyte Corp. Com.	47	358	161
Exar Corp. Com.	5	172	146
Exodus Communications Inc. Com.	34	1,284	672
Exponent Inc. Com.	1	8	10
Extensity Inc. Com.	13	171	81
FBL Fin'l Group Inc. CL A	5	59	78

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
FEI Company	12	359	268
FFW Corp.	1	9	8
FFLC Bancorp Inc. Com.	1	1	1
FSF Financial Corp.	2	21	21
FSI Int'l. Inc.	17	203	141
FVNB Corp. Com.	1	18	17
F Y I Inc.	1	36	37
Factset Resh. Sys. Inc.	7	249	259
Fairfield Cmnty. Inc.	40	487	562
Fansteel Inc. Del.	16	107	68
Farmer Bros. Co.	1	59	62
Federal Screw Wks. Com.	1	11	16
Federal Signal Corp.	22	359	428
Federated Invs. Inc. PA CL B	21	264	623
Fedex Corp. Com.	84	1,743	3,357
Felcor Lodging TR Inc. Com.	3	52	65
Fidelity Bancorp Inc.	1	18	19
First Citizens Bancshares Inc. N C CL A	5	330	371
First Franklin Corp.	1	12	10
First Invs. Fin'l. Svcs. Group Inc.	4	21	17
Fiserv Inc. Com.	30	1,129	1,428
Fleetwood Enterprises Inc. Com.	28	393	294
Flexsteel Inds. Inc.	1	9	8
Flextronics International LTD	7	56	188
Flowers Inds. Inc.	3	68	49
Flowserve Corp. Com.	57	1,370	1,218
Flushing Finl. Corp. Com.	28	422	508
Foodarama Supermarkets Inc.	1	15	12
Fortune Brands Inc. Com.	53	1,372	1,587
Franklin Bk. N A Southfield MICH	1	15	16
Friedmans Inc. CL A	7	64	31
Fritz Cos. Inc.	23	242	137
Frontier Airlines Inc.	1	30	37
Fuller H B Co. Com.	1	41	28
GSE Systems Inc.	1	1	0

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
G III Apparel Group Ltd.	1	6	7
GZA Geoenvironmental Technolog. Inc.	1	4	8
Gallagher Arthur J. & Co.	1	16	32
Galileo Technology Ltd. New	35	857	475
Garan Inc.	1	13	12
Garden Fresh Restaurant Corp. CA Com.	3	62	20
Garmin Ltd. Reg. Shs.	12	206	237
Gemstar-TV Guide Int'l. Inc.	33	1,348	1,504
Gencorp Inc.	67	647	645
General Motors Corp. Com.	63	3,743	3,209
General Semiconductor Inc. Com.	47	454	291
Genlyte Group Inc. Com.	7	93	176
Genrad Inc.	63	572	634
Gentex Corp. Com.	7	135	132
Georgia Pac. Corp. Com. Timber Group	169	3,512	5,059
Getty Images Inc. Com.	14	564	448
Giga Tronics Inc.	1	12	7
Gilead Sciences Inc. Com.	8	406	664
Glatfelter P. H. Co.	21	250	258
Global-tech Appliances Inc.	5	27	21
Goodrich B. F. Co.	16	547	586
Goto.com Inc. Com.	11	305	83
Gottschalks Inc.	11	63	44
Greenbrier Cos. Inc. Com.	3	42	21
Greenpoint Finl. Corp. Com.	73	1,556	2,972
Grey Global Group Inc. Com.	1	72	195
Griffon Corp. Com.	143	1,661	1,128
Group 1 Software Inc. New Com.	2	15	27
HNC Software Inc. Com.	20	314	579
HPSC Inc.	2	21	14
HS Res. Inc.	6	137	233
Haggar Corp. Com.	1	5	6

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Hain Celestial Group Inc. Com.	10	398	338
Handleman Co. Del.	21	248	160
Hansen Nat. Corp.	2	8	8
Harcourt Gen. Inc.	3	143	149
Harley Davidson Inc. Com.	42	620	1,662
Harman Intl. Inds. Inc. New Com.	38	755	1,387
Harte-Hanks Inc. Com.	27	689	640
Healthcare Svcs. Group Inc.	4	18	24
Healthcare Realty Trust Inc.	17	298	361
Healthsouth Corp. Com.	149	1,111	2,429
Hector Communications Corp.	2	12	17
Helmerich & Payne Inc. Com.	8	223	360
Henry Jack & Assoc. Inc. Com.	4	224	273
Hi-Tech Pharmacal Inc.	1	6	5
Hibernia Corp. CL A Com.	24	218	306
Highland Ins. Group Inc. Com.	1	3	3
Highwoods PPTYS Inc. Com.	2	41	42
Hilton Hotels Corp. Com.	320	4,559	3,360
Horizon Health Corp. Com.	1	1	1
Host Marriott Corp. New Com.	353	7,118	4,563
Hot Topic Inc.	1	11	10
Hotjobs.com Ltd. Com.	21	219	234
Houghton Mifflin Co. Com.	12	452	575
Hudson UTD Bancorp Com.	21	437	432
Hughes Supply Inc. Com.	18	385	328
Hutchinson Technology Inc. Com.	36	689	494
Hycor Biomedical Inc.	3	16	13
ISTAR Fin'l. Inc.	6	111	110
ITLA Cap. Corp.	3	47	55
ITT Edl. Svcs. Inc. Com.	59	1,015	1,298
IXIA Com.	5	111	119
Idexx Labs Inc. Com.	18	395	387
Imation Corp. Com.	6	105	90
Imclone Systems Inc.	16	696	691
Independence Cmnty. Bk. Corp. Com.	4	58	69
Indymac Bancorp Inc. Com.	6	148	180

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Infocus Corp. Com.	2	75	27
Informatica Corp. Com.	34	1,156	1,345
Infospace Inc. Com.	27	1,510	234
Inter Parfums Inc. Com.	2	8	13
Intercontinental Life Corp.	4	40	35
Intergraph Corp.	15	145	92
Intermet Corp.	4	26	13
International Aircraft Invs. Com.	2	14	11
International Bancshares Corp.	1	19	20
International Fibercom Inc. Com.	6	59	29
International Game Technology Com.	1	2	5
International Multifoods Corp.	9	181	173
International Rectifier Corp. Com.	23	697	690
International Speedway Corp. CL A	20	852	756
Interpool Inc. Com.	28	254	473
Interstate Bakeries Corp. Del. New Com.	9	130	128
Intranet Solutions Inc. Com. New	2	98	112
Interwoven Inc.	11	561	732
Invacare Corp.	2	49	65
Inverness Med. Technology Inc. Com.	14	388	553
Investors Financial Svcs. CP	3	206	284
Invitrogen Corp. Com.	7	278	607
Iona Tech PLC Sponsored ADR	3	186	168
Iron Mtn. Inc. PA Com.	34	830	1,270
Isle of Capris Casinos Inc. Com.	1	14	10
IT Group Inc. Com.	10	103	51
Itron Inc.	39	442	143
I2 Technologies Inc.	16	401	863
J & J Snack Foods Corp.	3	44	50
JPS Textile Group Inc. Com. New	8	41	38
Jabil Circuit Inc. Com.	41	514	1,030
Jacksonville Bancorp Inc.	1	11	11

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Jaco Electrs. Inc.	1	10	7
Jacobs Engr. Group Inc. Com.	6	222	291
K2 Inc. Com.	29	259	234
Kaman Corp. CL A	14	166	236
Kana Communications Inc. Com.	7	165	82
Kankakee Bancorp Inc.	1	11	9
Kansas City Life Ins. Co.	2	68	85
Katy Inds. Inc.	5	55	27
Kaye Group Inc.	7	55	51
Kellwood Co.	3	76	59
Kelly Svcs. Inc. CL A	11	284	253
Kemet Corp. Com.	56	1,538	844
Kennametal Inc. Com.	59	1,726	1,718
Kewaunee Scientific Corp.	1	5	9
Keytronic Corp.	1	2	1
Keyspan Corp.	43	978	1,826
Kimball Intl. Inc. CL B	15	305	216
Knight Ridder Inc.	54	1,838	3,088
Korn Ferry Intl. Com. New	2	46	40
Krug Intl. Corp.	1	1	0
Kulicke & Soffa Inds. Inc.	29	457	324
L-3 Communications Hldgs. Inc. Com.	6	383	493
Laboratory Corp. Amer. Hldgs. Com. New	3	173	523
Labranche & Co. Inc. Com.	15	310	471
Lakeland Inds. Inc.	1	8	5
Lakes Gaming Inc. Com.	3	24	24
Lam Resh Corp. Com.	22	381	318
Lamar Advertising Co. CL A	24	733	922
Lamson & Sessions Co.	12	82	124
Lancaster Colony Corp. Com.	20	569	561
Landry's Seafood Restaurants	19	151	189
Landstar Sys. Inc. Com.	3	161	166
Learning Tree Int'l. Inc.	2	87	74
Lecroy Corp. Com.	20	327	248

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Lennox Int'l. Inc. Com.	32	418	248
Lexicon Genetics Inc. Com.	8	148	136
Liberty Digital Inc. CL A	14	582	69
Liberty Finl. Cos. Inc. Com.	6	107	254
Lifepoint Hosps. Inc. Com.	25	797	1,233
Lifetime Hoan Corp.	9	64	67
Lifeminders Inc. Com.	2	90	8
Lincoln Elec. Hldgs. Inc. Com.	19	350	381
Linear Technology Corp. Com.	10	112	449
Linens N Things Inc. Com.	30	838	815
Liqui Box Corp.	1	29	22
Litton Inds. Inc. Com.	23	1,122	1,833
Liz Claiborne Inc. Com.	24	934	978
Lone Star Steakhouse Saloon	2	14	15
Louis Dreyfus Nat. Gas Corp. Com.	9	240	431
Lubrizol Corp.	24	645	615
Lydall Inc.	2	19	16
MAF Bancorp Inc.	10	185	293
MFRI Inc. Com.	2	17	5
MKS Instrs. Inc.	31	538	473
MSC Indl. Direct Inc. CL A	53	527	957
MSC Software Corp. Com.	1	5	5
Macdermid Inc.	17	412	321
Macerich Co. Com.	4	84	81
Mack Cali Rlty. Corp. Com.	32	881	917
Macrovision Corp. Com.	16	839	1,177
Magnetek Inc. Com.	8	85	100
Maine Pub. Svc. Co.	1	10	16
Manugistics Group Inc.	16	549	889
Mapinfo Corp.	1	3	5
Marlton Technologies Inc.	1	2	0
Marriott Intl. Inc. New CL A	76	2,178	3,211
Marten Trans. LTD Com.	1	5	5
Massbank Corp. Reading Mass. Com.	1	31	32



## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Maxim Integrated Prods. Inc. Com.	12	713	550
Maxtor Corp. Com. New	40	358	224
Max & Ermas Restaurants Inc.	1	8	11
Medarex Inc.	12	398	497
Media Gen. Inc. CL A	2	79	58
Mediacom Communications Corp. CL A	14	182	244
Medicines Co. Com.	10	241	213
Medicis Pharmaceutical Corp. CL A New Com.	1	17	18
Medimmune Inc. Com.	16	753	744
Medstone Intl. Inc.	2	15	12
Mentor Graphics Corp. Com.	48	627	1,325
Mercury Interactive Corp.	7	652	632
Meredith Corp. Com.	10	294	319
Mesa Labs Inc.	3	15	16
Mestek Inc.	1	17	18
Metris Cos. Inc.	75	1,676	1,986
Michaels Stores Inc. Com.	25	911	673
Micrel Inc.	23	466	771
Microchip Technology Inc. Com.	21	560	450
Micromuse Inc.	16	890	954
Micron Electrs Inc. Com.	29	230	111
Microtune Inc. Del. CL Com.	5	137	76
Mid Atlantic Med. Svcs. Inc. Com.	21	329	406
Mikasa Inc.	2	22	38
Mine Safety Appliances Co.	7	126	166
Minerals Technologies Inc. Com.	20	765	684
Mitchell Energy & Dev. Corp. CL A	7	138	404
Modis Prof. Svcs. Inc. Com.	82	614	338
Molex Inc. CL A	37	931	951
Monro Muffler Brake Inc.	1	2	2
Movado Group Inc. Com.	1	15	15
Movie Gallery Inc. Com.	1	4	3
Mueller Inds. Inc. Com.	38	868	1,027
Murphy Oil Corp. Com.	3	145	169

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Mylan Labs Inc. PA Com.	36	850	902
Myriad Genetics Inc.	2	164	124
NBTY Inc.	65	372	309
NCO Group Inc.	7	151	225
NCR Corp. New	18	868	889
NPC International Inc. Com.	1	4	5
NUI Corp.	1	34	39
Nashua Corp.	2	14	8
National Beverage Corp. Com.	1	2	2
National Comm. Bancorporation	33	652	814
National Data Corp. Com.	11	417	418
National Home Health Care Corp.	3	18	16
National-Oilwell Inc.	19	565	723
National Westn. Life Ins. Co.	1	89	103
Navigant Int'l. Inc. Com.	1	14	11
Navistar Int'l. Corp. New Com.	10	202	262
Nelson Thomas Inc.	14	165	99
Netiq Corp. Com.	3	231	245
Netro Corp. Com.	11	355	77
New Brunswick Scientific Inc.	2	11	10
Newfield Expl. Co. Com.	16	585	764
Newpark Res. Inc. New	63	619	601
Next Health Inc.	3	15	11
Nexen Inc. Com.	2	45	47
Noland Co.	2	37	30
North Cent Bancshares Inc.	1	11	9
Northeast Ind. Bancorp Inc. Com.	1	7	5
Nova Chemicals Corp. Com.	30	546	562
Novellus Sys. Inc.	20	359	708
Nu Horizons Electrs Corp.	3	52	25
Oakley Inc. Com.	3	43	35
Oceaneering Int'l. Inc. Com.	10	186	198
Ogden Corp. Com.	58	629	892
Oilgear Co. Com.	2	17	16
Old Dominion Fght. Lines Inc.	1	3	3

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Olin Corp. Com.	4	68	89
Omnicare Inc. Com.	28	301	601
Omnova Solutions Inc. Com.	89	698	534
Openwave Sys. Inc.	7	384	316
Opinion Resh Corp.	2	8	8
Optimal Robotics Corp. CL A New	9	278	285
Orthodontic Ctrs. Amer. Inc. Com.	11	355	350
Outlook Group Corp.	2	9	9
Oxford Health Plans Inc. Com.	19	514	751
Oxford Inds. Inc. Com.	5	87	72
P & F Inds. Inc. CL A New	3	23	14
P Com. Inc. Com.	31	198	95
PFF Bancorp Inc. Com.	1	7	8
PMA Capital Corp. CL A Com.	8	167	141
PRI Automation Inc. Com.	50	1,746	928
PW Eagle Inc. Com.	3	34	24
Packaging Corp. Amer. Com.	7	97	114
Pan Pac Retail PPTYS Inc. Com.	4	84	96
Patterson Energy Inc.	5	132	190
Paulson Cap. Corp.	3	22	14
Paxar Corp.	57	497	581
Paychex Inc. Com.	32	550	1,552
Pegasus Communications Corp. CL	33	972	857
Penford Corp.	3	30	37
Penn. Engr. & Mgr. Corp. Non-Vtg.	9	206	300
Penn. VA Corp.	5	110	173
Peoples Banctrust Inc. Com.	3	46	44
Pepsi Bottling Group Inc. Com.	8	278	300
Perceptron Inc. Com.	5	16	7
Peregrine Sys. Inc. Com.	19	422	373
Perrigo Co. Com.	49	329	403
Pharmacyclics Inc. Com.	8	328	260
Pharmacopeia Inc. Com.	10	276	207
Phoenix Invt. Partners Ltd.	1	4	6
Phoenix Technology Ltd. Com.	4	78	59

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Pinnacle Hldgs. Inc. Com.	59	1,582	536
Pinnacle West Cap. Corp. Com.	36	1,092	1,724
Pioneer Nat. Res. Co.	200	4,429	3,938
Pioneer Standard Electrs. Inc.	26	274	287
Pittston Co. Brinks Group Com.	6	89	115
Planar Sys. Inc.	8	158	206
Plantronics Inc.	17	809	776
Plexus Corp.	7	369	213
Polycom Inc.	11	489	364
Polyone Corp. Com.	47	491	278
Pomeroy Computer Res. Inc. Com.	3	66	52
Pope & Talbot Inc.	3	58	57
Power-One Inc. Com.	12	896	484
Powertel Inc. Com.	12	1,022	749
Predictive Sys. Inc. Com.	9	328	67
Prentiss PPTYS TR Sh. Ben. Int. Com.	12	264	334
Pride Int'l. Inc. Com.	42	855	1,042
Prime Group Realty TR Sh. Ben. Int.	4	73	60
Primesource Corp.	8	78	35
Prime Hospitality Corp. Com.	35	335	409
Probusiness Svcs. Inc. Com.	27	768	723
Profit Recovery Group Int'l. Inc.	20	207	127
Protein Design Labs Inc.	2	97	130
Provident Finl. Group Inc. Com.	3	115	120
Proxicom Inc. Com.	9	278	37
Public Svc. Co. N. Mex. Com.	16	355	432
Quaker City Bancorp Inc. Com.	2	28	58
Quaker Chem. Corp. Com.	11	144	199
Quaker Fabric Corp. New	1	4	3
Quest Diagnostics Inc. Com.	15	474	2,158
Quest Software Inc. Com.	7	277	208
Quidel Corp.	1	3	3
Quipp Inc.	1	10	25
R H Donnelley Corp. Com. New	13	272	316

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
R G S Energy Group Inc. Com.	14	369	457
Radian Group Inc.	30	1,646	2,237
Radio One Inc. CL A	9	150	100
Radio One Inc. CL D Non-Vtg.	19	336	210
Ralcorp Hldgs. Inc. New Com.	5	71	82
Rank Group PLC Sponsored ADR	7	52	31
Raymond James Fin'l. Inc. Com.	14	236	471
Rayonier Inc. Com.	65	2,497	2,588
Read Rite Corp. Com.	136	1,009	548
Reeds Jewelers Inc.	1	1	0
Rehabcare Group Inc. Com.	6	179	298
Remington Oil & Gas Corp. Com.	17	108	218
Renaissancere Holdings Ltd.	1	11	23
Rent A Ctr. Inc. New Com.	24	498	818
Republic Bancshares Inc.	1	2	2
Republic Bancorp Inc. Com.	9	82	94
Respironics Inc. Com.	15	260	416
Retek Inc. Com.	31	1,057	767
Reynolds & Reynolds Co. CL A	72	1,181	1,458
Reynolds RJ Tob Hldgs Inc. Com.	7	305	336
Ribozyme Pharmaceuticals Inc.	7	180	97
Richton Tntl. Corp. Com.	2	23	31
Roadhouse Grill Inc. Com.	1	5	1
Roadway Express Inc. Del.	1	34	30
Robert Half Int'l. Inc. Com.	20	454	535
Robinson Nugent Inc.	1	1	2
Roslyn Bancorp Inc. Com.	14	255	391
Rowan Cos. Inc. Com.	4	99	116
Ruddick Corp. Com.	15	196	166
Russ Berrie & Co. Inc. Com.	9	187	180
Russell Corp.	22	344	333
Ryans Family Steak Houses Inc. Com.	27	221	251
SCP Pool Corp.	12	332	364
SEI Investment Co. Com.	3	285	347
SL Green Realty Corp.	13	363	375

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
SL Inds. Inc.	2	24	27
SPX Corp.	11	863	1,168
STV Group Inc.	2	15	13
ST Frances Cap. Corp. Com.	3	42	38
ST Jude Med. Inc. Com.	1	18	25
ST Mary Ld. & Expl. Co.	5	103	150
Saks Inc. Com.	85	1,199	850
Sanfilippo John B. & Son Inc.	4	13	16
Sangamo Biosciences Inc. Com.	10	309	199
Santos LTD Sponsored ADR	7	82	91
Sasol LTD Sponsored ADR	28	123	180
Schein Henry Inc. Com.	46	603	1,586
Scherer Healthcare Inc.	1	4	5
School Specialty Inc. Com.	2	30	40
Schuler Homes Inc.	11	107	101
Schultz Sav. O Stores Inc.	2	30	19
Scient Corp. Com.	5	169	16
Scott Technologies Inc. Com.	37	490	828
Sea Containers LTD CL A	10	264	220
Seaboard Corp. Del.	1	18	16
Seacor Smit Inc. Com.	1	36	47
Security Cap. Group Inc. CL B	26	461	518
Selas Corp. Amer.	2	22	7
Selectica Inc. Del. Com.	15	492	360
Semtech Corp.	20	603	437
Semitoool Inc.	4	32	35
Sensient Technologies Corp. Com.	54	1,017	1,229
Sensormatic Electrs. Corp. Com.	71	1,174	1,424
Service Master Co. Com.	245	2,560	2,818
Shaw Group Inc. Com.	11	398	540
Shaw Inds. Inc. Ga. Com.	37	489	701
Sicor Inc. Com.	24	213	339
Siebel Sys. Inc.	13	814	866
Silicon Image Inc. Com.	12	201	67
Silicon Storage Technology Inc.	34	794	404
Silicon Valley Bancshares Com.	14	557	484

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Simione Cent. Hldgs Inc.	1	1	1
Skillsoft Corp. Com.	32	580	604
Skyline Corp.	3	81	57
Smartforce Pub. Ltd. Co. Sponsored ADR	31	1,177	1,161
Smith Charles E. Residential Rlty. Inc. Com.	8	290	395
Smithfield Foods Inc. Com.	23	529	711
Sonesta Intl. Hotel Corp.	2	15	15
Sonic Corp.	10	230	226
Sothebys Hldgs. Inc. CL A Ltd.	31	598	728
Sonus Networks Inc. Com.	9	214	220
Southern Mo. Bancorp Inc. Com.	1	10	10
Spacelabs Med. Inc. Com.	8	166	100
Spanish Broadcasting Sys. Inc. CL A	18	173	91
Spectrasite Hldgs. Inc. Com.	10	205	135
Spectrum Ctl. Inc.	2	21	17
Spherion Corp. Com.	30	582	344
Spiegel Inc. CL A Non-vtg	28	244	122
Spieker PPTYS Inc. Com.	6	302	286
Spinnaker Expl. Co. Com.	7	237	293
Sport Chalet Inc.	3	8	14
Springs Inds. Inc. CL A	5	203	165
Standard Mgmt. Corp.	2	15	6
Standard Microsystems Corp.	36	336	725
Standex Intl. Corp. Com.	1	29	25
Starrett L. S. Co. CL A	4	100	85
Startek Inc. Com.	34	1,257	521
Staten Is. Bancorp Inc. Com.	8	159	177
Station Casinos Inc.	24	346	353
Stein Mart Inc. Com.	12	143	137
Stepan Chem. Co. Com.	1	2	2
Steris Corp. Com.	29	422	460
Sterling Bancorp Com.	5	67	107
Sterling Finl. Corp/Spokane	4	51	44

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Structural Dynamics Resh. Corp.	27	443	272
Stryker Corp.	30	1,008	1,538
Student Ln. Corp.	2	84	103
Sunglass Hut Intl. Inc. Com.	113	842	579
Sungard Data Sys. Inc. Com.	16	586	735
Sunoco Inc. Com.	39	1,068	1,321
Superior Uniform Group Inc. Com.	3	38	25
Support.com Inc. Com.	11	271	217
Suprema Specialties Inc.	2	14	15
Sybron Dental Specialties Inc. Com.	22	318	363
Systems & Computer Technology	38	601	470
TBC Corp.	8	39	38
TGI Int'l. Inc.	2	13	16
TRC Cos. Inc.	3	12	58
Taubman Centers Inc.	4	45	46
Technitrol Inc.	8	388	313
Technology Solutions Co.	28	151	59
Tecumseh Prods. Co. CL B Com.	5	264	189
Teekay Shipping Corp. Com.	24	848	920
Teleflex Inc. Com.	15	537	676
Temple Inland Inc. Com.	3	104	134
Tibco Software Inc. Com.	18	1,459	848
Timberland Co. CL A	10	246	655
Titan Pharmaceuticals Inc. Del.	17	438	584
Toll Bros. Inc. Com.	3	81	131
Topps Inc.	21	220	190
Toys R Us Inc. Com.	76	1,288	1,263
Tractor Supply Co.	1	4	3
Trans World Entmt. Corp.	21	174	186
Transmeta Corp. Del. Com.	5	192	113
Transwitch Corp.	5	245	211
Trenwick Group Ltd. Bermuda	23	555	571
Triad Hosps. Inc. Com.	9	254	300
Tricon Global Restaurants Inc. Com.	110	3,784	3,630



## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Triton Energy Ltd. CL A	5	177	141
Trizec Hahn Corp. Sub Vtg.	115	1,589	1,739
True North Communications Inc. Com.	16	607	676
UIL Hldg. Corp. Com.	1	25	25
UMB Finl. Corp.	10	340	380
Ultramar Diamond Shamrock Corp. Com.	35	811	1,081
Ultratech Stepper Inc. Com.	4	75	91
Unigraphics Solutions Inc. CL A	1	3	3
Unionbanca Corp.	7	161	168
United Dominion Inds. Ltd.	30	490	360
United Wis. Svcs. Inc. New Com.	13	121	45
Univision Communications Inc. CL A	24	262	999
Uno Restaurant Corp.	1	9	7
Unova Inc. Com.	43	668	156
U. S. Freightsway Corp. Com.	11	452	316
VSE Corp.	1	1	1
Valassis Communications Inc. Com.	8	238	253
Valero Energy Corp. Com. New Com.	47	1,369	1,729
Valley Nat'l. Bancorp	10	239	333
Varco International Inc. Com.	7	114	141
Varian Med. Sys. FNC Com.	11	437	761
Varian Inc. Com.	5	234	156
Varian Semiconductor Equipment Assocs. Inc.	6	285	150
Ventiv Health Inc. Com.	17	206	214
Verisign Inc. Com.	7	915	534
Versata Inc. Com.	17	357	155
Verticalbuyer Inc. Com.	1	0	0
Viad Corp. Com.	25	582	575
Viasystems Group Inc. Com.	18	294	153
Video Display Corp.	2	11	13
Village Super Mkt. Inc. CL A New	1	12	16

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Vintage Pete Inc. Com.	18	363	396
Virata Corp. Com.	4	201	46
Volt Information Sciences Inc.	1	25	17
WFS Financial Inc.	8	116	139
WMS Inds. Inc. Com.	18	254	356
Wabash Natl. Corp. Com.	9	114	78
Wabtec Com.	10	152	118
Wacoal Corp. ADR	10	525	403
Waddell & Reed Finl. Inc. CL A	34	578	1,270
Wainwright Bk. & TR Co. Boston Mass	2	13	12
Walter Inds. Inc. Com.	39	556	293
Washington Group Int'l. Inc. Com.	25	209	206
Washington Homes Inc. New Com.	4	28	47
Waste Mgmt. Inc. Del. Com.	196	5,243	5,439
Watchguard Technologies Inc. Com.	9	354	278
Watsco Inc. CL A	11	120	123
Webb Del. Corp.	1	20	29
Webex Commns Inc. Com.	15	359	303
Webmethods Inc. Com.	3	268	302
Webster Fin'l. Corp. Waterbury, CT	34	793	965
Weis Mkts. Inc.	1	41	50
Wells Finl. Corp.	1	9	10
Westcoast Energy Inc.	10	203	252
Weston Roy F. Inc. New Ser. A	28	137	125
Westwood One Inc. Com.	11	299	209
Wet Seal Inc. CL A Com.	4	53	78
Whole Foods Mkt. Inc.	27	946	1,663
Wickes Inc. Com.	6	24	23
Wiley John & Sons Inc. CL A	16	266	344
Williams Sonoma Inc. Com.	15	300	302
Willis Lease Fin. Corp.	1	1	1
Winston Hotels Inc. Com.	7	80	51
Wolohan Lmbr. Co.	1	6	5
Xicor Inc.	36	255	120
Xilinx Inc. Com.	9	96	397

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Yellow Corp. Com.	28	479	578
York Intl Corp. New Com.	46	1,774	1,409
Zoran Corp.	1	15	8
		-----	-----
Total		\$294,675	\$326,839
		=====	=====
Percent of Net Assets			5.9%
U.S. Government Securities	250	\$ 246	\$ 246
		=====	=====
Percent of Net Assets			0.0%
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$10,787	\$ 10,787	\$ 10,787
		=====	=====
Percent of Net Assets			0.2%
MFS INSTITUTIONAL RESEARCH FUND			
MFS Institutional Tr Research Fund	1,267	\$ 18,889	\$ 15,453
		=====	=====
Percent of Net Assets			0.3%
PUTNAM VOYAGER FUND			
Putnam Voyager Fund Inc. CL	3,110	\$ 81,945	\$ 74,362
		=====	=====
Percent of Net Assets			1.3%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
<b>COHEN &amp; STEERS REALTY FUND</b>			
Cohen & Steers Realty Shares Fund Com.	385	\$ 16,445 =====	\$ 17,028 =====
Percent of Net Assets			0.3%
<b>FIRST EAGLE FUND OF AMERICA</b>			
First Eagle Fund Amer. Inc. Com.	773	\$ 16,500 =====	\$ 15,834 =====
Percent of Net Assets			0.3%
<b>T. ROWE PRICE BLUE CHIP GROWTH FUND</b>			
T. Rowe Price Blue Chip Growth Fund Inc. Com.	1,966	\$ 59,374 =====	\$ 66,539 =====
Percent of Net Assets			1.2%
<b>T. ROWE PRICE NEW ERA FUND</b>			
T. Rowe Price New Era Fund Inc. Com.	287	\$ 6,857 =====	\$ 6,982 =====
Percent of Net Assets			0.1%
<b>T. ROWE PRICE SCIENCE &amp; TECHNOLOGY FUND</b>			
T. Rowe Price Science & Tech. Fund Inc. Cap. Stk.	5,559	\$286,496 =====	\$197,719 =====
Percent of Net Assets			3.6%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
MORGAN STANLEY DEAN WITTER INSTITUTIONAL INTERNATIONAL EQUITY FUND			
Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL	3,184	\$ 60,391 =====	\$ 56,936 =====
Percent of Net Assets			1.0%
RUSSELL INTERNATIONAL STOCK FUND			
Common/Collective Trusts			
Aim Int'l. CL Fund	2,482	\$ 38,064 =====	\$ 35,404 =====
Percent of Net Assets			0.6%
ACORN INTERNATIONAL FUND			
Acorn Investment Tr Int'l. Fund	852	\$ 25,172 =====	\$ 20,317 =====
Percent of Net Assets			0.4%
STATE STREET EMERGING MARKETS INDEX FUND			
Kodak Emerging Markets Index	275	\$ 2,289 =====	\$ 1,883 =====
Percent of Net Assets			0.0%
TEMPLETON DEVELOPING MARKETS FUND			
Templeton Developing Mkts. Tr	444	\$ 5,520 =====	\$ 4,698 =====
Percent of Net Assets			0.1%

## Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 SCHEDULE OF ASSETS HELD FOR INVESTMENT PURPOSES AT END OF YEAR  
 December 30, 2000  
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
MATTHEWS PACIFIC TIGER FUND I			
Matthews Int'l Funds Pacific Tiger Fund CL	415	\$ 4,087 =====	\$ 3,407 =====
Percent of Net Assets			0.1%
SCUDDER LATIN AMERICA FUND			
Scudder Int'l. Fund Inc. Latin Amer. Fund	235	\$ 5,589 =====	\$ 4,754 =====
Percent of Net Assets			0.1%
Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
PARTICIPANT LOANS			
Participant Loans	2000-2004	6.0%-11.5%	\$ 65,404 =====
Percent of Net Assets			1.2%
Total Plan Investments			\$5,536,385 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 2000  
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
<b>ASSETS</b>						
Investments at Fair Value:						
Eastman Kodak Company common stock	\$ 342	\$ 1,016	\$ 1,093			
Other common stocks						
Mutual funds						
Interest in common/collective trusts (pooled) funds	27,851	49,607	40,466	\$ 10,154	\$10,617	\$336,278
U.S. government securities						
Loans to participants						
Investments at Contract Value:						
Group annuity contracts	10,460	7,051		3,310,789		
Dividends/Interest receivable	66	54	13			
Participants' contributions receivable				56		54
Receivables for securities sold						
Total assets	38,719	57,728	41,572	3,320,999	10,617	336,332
<b>LIABILITIES</b>						
Pending loans to participants				24		4
Distributions payable to participants	18	45	14	3,801	7	120
Payable for securities purchased						
Accrued expenses	2	4	4	14	3	15
Transfers among funds	(31)	147	62	(107)	327	152
Total liabilities/transfers	(11)	196	80	3,732	337	291
Net assets available for benefits	\$38,730	\$57,532	\$41,492	\$3,317,267	\$10,280	\$336,041









EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 2000  
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
<b>ASSETS</b>					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$17,028	\$15,834	\$66,539	\$6,982	\$197,719
Interest in common/collective trusts (pooled) funds					
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable					
Participants' contributions receivable			10		25
Receivables for securities sold					
	-----	-----	-----	-----	-----
Total assets	17,028	15,834	66,549	6,982	197,744
	-----	-----	-----	-----	-----
<b>LIABILITIES</b>					
Pending loans to participants					1
Distributions payable to participants	2	1	37	1	207
Payable for securities purchased					
Accrued expenses					1
Transfers among funds	(219)	(33)	41	(324)	156
	-----	-----	-----	-----	-----
Total liabilities/transfers	(217)	(32)	78	(323)	365
	-----	-----	-----	-----	-----
Net assets available for benefits	\$17,245	\$15,866	\$66,471	\$7,305	\$197,379
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 2000  
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
<b>ASSETS</b>					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$56,936		\$20,317		\$4,698
Interest in common/collective trusts (pooled) funds		\$35,404		\$1,883	
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable					
Participants' contributions receivable					
Receivables for securities sold					
	-----	-----	-----	-----	-----
Total assets	56,936	35,404	20,317	1,883	4,698
	-----	-----	-----	-----	-----
<b>LIABILITIES</b>					
Pending loans to participants	1				
Distributions payable to participants	20	6	13		
Payable for securities purchased					
Accrued expenses				6	
Transfers among funds	18	(39)	94	2	8
	-----	-----	-----	-----	-----
Total liabilities/transfers	39	(33)	107	8	8
	-----	-----	-----	-----	-----
Net assets available for benefits	\$56,897	\$35,437	\$20,210	\$1,875	\$4,690
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 2000  
 (in thousands)

	Matthews Pacific Tiger Fund I	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
	-----	-----	-----	-----
<b>ASSETS</b>				
Investments at Fair Value:				
Eastman Kodak Company common stock				\$ 210,625
Other common stocks				326,839
Mutual funds	\$ 3,407	\$ 4,754		1,054,230
Interest in common/collective trusts (pooled) funds				570,358
U.S. government securities				246
Loans to participants			\$65,272	65,404
Investments at Contract Value:				
Group annuity contracts				3,328,300
Dividends/Interest receivable				2,898
Participants' contributions receivable				389
Receivables for securities sold				1,449
	-----	-----	-----	-----
Total assets	3,407	4,754	65,272	5,560,738
	-----	-----	-----	-----
<b>LIABILITIES</b>				
Pending loans to participants			(35)	0
Distributions payable to participants	1			4,753
Payable for securities purchased				1,069
Accrued expenses				237
Transfers among funds	16	1		0
	-----	-----	-----	-----
Total liabilities/transfers	17	1	(35)	6,059
	-----	-----	-----	-----
Net assets available for benefits	\$ 3,390	\$ 4,753	\$65,307	\$5,554,679
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 1999  
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
<b>ASSETS</b>						
Investments at Fair Value:						
Eastman Kodak Company common stock	\$ 392	\$ 1,322	\$ 1,212			
Other common stocks						
Mutual funds						
Interest in common/collective trusts (pooled) funds	29,123	59,838	42,013	\$ 9,944	\$5,084	\$432,319
U.S. government securities						
Loans to participants						
Investments at Contract Value:						
Group annuity contracts	10,760	8,242		3,368,239		
Dividends/Interest receivable	3	9	8	48		
Receivables for securities sold						
Cash	4	3		1,233		
Total assets	40,282	69,414	43,233	3,379,464	5,084	432,319
<b>LIABILITIES</b>						
Pending loans to participants				8		17
Distributions payable to participants				483		73
Payable for securities purchased						
Accrued expenses	4	7	5	166	1	28
Transfers among funds	(81)	(601)	(196)	(8,030)	(13)	1,558
Total liabilities/transfers	(77)	(594)	(191)	(7,373)	(12)	1,676
Net assets available for benefits	\$40,359	\$70,008	\$43,424	\$3,386,837	\$5,096	\$430,643









EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 1999  
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
<b>ASSETS</b>					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$ 6,082	\$23,127	\$59,606	\$3,578	\$262,556
Interest in common/collective trusts (pooled) funds					
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable					
Receivables for securities sold					
Cash					
Total assets	----- 6,082 -----	----- 23,127 -----	----- 59,606 -----	----- 3,578 -----	----- 262,556 -----
<b>LIABILITIES</b>					
Pending loans to participants					8
Distributions payable to participants					10
Payable for securities purchased					
Accrued expenses		1	3		12
Transfers among funds	228	214	(174)	271	381
Total liabilities/transfers	----- 228 -----	----- 215 -----	----- (171) -----	----- 271 -----	----- 411 -----
Net assets available for benefits	\$ 5,854 =====	\$22,912 =====	\$59,777 =====	\$3,307 =====	\$262,145 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 1999  
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
<b>ASSETS</b>					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$57,967		\$28,463		\$9,955
Interest in common/collective trusts (pooled) funds		\$44,616		\$4,831	
U.S. government securities					
Loans to participants					
Investments at Contract Value:					
Group annuity contracts					
Dividends/Interest receivable					
Receivables for securities sold					
Cash					
	-----	-----	-----	-----	-----
Total assets	57,967	44,616	28,463	4,831	9,955
	-----	-----	-----	-----	-----
<b>LIABILITIES</b>					
Pending loans to participants		1		1	1
Distributions payable to participants					
Payable for securities purchased					
Accrued expenses	3	2	2		
Transfers among funds	260	891	253	18	154
	-----	-----	-----	-----	-----
Total liabilities/transfers	263	894	255	19	155
	-----	-----	-----	-----	-----
Net assets available for benefits	\$57,704	\$43,722	\$28,208	\$4,812	\$9,800
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 December 30, 1999  
 (in thousands)

	Newport Tiger Fund -----	Scudder Latin America Fund -----	Loan Fund -----	TOTAL ALL FUNDS -----
<b>ASSETS</b>				
Investments at Fair Value:				
Eastman Kodak Company common stock				\$ 372,703
Other common stocks				318,796
Mutual funds	\$ 8,060	\$ 7,506		1,082,864
Interest in common/collective trusts (pooled) funds				701,066
U.S. government securities				1,581
Loans to participants			\$62,737	62,875
Investments at Contract Value:				
Group annuity contracts				3,387,241
Dividends/Interest receivable				3,020
Receivables for securities sold				1,809
Cash				1,242
	-----	-----	-----	-----
Total assets	8,060	7,506	62,737	5,933,197
	-----	-----	-----	-----
<b>LIABILITIES</b>				
Pending loans to participants			(49)	0
Distributions payable to participants				637
Payable for securities purchased				493
Accrued expenses				499
Transfers among funds	83	82		0
	-----	-----	-----	-----
Total liabilities/transfers	83	82	(49)	1,629
	-----	-----	-----	-----
Net assets available for benefits	\$ 7,977	\$ 7,424	\$62,786	\$5,931,568
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 2000  
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
<b>ADDITIONS TO NET ASSETS:</b>						
Dividends on Eastman Kodak Company common stock	\$ 12	\$ 38	\$ 43			
Other dividends Interest	906	690	84	\$ 244,667	\$ 8	\$ 370
Net realized and unrealized gains (losses) from investments	(899)	(4,906)	(6,316)	730	697	(34,009)
Employer contributions	123	332	527	2,134	50	1,357
Participants' contributions	2,052	5,106	5,269	93,224	472	19,730
Transfers among funds	(823)	(10,591)	642	(91,156)	4,467	(61,459)
<b>Total Additions</b>	<b>1,371</b>	<b>(9,331)</b>	<b>249</b>	<b>249,599</b>	<b>5,694</b>	<b>(74,011)</b>
<b>DEDUCTIONS FROM NET ASSETS:</b>						
Distributions to participants	(2,929)	(2,988)	(2,017)	(318,415)	(452)	(20,115)
Loans transfers, net	(41)	(98)	(105)	0	(51)	(313)
Administrative expenses	(30)	(59)	(59)	(754)	(7)	(163)
<b>Total Deductions</b>	<b>3,000</b>	<b>3,145</b>	<b>2,181</b>	<b>319,169</b>	<b>510</b>	<b>20,591</b>
(Decrease) increase in net assets	(1,629)	(12,476)	(1,932)	(69,570)	5,184	(94,602)
Net assets available for benefits at beginning of year	40,359	70,008	43,424	3,386,837	5,096	430,643
Net assets available for benefits at end of year	<b>\$38,730</b>	<b>\$57,532</b>	<b>\$41,492</b>	<b>\$3,317,267</b>	<b>\$10,280</b>	<b>\$336,041</b>



EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 2000  
 (in thousands)

	T. Rowe Price Equity Income Fund	Fidelity Growth and Income Fund	Putnam Investors Fund	Putnam Vista Fund	PBHG Growth Fund	T. Rowe Price Small-Cap Value Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS OF NET ASSETS:						
Dividends on Eastman Kodak Company common stock						
Other dividends	\$ 538	\$ 533				\$ 283
Interest	24	65	\$ 93	\$ 64	\$ 131	21
Net realized and unrealized gains (losses) from investments	2,680	(2,300)	(16,519)	(9,006)	(41,557)	4,167
Employer contributions	84	299	335	261	403	84
Participants' contributions	1,374	3,873	4,418	3,307	4,501	1,114
Transfers among funds	(971)	(12,243)	(383)	42,108	72,639	3,802
Total Additions	----- 3,729	----- (9,773)	----- (12,056)	----- 36,734	----- 36,117	----- 9,471
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(1,387)	(4,030)	(4,146)	(3,291)	(3,443)	(1,323)
Loans transfers, net	(27)	(6)	(50)	(197)	(689)	(13)
Administrative expenses	(6)	(16)	(20)	(15)	(20)	(5)
Total Deductions	----- 1,420	----- 4,052	----- 4,216	----- 3,503	----- 4,152	----- 1,341
Increase (decrease) in net assets	2,309	(13,825)	(16,272)	33,231	31,965	8,130
Net assets available for benefits at beginning of year	29,482	78,860	89,661	40,705	37,759	22,035
Net assets available for benefits at end of year	----- \$31,791 =====	----- \$ 65,035 =====	----- \$ 73,389 =====	----- \$73,936 =====	----- \$ 69,724 =====	----- \$30,165 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 2000  
 (in thousands)

	Skyline Special Equity Fund	Putnam OTC & Emerging Growth Fund	MAS Value Fund	RogersCasey Smaller Stock Fund	MFS Institutional Research Fund	Putnam Voyager Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock			\$ 259	\$ 3,304	\$ 32	
Other dividends						
Interest	\$ 19	\$ 184	16	1,288	16	\$ 85
Net realized and unrealized gains (losses) from investments	2,438	(80,099)	3,906	33,618	(1,046)	(15,129)
Employer contributions	45	537	58	399	64	353
Participants' contributions	868	6,513	880	7,423	807	4,643
Transfers among funds	(158)	60,806	9,006	(25,546)	2,354	17,496
Total Additions	----- 3,212	----- (12,059)	----- 14,125	----- 20,486	----- 2,227	----- 7,448
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(409)	(4,474)	(821)	(22,168)	(1,113)	(4,028)
Loans transfers, net	18	(463)	(5)	(1,171)	(30)	(204)
Administrative expenses	(2)	(28)	(3)	(2,505)	(4)	(20)
Total Deductions	----- 393	----- 4,965	----- 829	----- 25,844	----- 1,147	----- 4,252
Increase (decrease) in net assets	----- 2,819	----- (17,024)	----- 13,296	----- (5,358)	----- 1,080	----- 3,196
Net assets available for benefits at beginning of year	----- 12,123	----- 88,227	----- 15,633	----- 343,840	----- 14,380	----- 71,103
Net assets available for benefits at end of year	----- \$14,942 =====	----- \$ 71,203 =====	----- \$28,929 =====	----- \$338,482 =====	----- \$15,460 =====	----- \$ 74,299 =====



EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 2000  
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 669			\$ 68	
Interest	13	\$ 14	\$ 59	13	\$ 334
Net realized and unrealized gains (losses) from investments	1,581	(56)	(2,353)	527	(101,972)
Employer contributions	39	57	337	29	1,182
Participants' contributions	611	820	3,562	280	13,983
Transfers among funds	8,796	(6,826)	8,207	3,311	35,235
Total Additions	----- 11,709	----- (5,991)	----- 9,812	----- 4,228	----- (51,238)
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(273)	(1,077)	(3,050)	(230)	(12,547)
Loans transfers, net	(43)	26	(53)	1	(918)
Administrative expenses	(2)	(4)	(15)	(1)	(63)
Total Deductions	----- 318	----- 1,055	----- 3,118	----- 230	----- 13,528
Increase (decrease) in net assets	11,391	(7,046)	6,694	3,998	(64,766)
Net assets available for benefits at beginning of year	5,854	22,912	59,777	3,307	262,145
Net assets available for benefits at end of year	----- \$17,245 =====	----- \$15,866 =====	----- \$66,471 =====	----- \$7,305 =====	----- \$ 197,379 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 2000  
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 101		\$ 617		\$ 33
Interest	26	\$ 30	45	7	9
Net realized and unrealized gains (losses) from investments	4,580	(6,043)	(6,860)	(908)	(2,454)
Employer contributions	126	102	173	21	35
Participants' contributions	1,995	1,554	2,913	290	419
Transfers among funds	(4,652)	(1,908)	(4,184)	(2,275)	(2,879)
Total Additions	----- 2,176	----- (6,265)	----- (7,296)	----- (2,865)	----- (4,837)
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(2,932)	(1,906)	(853)	(67)	(273)
Loans transfers, net	(39)	(104)	158	13	1
Administrative expenses	(12)	(10)	(7)	(18)	(1)
Total Deductions	----- 2,983	----- 2,020	----- 702	----- 72	----- 273
Decrease in net assets	(807)	(8,285)	(7,998)	(2,937)	(5,110)
Net assets available for benefits at beginning of year	57,704	43,722	28,208	4,812	9,800
Net assets available for benefits at end of year	----- \$56,897 =====	----- \$35,437 =====	----- \$20,210 =====	----- \$ 1,875 =====	----- \$ 4,690 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 2000  
 (in thousands)

	Newport Tiger Fund	Matthews Pacific Tiger Fund I	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					\$ 9,164
Other dividends		\$ 157	\$ 39		11,478
Interest	\$ 1	3	9		250,404
Net realized and unrealized gains (losses) from investments	95	(1,149)	(1,124)		(405,784)
Employer contributions	4	9	26		10,503
Participants' contributions	53	61	305		205,796
Transfers among funds	(8,011)	4,388	(1,722)		0
Total Additions	(7,858)	3,469	(2,467)	0	81,561
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(124)	(77)	(208)	(3,103)	(454,466)
Loans transfers, net	6	(1)	5	5,624	0
Administrative expenses	(1)	(1)	(1)		(3,984)
Total Deductions	119	79	204	(2,521)	458,450
(Decrease) increase in net assets	(7,977)	3,390	(2,671)	2,521	(376,889)
Net assets available for benefits at beginning of year	7,977	0	7,424	62,786	5,931,568
Net assets available for benefits at end of year	\$ 0	\$3,390	\$ 4,753	\$ 65,307	\$5,554,679
	=====	=====	=====	=====	=====









EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1999  
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 337		\$ 49	\$ 43	
Interest	4	\$ 25	58	4	\$ 155
Net realized and unrealized gains (losses) from investments	(156)	2,306	10,155	383	101,267
Participants' contributions	332	1,915	5,028	226	8,165
Transfers among funds	(2,295)	(2,907)	1,723	898	119,244
Total Additions	(1,778)	1,339	17,013	1,554	228,831
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(364)	(1,309)	(2,278)	(179)	(4,014)
Loans transfers, net	(1)	4	(158)	(7)	(701)
Administrative expenses	(4)	(18)	(34)	(2)	(72)
Total Deductions	369	1,323	2,470	188	4,787
Increase in net assets	(2,147)	16	14,543	1,366	224,044
Net assets available for benefits at beginning of year	8,001	22,896	45,234	1,941	38,101
Net assets available for benefits at end of year	\$ 5,854	\$22,912	\$59,777	\$3,307	\$262,145
	=====	=====	=====	=====	=====



EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1999  
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 500		\$ 132		
Interest	31	\$ 30	9	\$ 3	\$ 8
Net realized and unrealized gains (losses) from investments	8,151	13,991	12,033	1,488	4,161
Participants' contributions	2,719	1,862	669	162	515
Transfers among funds	(517)	(2,718)	8,006	2,621	1,144
Total Additions	----- 10,884	----- 13,165	----- 20,849	----- 4,274	----- 5,828
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(2,534)	(2,184)	(711)	(153)	(362)
Loans transfers, net	42	(40)	(42)	(35)	(62)
Administrative expenses	(33)	(21)	(9)	(23)	(6)
Total Deductions	----- 2,525	----- 2,245	----- 762	----- 211	----- 430
Increase in net assets	8,359	10,920	20,087	4,063	5,398
Net assets available for benefits at beginning of year	49,345	32,802	8,121	749	4,402
Net assets available for benefits at end of year	----- \$57,704 =====	----- \$43,722 =====	----- \$28,208 =====	----- \$4,812 =====	----- \$9,800 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1999  
 (in thousands)

	Newport Tiger Fund	Scudder Latin America Fund	Loan Fund	TOTAL ALL FUNDS
	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock				\$ 9,130
Other dividends		\$ 14		12,321
Interest	\$ 13	9		257,413
Net realized and unrealized gains (losses) from investments	6,477	2,601		412,542
Participants' contributions	602	271		321,042
Transfers among funds	(7,490)	63		0
Total Additions	(398)	2,958	0	1,012,448
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(178)	(210)	(5,070)	(426,121)
Loans transfers, net	28	21	5,553	0
Administrative expenses	(5)	(4)		(6,336)
Total Deductions	155	193	(483)	432,457
Increase in net assets	(553)	2,765	483	579,991
Net assets available for benefits at beginning of year	8,530	4,659	62,303	5,351,577
Net assets available for benefits at end of year	\$7,977	\$ 7,424	\$ 62,786	\$5,931,568
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1998  
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
<b>ADDITIONS TO NET ASSETS:</b>						
Dividends on Eastman Kodak Company common stock	\$ 8	\$ 21	\$ 17			
Other dividends Interest	751	511	63	\$ 251,708	\$ 7	\$ 345
Net realized and unrealized gains (losses) from investments	3,245	5,576	2,969		460	74,736
Participants' contributions	4,642	4,798	3,642	255,535	803	20,436
Transfers among funds	8,752	6,654	(190)	62,035	4,294	50,027
<b>Total Additions</b>	<b>17,398</b>	<b>17,560</b>	<b>6,501</b>	<b>569,278</b>	<b>5,564</b>	<b>145,544</b>
<b>DEDUCTIONS FROM NET ASSETS:</b>						
Distributions to participants	(2,897)	(1,851)	(1,178)	(285,822)	(537)	(18,126)
Distributions to successor plans	7	172	(142)	10,289	(48)	(1,896)
Loans transfers, net	(53)	101	(49)	2,885	6	(387)
Administrative expenses	(51)	(76)	(49)	(3,404)	(11)	(367)
<b>Total Deductions</b>	<b>2,994</b>	<b>1,654</b>	<b>1,418</b>	<b>276,052</b>	<b>590</b>	<b>20,776</b>
Increase in net assets	14,404	15,906	5,083	293,226	4,974	124,768
Net assets available for benefits at beginning of year	22,630	35,496	20,827	2,989,873	3,434	232,504
Net assets available for benefits at end of year	<b>\$37,034</b>	<b>\$51,402</b>	<b>\$25,910</b>	<b>\$3,283,099</b>	<b>\$8,408</b>	<b>\$357,272</b>







EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1998  
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 476			\$ 27	
Interest	9	\$ 18	\$ 32	3	\$ 38
Net realized and unrealized gains (losses) from investments	(3,083)	1,540	8,623	(374)	9,279
Participants' contributions	875	1,083	2,984	137	2,211
Transfers among funds	(6,603)	15,822	9,472	(137)	4,835
Total Additions	(8,326)	18,463	21,111	(344)	16,363
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(488)	(822)	(2,009)	(136)	(932)
Distributions to successor plans	411	(443)	(80)	14	49
Loans transfers, net	17	(37)	(78)	(14)	5
Administrative expenses	(12)	(17)	(37)	(3)	(25)
Total Deductions	72	1,319	2,204	139	903
Increase in net assets	(8,398)	17,144	18,907	(483)	15,460
Net assets available for benefits at beginning of year	16,399	5,752	26,327	2,424	22,641
Net assets available for benefits at end of year	\$ 8,001	\$22,896	\$45,234	\$1,941	\$38,101
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1998  
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 916		\$ 59		\$ 88
Interest	32	\$ 50	5	\$ 1	7
Net realized and unrealized gains (losses) from investments	4,953	3,958	845	(240)	(1,316)
Participants' contributions	3,124	3,095	476	107	464
Transfers among funds	8,789	(10,785)	2,118	(267)	(1,271)
Total Additions	----- 17,814	----- (3,682)	----- 3,503	----- (399)	----- (2,028)
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(1,589)	(3,388)	(595)	(50)	(246)
Distributions to successor plans	211	822	61	0	282
Loans transfers, net	(9)	46	14	5	16
Administrative expenses	(47)	(38)	(8)	(6)	(5)
Total Deductions	----- 1,434	----- 2,558	----- 528	----- 51	----- (47)
Increase in net assets	----- 16,380	----- (6,240)	----- 2,975	----- (450)	----- (1,981)
Net assets available for benefits at beginning of year	----- 32,965	----- 39,042	----- 5,146	----- 1,199	----- 6,383
Net assets available for benefits at end of year	----- \$49,345 =====	----- \$32,802 =====	----- \$8,121 =====	----- \$ 749 =====	----- \$4,402 =====







EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN  
 ALLOCATION OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS TO INVESTMENT FUNDS  
 For the fiscal year ended December 30, 1998  
 (in thousands)

	U.S. Equity Index Portfolio	Loan Fund	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock			\$ 288	\$ 9,944
Dividends on Eastman Chemical Company common stock			537	537
Other dividends	\$ 221		4,761	18,886
Interest	5		17,973	276,183
Net realized and unrealized gains (losses) from investments	117		3,119	249,964
Participants' contributions				377,194
Transfers among funds	3,458		0	0
	-----	-----	-----	-----
Total Additions	3,801	0	26,678	932,708
	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(772)	(437)	(35,751)	(463,531)
Distributions to successor plans	(3,005)	304	9,114	37,816
Loans transfers, net	(24)	133	0	0
Administrative expenses			(41)	(9,187)
	-----	-----	-----	-----
Total Deductions	3,801	0	26,678	434,902
	-----	-----	-----	-----
Increase in net assets	0	0	0	497,806
Net assets available for benefits at beginning of year	0	0	0	4,853,771
	-----	-----	-----	-----
Net assets available for benefits at end of year	\$ 0	\$ 0	\$ 0	\$5,351,577
	=====	=====	=====	=====

## CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 333-43524) of Eastman Kodak Company of our report dated April 26, 2001 relating to the financial statements of Eastman Kodak Employees' Savings and Investment Plan, which appears in this Form 11-K.

PricewaterhouseCoopers LLP  
Rochester, New York  
May 7, 2001